

**General Information**

Name: Hon Terry David Terrell

Address: 2850 Nagel Dr, Pensacola, FL 32503

PID 30019

County: Escambia

**AGENCY INFORMATION**

| Organization           | Suborganization                | Title                  |
|------------------------|--------------------------------|------------------------|
| Judicial Circuit (1St) | Elected Constitutional Officer | Senior / Retired Judge |
| Judicial Senior Judges | Consent to be Assigned         | Senior / Retired Judge |

**Net Worth**My Net Worth as of December 31, 2022 was \$ 3,751,547.66.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,600.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                                                          | Value of Asset |
|-------------------------------------------------------------------------------|----------------|
| House, 2850 Nagel Drive, Pensacola, FL 32503-5020<br>(Merrill Lynch estimate) | \$ 642,200.00  |

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/09/2023

| Description of Asset                                                                                                                              | Value of Asset |
|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Condominium, 775 Gulf Shore Drive, Unit 1122, Destin, FL 32541 (Merrill Lynch estimate)                                                           | \$ 669,200.00  |
| Time Share (Hilton Grand Vacation Property (HGVP)) Elara, Unit 1602, 80 E. Harmon Ave, Las Vegas, NV 89109 (Purchase Price)                       | \$ 52,200.00   |
| Time Share (HGVP) Ocean Towers, 69-425 Waikoloa Beach Dr., Waikoloa Village, HI 96738 (Purchase Price)                                            | \$ 129,900.00  |
| Time Share (HGVP) The District, 1250 22nd St. NW, Washington, DC (Purchase Price)                                                                 | \$ 78,200.00   |
| Bank of America (BoFA), 5041 Bayou Blvd., Pensacola, FL 32503 (Joint Account)                                                                     | \$ 37,862.98   |
| BoFA, (Personal Account)                                                                                                                          | \$ 43,390.47   |
| Members First Credit Union of Florida, 251 W. Garden St., Pensacola, FL (Joint Condominium Acct.)                                                 | \$ 7,620.12    |
| Merrill Lynch (ML), 815 S. Palafox St., Pensacola, FL 32502 Joint Stock Acct. (MLJSA) (Cash and bank deposit program)                             | \$ 4,983.97    |
| MLJSA, Stock (Boeing Company)                                                                                                                     | \$ 118,183.63  |
| MLJSA, Stock (Regions Finl. Corp.)                                                                                                                | \$ 15,525.00   |
| MLJSA, Stock (Walmart Inc.)                                                                                                                       | \$ 43,127.90   |
| MLJSA, Mutual Fund (Nuveen Amt-free Quality)                                                                                                      | \$ 10,191.60   |
| MLJSA, Mutual Fund (Nuveen Amt-free Municipal)                                                                                                    | \$ 9,452.24    |
| ML Joint Cash Management Acct. (MLJCMA)(Preferred Deposit)                                                                                        | \$ 272,194.00  |
| MLJCMA, 95 Mutual Fund Market-linked Notes (Purchase price \$1000 per note maturing 14 months to 3 years from purchase)(Rounded to nearest \$100) | \$ 90,751.90   |
| ML, Individual Retirement Account (MLIRA), Cash and BoFA RASP                                                                                     | \$ 2,710.61    |
| MLIRA Mutual Fund (MLIRAMF), First Tr. Morningstar                                                                                                | \$ 26,761.92   |
| MLIRAMF, Frt. Trt. Val. Indx.                                                                                                                     | \$ 18,159.05   |
| MLIRAMF, Invesco QQQ Tr. Ser. 1                                                                                                                   | \$ 14,911.68   |
| MLIRAMF, Ishares Russell 1000                                                                                                                     | \$ 16,924.96   |
| MLIRAMF, Ishares Core Dividend                                                                                                                    | \$ 26,594.59   |
| MLIRAMF, Pacer Lunt Large Cap.                                                                                                                    | \$ 34,755.39   |

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|-------------------------------------------------------------------------------------------------------------------------------------|----------------|
| MLIRAMF, Pacer US Cash Cows100                                                                                                      | \$ 35,057.50   |
| Nationwide Retirement Solutions, P.O.Box 182797, Columbus, OH 43218-2797, (457(b) Salary Reduction (NRSSR)), NRS Florida Fixed Fund | \$ 153,926.25  |
| NRSSR Mutual Fund (NRSSRMF), AmFds Emrg Mkt Bd R6                                                                                   | \$ 13,634.66   |
| NRSSRMF, AmFds New Wld R6                                                                                                           | \$ 12,783.43   |
| NRSSRMF, Bd Tr I TS                                                                                                                 | \$ 13,752.23   |
| NRSSRMF, DE SmCap Val R6                                                                                                            | \$ 20,536.03   |
| NRSSRMF, DodgeCox Inc I                                                                                                             | \$ 14,260.52   |
| NRSSRMF, Fed Contra K6                                                                                                              | \$ 12,221.87   |
| NRSSRMF, Fid Puritan K6                                                                                                             | \$ 33,912.21   |
| NRSSRMF, JPM MidCap Val R6                                                                                                          | \$ 14,302.35   |
| NRSSRMF, JPM SmCap Eq R6                                                                                                            | \$ 13,928.45   |
| NRSSRMF, MdCap Val D                                                                                                                | \$ 14,752.96   |
| NRSSRMF, MSIF Gr R6                                                                                                                 | \$ 7,726.11    |
| NRSSRMF, NeuBer Sustnbl Eq R6                                                                                                       | \$ 13,330.23   |
| NRSSRMF, SmCap Cor Eq D                                                                                                             | \$ 13,094.10   |
| NRSSRMF, SmCap Val Eq D                                                                                                             | \$ 13,306.22   |
| NRSSRMF, TRowePr Cap App A                                                                                                          | \$ 35,669.77   |
| NRSSRMF, TRowePr Comm Tech I                                                                                                        | \$ 10,479.23   |
| NRSSRMF, TRowePr Divd Gr I                                                                                                          | \$ 22,128.07   |
| NRSSRMF, TRowePr Eq Inc D                                                                                                           | \$ 45,022.70   |
| NRSSRMF, TRowePr Eq Indx C                                                                                                          | \$ 13,357.69   |
| NRSSRMF, TRowePr GR Stk A                                                                                                           | \$ 10,549.17   |
| NRSSRMF, TRowePr Hlth Scnc I                                                                                                        | \$ 15,641.56   |
| NRSSRMF, TRowePr New Hrizns I                                                                                                       | \$ 11,787.57   |
| NRSSRMF, TRowePr Overseas Stk I                                                                                                     | \$ 19,857.07   |
| NRSSRMF, TRowePr Scnc Tech I                                                                                                        | \$ 10,864.48   |
| NRSSRMF, TRowePr Spctrm Inc I                                                                                                       | \$ 14,176.69   |
| NRSSRMF, TRowePr US MdCap Gr Eq                                                                                                     | \$ 20,142.02   |

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|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| NRSSRMF, Vngrd Inst Indx Inst Pls                                                                                                             | \$ 13,360.99   |
| NRSSRMF, Vngrd RealEst Indx Inst                                                                                                              | \$ 18,566.88   |
| NRSSRMF, Vngrd SmCap Inds Inst                                                                                                                | \$ 13,639.49   |
| NRSSRMF, SPMdCap Gr Inst                                                                                                                      | \$ 21,299.97   |
| NRSSRMF, Vngrd Ttl IntlStkIndx Inst                                                                                                           | \$ 19,897.20   |
| NRSSRMF, Wasatch SmCap Gr Inst                                                                                                                | \$ 11,025.21   |
| Nationwide Retirement Solutions, P.O. Box 182797,<br>Columbus, OH 43218-2797 (457(b) Rollover (Pre-Tax)),<br>(NRSRPT), NRS Florida Fixed Fund | \$ 142,556.94  |
| NRSRPT, AmFds Emrg Mkt Bd R6                                                                                                                  | \$ 12,627.58   |
| NRSRPT, AmFds New Wld R6                                                                                                                      | \$ 11,839.22   |
| NRSRPT, Bd Tr I                                                                                                                               | \$ 12,736.46   |
| NRSRPT, DE SmCap Val R6                                                                                                                       | \$ 19,019.19   |
| NRSSPT, DodgeCox Inc I                                                                                                                        | \$ 13,207.21   |
| NRSRPT, Fid Contra K6                                                                                                                         | \$ 11,319.13   |
| NRSRPT, Fid Puritan K6                                                                                                                        | \$ 31,407.38   |
| NRSRPT, JPM MdCap Val R6                                                                                                                      | \$ 13,245.95   |
| NRSRPT, JPM SmCap Eq R6                                                                                                                       | \$ 12,899.67   |
| NRSRPT, MdCap Val D                                                                                                                           | \$ 13,663.27   |
| NRSRPT, MSIF Gr R6                                                                                                                            | \$ 7,155.45    |
| NRSRPT, NeuBer Sustnbl Eq R6                                                                                                                  | \$ 12,345.63   |
| NRSRPT, SmCap Cor Eq D                                                                                                                        | \$ 12,126.93   |
| NRSRPT, SmCap Val Eq D                                                                                                                        | \$ 12,323.40   |
| NRSRPT, TRowePr Cap App A                                                                                                                     | \$ 33,035.12   |
| NRSRPT, TRowePR Comm Tech I                                                                                                                   | \$ 9,705.22    |
| NRSRPT, TRowePr Divd Gr I                                                                                                                     | \$ 20,493.64   |
| NRSRPT, TRowePr Eq Inc D                                                                                                                      | \$ 41,697.22   |
| NRSRPT, TRowe Pr Eq Indx C                                                                                                                    | \$ 12,371.06   |
| NRSRPT, TRowePr Hlth Scnc I                                                                                                                   | \$ 14,486.24   |
| NRSRPT, TRowePr New Hrizns I                                                                                                                  | \$ 10,916.92   |

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|-------------------------------------------------------------------------------------------------------------------------|----------------|
| NRSRPT, TRowePr Overseas Stk I                                                                                          | \$ 18,390.38   |
| NRSRPT, TRowePr Scnc Tech I                                                                                             | \$ 10,062.01   |
| NRSRPT, TRowePr Spctrm Inc I                                                                                            | \$ 13,129.54   |
| NRSRPT, TRowePr US MdCap Gr Eq D                                                                                        | \$ 18,654.29   |
| NRSRPT, Vngrd Inst Indx Inst Pls                                                                                        | \$ 12,374.11   |
| NRSRPT, Vngrd RealEst Indx Inst                                                                                         | \$ 17,195.48   |
| NRSRPT, Vngrd SPMdCap400 Indx Inst                                                                                      | \$ 19,726.70   |
| NRSRPT, Vngrd SmCap Indx Inst                                                                                           | \$ 12,632.04   |
| NRSRPT, Vngrd Ttl IntlStkIndx Inst                                                                                      | \$ 18,427.55   |
| NRSRPT, Wasatch SmCap Gr Inst                                                                                           | \$ 10,210.86   |
| United Services Automobile Association, 9800<br>Fredricksburg Rd., San Antonio, TX 78288, Subscriber<br>Savings Account | \$ 5,680.82    |

### Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                                                                          | Amount        |
|--------------------------------------------|------------------------------------------------------------------------------------------------------|---------------|
| State of Florida                           | Jimmy Patronis, Chief Financial Officer, 200 E. Gaines Street, Tallahassee, Florida 32399-0356       | \$ 40,500.00  |
| Florida Retirement System                  | Division of Retirement, P.O. Box 9000, Tallahassee, FL 32315-9000                                    | \$ 164,225.15 |
| Social Security Administration             | Social Security Administration, P.O. Box 67620, Wilkes-Barre, PA 18767-7620                          | \$ 49,263.60  |
| Nationwide Retirement Solutions, Inc.      | Nationwide Retirement Solutions Inc., Public Sector West Region, P.O. Box 182797, Columbus, OH 43218 | \$ 100,000.00 |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Terry David Terrell***

Digitally signed: 06/09/2023

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