

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2023

General Information

Name: Hon Wesley David Tibbals

CONFIDENTIAL

Address: 800 E TWIGGS ST STE 428, TAMPA, FL 33602

PID 258803

County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (13Th)	Elected Constitutional Officer	Circuit Court Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,566,490.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Interest in Assets on Loan to Buffalo Bill Center of the West, Cody, WY	\$ 150,000.00
2022 Ford Bronco Badlands	\$ 60,000.00
2018 GMC Sierra 1500	\$ 40,000.00

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Description of Asset	Value of Asset
USAA Federal Savings Bank Checking	\$ 17,165.00
USAA Federal Savings Bank Savings	\$ 1,073.00
USAA Federal Savings Bank (Checking & Savings for Benefit of Children)	\$ 5,965.00
Hancock Whitney Bank Checking	\$ 1,001.00
America Funds Emerging Markets Bond Fund ? Class-R-6 (REGGX) (WDT Deferred Comp)	\$ 3,724.00
Bond Trust 1 ? T5 (XX434) (WDT Deferred Comp)	\$ 5,403.00
Dodge & Cox Income Fund ? Class I (DODIX) (WDT Deferred Comp)	\$ 9,043.00
Fidelity Contrafund K6 (FLCNX) (WDT Deferred Comp)	\$ 8,581.00
Fixed Assets (WDT Deferred Comp)	\$ 14,290.00
JP Morgan Mid Cap Value Fund ? Class R6 (JMVYX) (WDT Deferred Comp)	\$ 5,199.00
Neuberger Berman Sustainable Equity Fund ? Class R6 (RNWGX) (WDT Deferred Comp)	\$ 13,991.00
New World Fund(SM) ? Class R6 (RNWGX) (WDT Deferred Comp)	\$ 10,623.00
Small-Cap Value Equity Trust D (XX436) (WDT Deferred Comp)	\$ 3,326.00
T. Rowe Price Equity Income Trust D (XX197) (WDT Deferred Comp)	\$ 22,967.00
T. Rowe Price Growth Stock Trust A (XX199) (WDT Deferred Comp)	\$ 13,231.00
T. Rowe Price Overseas Stock Fund ? I Class (TROIX) (WDT Deferred Comp)	\$ 21,370.00
T. Rowe Price Spectrum Income Fund ? I Class (TSPNX) (WDT Deferred Comp)	\$ 5,405.00
T. Rowe Price US Mid Cap Growth Equity Trust D (XX201) (WDT Deferred Comp)	\$ 5,176.00
Vanguard Real Estate Index Fund ? Institutional Shares (VGSNX) (WDT Deferred Comp)	\$ 6,839.00
Vanguard Total International Stock Index Fund ? Institutional Shares (VTSNX) (WDT Deferred Comp)	\$ 14,336.00
Vanguard(R) Institutional Indux Fund ? Institutional Plus Shares (VHIX) (WDT Deferred Comp)	\$ 8,572.00

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Description of Asset	Value of Asset
Wasatch Small Cap Growth Fund ? Institutional Class (WIAEX) (WDT Deferred Comp)	\$ 3,281.00
Fidelity Advisor New Insights Fund Class C (FNICX) (Joint)	\$ 6,731.00
Lord Abbett Growth Leaders Fund Class C (LGLCX) (Joint)	\$ 7,601.00
BlackRock Global Allocation Fund, Inc. Investor A (MDLOX) (WDT Roth)	\$ 4,829.00
First Eagle Global Fund Class A (SGENX) (WDT IRA)	\$ 2,849.00
BlackRock Global Allocation Fund, Inc. Investor A (MDLOX) (JCT Cust)	\$ 4,163.00
Delaware Ivy Asset Strategy Fund Class A (WASAX) (JCT Cust)	\$ 3,468.00
Lord Abbett Growth Leaders Fund Class C (LGLCX) (JCT Cust)	\$ 2,853.00
Delaware Ivy Asset Strategy Fund Class A (WASAX) (WBT Cust)	\$ 3,468.00
Lord Abbett Growth Leaders Fund Class C (LGLCX) (CET Cust)	\$ 1,938.00
NH Portfolio 2024 Fidelity Funds (JCT 529)	\$ 39,739.00
NH Fidelity 500 Index (JCT 529)	\$ 25,221.00
NH Portfolio 2024 Fidelity Funds (WBT 529)	\$ 22,445.00
NH Fidelity 500 Index (WBT 529)	\$ 33,628.00
NH Fidelity 500 Index (CET 529)	\$ 29,424.00
NH Portfolio 2027 Fidelity Index (CET 529)	\$ 7,087.00
Florida Prepaid College Plan	\$ 57,876.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Hancock Bank (Mortgage)	Lake Zurich, IL	\$ 417,628.00
Hancock Bank (HELOC)	Lake Zurich, IL	\$ 25,941.00
Achieva Credit Union (Auto Loan)	Dunedin, FL	\$ 42,656.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL	\$ 167,320.66
Nationwide Retirement Solutions	Columbus, OH	\$ 25,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Wesley D. Tibbals

Digitally signed: 06/06/2023

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