2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2023

General Information

Name: Hon Meredith Charbula

CONFIDENTIAL

Address: 501 W ADAMS ST RM 7062, JACKSONVILLE, FL 32202

PID 81735

County: Duval

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (4Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 5, 2023 was $ 775,299.66.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
{REDACTED} (Personal Residence)	$ 221,000.00
{REDACTED} (7.5% undivided interest)(Family Farm)	$ 55,000.00
Checking Account USAA	$ 5,934.38
Savings Account USAA	$ 80,505.29
Savings Account USAA	$ 65,662.70
IRA USAA CD	$ 88,716.65
IRA USAA CD	$ 3,211.77
Savings Account USAA	$ 1,630.27
FRS DROP Accumulation	$ 89,625.09
Nationwide 403(b) (x2) (99.87 Fixed Account; .013 Index Funds)	$ 89,711.00
USAA IRA (Roth)	$ 83,362.12
USAA IRA (Regular)	$ 43,848.76
Checking Account (Bank of America)	$ 3,410.21

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PennyMac Loan Services (Home Mortgage)	Box 514387, Los Angeles, CA 90051	$ 130,318.58

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida Salary	200 E. Gaines Street, Tallahassee, Florida 32399	$ 182,060.04
IRA Distribution (Inherited)(USAA)(annual distribution)	9800 Fredericksburg Road, San Antonio, TX 78240	$ 4,536.50
Military Retirement (Monthly)	8899 E. 56th Street, Indianapolis, IN 46249-1200	$ 1,668.00
Penn Virginia Oil and Gas (Mineral Rights on Family Farm)	16285 Park Ten Place, Suite 500 Houston, TX 77084	$ 2,102.69

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Meredith Charbula

Digitally signed: **06/06/2023**

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