

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/08/2023

General Information

Name: Hon Michelle Alvarez Barakat **CONFIDENTIAL**
Address: Miami Dade Children's Courthouse 155 N.W. 3rd Street RM. 14325, Miami, FL 33128 **PID 246169**
County: Miami-Dade

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (11Th)	Elected Constitutional Officer	Circuit Court Judge

Net Worth

My Net Worth as of May 31, 2023 was \$ 2,172,467.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 221,229.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Residence {REDACTED}	\$ 1,450,000.00
Checking Account - Chase Bank, 4104 Ponce de Leon Blvd, Coral Gables, FL	\$ 8,000.00
Checking Account - City National Bank, 2855 S. Le Jeune Road Suite 100, Coral Gables, FL	\$ 1,479.00
" Part B - Assets Continued"	\$ 498,559.00
See Attached	

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL 32399-0356	\$ 171,624.54
University of Miami	1320 S. Dixie Highway Suite 100, Coral Gables, FL	\$ 4,800.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

I, **Ana M Wendelken** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Ana M Wendelken

Digitally signed: 06/08/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michelle Alvarez Barakat

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Part B - Assets Continued:***Assets Individually Valued at over \$1,000:******Description of Assets:******Value of Assets***

Charles Schwab Bank	\$	100,038
Schwab Value Advantage M: SWVXX	\$	107,872
Invesco S&P 500 Equal	\$	58,772
Ishares MSCI EAFE ETF	\$	19,858
Vanguard Short-Term Inve	\$	62,165
DFA US Small Cap I	\$	22,466
Schwab S&P 500 Index	\$	27,201
T. Rowe Price Emerging M	\$	11,324
Vanguard Growth Index AD	\$	19,821
Vanguard International G	\$	14,648
Vanguard Windsor II Admi	\$	19,799
	<u>\$</u>	<u>463,964</u>

IRA Holdings at Northwestern Mutual Life Insurance

Index 500 Stock (MSA/BlackRock Advisors LLC)-A	\$	615
Index 500 Stock (MSA/BlackRock Advisors LLC)-B	\$	8,594
Mid Cap Growth Stock (MSA/Wellington MGMT)-A	\$	503
Mid Cap Growth Stock (MSA/Wellington MGMT)-B	\$	7,030
Small Cap Growth Stock (MSA/Wellington MGT)-A	\$	489
Small Cap Growth Stock (MSA/Wellington MGT)-B	\$	6,829
International Equity (MSA/Dodge and Cox)-A	\$	392
International Equity (MSA/Dodge and Cox)-B	\$	5,470
Select Bond (MSA/Allspring Global Investments)-A	\$	312
Select Bond (MSA/Allspring Global Investments)-B	\$	4,360
	<u>\$</u>	<u>34,594</u>