

General Information

Name: Hon Nelly N Khouzam

CONFIDENTIAL

Address: 1700 N TAMPA ST STE 300, TAMPA, FL 33602

PID 12872

County: Pinellas

AGENCY INFORMATION

Organization	Suborganization	Title
2nd District Court Of Appeal	Elected Constitutional Officer	
2nd District Court Of Appeal	Elected Constitutional Officer	Judge

Net WorthMy Net Worth as of December 31, 2022 was \$ 3,201,434.04.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence (jointly owned with spouse)	\$ 1,400,000.00
CHARLES SCHWAB US MC SCHM	\$ 10,347.41

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/04/2023

Description of Asset	Value of Asset
ENERGY SELECT SECTOR SPDR XLE	\$ 1,312.05
ISHARES S&P SMALL CAP IJS	\$ 1,460.96
PACER US SMALL CAP CASH COWS CALF	\$ 1,509.90
SCHWAB INTERMEDIATE TERM US TRS SCHR	\$ 3,355.54
SCHWAB INTERNATIONAL EQUITY SCHF	\$ 10,192.56
SCHWAB US AGGREGATE BOND SCHZ	\$ 10,985.25
SCHWAB US LARGE CAP VALUE SCHV	\$ 8,054.44
SCHWAB US LARGE CAP ETF SCHX	\$ 14,586.50
SCHWAB US SMALL CAP ETF SCHA	\$ 5,208.87
SELECT SECTOR HEALTH CARE XLV	\$ 5,841.55
ALLSPRING CORE PLUS BOND WIPDX	\$ 5,504.16
AMERICAN FUNDS EMERGING MKTS EBNEX	\$ 2,205.79
AMERICAN FUNDS INFLATION LINKED BFIFX	\$ 4,634.71
AMERICAN FUNDS US GOVERNMENT UGSFX	\$ 4,554.76
NAVIGATOR TACTICAL FIXED INCOME NTBAX	\$ 4,707.97
PIMCO DYNAMIC BOND A PUBAX	\$ 1,167.55
PIMCO INCOME A PONAX	\$ 3,531.97
PIMCO INTERNATIONAL BOND PFOAX	\$ 4,523.81
AMERICAN FUNDS CAPITAL WORLD CWGFX	\$ 6,879.12
AMERICAN FUNDS NEW WORLD NWFFX	\$ 7,348.18
AMERICAN FUNDS WASHINGTON WSHFX	\$ 16,089.33
CONESTOGA SMALL CAP INVESTORS CCASX	\$ 3,126.29
EVENTIDE DIVIDENT OPPORTUNITIES ETNDX	\$ 5,153.91
EVENTIDE GILEAD N ETGLX	\$ 4,222.52
EVENTIDE HEALTHCARE & LIFE ETNHX	\$ 4,973.39
NORTHERN SMALL CAP VALUE NOSGX	\$ 3,623.48
POLEN GLOBAL GROWTH PGIRX	\$ 4,275.14
POLEN GROWTH INVESTOR POLRX	\$ 11,114.19
VIRTUS DUFF & PHELPS VGSAX	\$ 3,384.19

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Description of Asset	Value of Asset
VIRTUS KAR INTERNATIONAL VISAX	\$ 4,106.28
SCHWAB BANK SWEEP	\$ 1,377.13
Voya Fixed Account	\$ 106,886.70
Fidelity 500 Index Fd	\$ 182,416.55
Dodge & Cox Stock Fd X	\$ 13,639.34
American Fds Growth R6	\$ 127,078.12
JPMorgan Mid Cap Growth Fd	\$ 165,447.02
American Fds New Perspective	\$ 115,161.50
TROWE PR OVERSEAS STK	\$ 50,857.48
TROWE PR EQ INC D	\$ 80,309.18
META PLATAFORMS	\$ 12,034.00
TD AMERITRADE CASH ACCT	\$ 23,021.31
U.S. SAVINGS BONDS	\$ 1,200.00
WELLS FARGO CHECKING	\$ 133,125.12
WELLS FARGO MONEY MARKET	\$ 25,206.11
BANK OF TAMPA CHECKING	\$ 25,054.03
BANK OF AMERICA SAVINGS	\$ 2,385.96
FRS DROP VALUE	\$ 474,705.09
MASS MUTUAL LIFE INS. CASH VALUE	\$ 98,191.30

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
RAYMOND JAMES BANK	1 CORPORATE DR. SUITE 360 LAKE ZURICH, IL 60047-8945	\$ 209,788.96
BARCLAYS	PO BOX 13337 PHILA., PA 19101-3337	\$ 1,052.93
AMERICAN EXPRESS	PO BOX 6031 CAROL STREAM IL 60197-6031	\$ 5,973.21

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE OF FLORIDA	200 E. GAINES ST. TALLAHASSEE FL 32399-0356	\$ 194,089.38

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Nelly N Khouzam

Digitally signed: 06/04/2023

Filed with COE: 06/04/2023