

General Information

Name: Hon Sarah Shullman

CONFIDENTIAL

Address: 205 N. Dixie Hwy, West Palm Beach, FL 33401

PID 248353

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net WorthMy Net Worth as of December 31, 2022 was \$ 6,109,628.82.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 107,276.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence - address redacted	\$ 6,300,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
South State Bank N.A.	P.O. Box 118068, Charleston, SC 29423	\$ 2,460,772.89

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Sarah Shullman

Digitally signed: 06/10/2023

Filed with COE: 06/10/2023

PART A - NET WORTH \$ 6,109,628.82

PART B - ASSETS

Household goods (estimated)	\$	107,276.00	
Primary residence - address redacted	\$	6,300,000.00	
Bank accounts (Suntrust/Truist)	\$	48,964.06	
Bank accounts (Sallie Mae)	\$	510,358.98	
Bank accounts (Goldman Sachs Bank USA)	\$	1,001,773.99	
Bank accounts (South State Bank N.A.)	\$	84,398.64	
Brokerage account (Charles Schwab) (see below detail)	\$	202,758.01	
<u>Nationwide Deferred Compensation Plan</u>		\$58,091.52	
<i>Vngrd RealEst Indx Inst </i>	\$	545.16	
<i>TRowePr US MdCap Gr Eq D </i>	\$	595.63	
<i>Fid Contra K6 </i>	\$	573.05	
<i>Vngrd Inst Indx Inst Pls </i>	\$	585.41	
<i>Fid Puritan K6 </i>	\$	585.65	
<i>Nrs Florida Fixed Fund</i>	\$	27,775.82	
<i>TRowePr 2040 Trust F </i>	\$	27,430.80	
<u>Florida FRS - Investment Plan</u>			\$118,095.87
<i>Rtrmt 2030</i>		\$29,646.33	
<i>Rtrmt 2040</i>		\$29,962.04	
<i>CorePlusBnd 310</i>		\$28,857.26	
<i>USStkMktIdx 120</i>		\$29,630.24	
<u>Bernstein IRA</u>			80,330.17
<i>Cash</i>		53,829.74	
<i>AB CAP FD INC CONCENTRATED</i>		13,264.96	
<i>GROWTH FD ADV CL</i>			
<i>AB VALUE FUND ADVISOR CL</i>		13,235.47	
Life Insurance - Securian (State of FL)	\$	25,000.00	
Florida Prepaid	\$	34,612.00	

PART C - LIABILITIES

South State Bank N.A., P.O. Box 118068,
Charleston, SC 29423 - mortgage on
primary residence \$ 2,460,772.89

PART D - INCOME

State Courts - State of Florida - 200 E. Gaines St., Tallahassee, FL 32399-0356 - Salary	\$	164,196.00
Sallie Mae - 175 S. West Temple Ste. 600, Salt Lake City, UT 84101 - Interest income	\$	7,374.92

Charles Schwab - 120 Kearny Street, San Francisco, CA 94108 - Misc. Income (dividends, interest, capital gains distr.)	\$	9,400.48
Goldman Sachs Bank USA - PO Box 1978, Cranberry Twp., PA 16066 - Interest income	\$	17,517.67

PART B - ASSETS cont.

(Schwab Assets - Detail)

Cash and Money Market Funds

Cash	\$	(691.12)
Schwab Government Money Market: SWGXX	\$	32,469.63

Equities

Rivian Automotive Inc Class A	\$	774.06
Consolidated Energy Inc	\$	3,250.00

Exchange Traded Funds

Aleria MLP ETF	\$	3,807.00
Fidelity MSCI Financials Index ETF	\$	4,794.00
Invesco QQQ Trust	\$	5,325.60
iShares Russell 2000 ETF	\$	12,902.64
iShares TIPS Bond ETF	\$	2,661.00
SPDR Gold Shares ETF	\$	4,241.00
VictoryShares US S&P 500 High Div Vol WTD Index ETF	\$	4,177.98

Investment Detail - Mutual Funds

American Funds Strategic	\$	21,268.02
Lord Abbett Inflation FO	\$	4,785.17
PIMCO Income Instl	\$	32,077.26
Vanguard Emerging Markets	\$	11,328.39
Vanguard GNMA ADM	\$	4,401.34

Equity Funds

AQR Large Cap Defensive Style I	\$	18,151.95
Fidelity Advisor China Region I	\$	4,040.52
Fidelity Intl Real Estate	\$	3,982.22
Schwab FDMTL Intl LG CO	\$	10,899.12
T. Rowe Price Value I	\$	4,787.50
TIAA-CREF Real Estate Sec Instl	\$	5,079.26
Vanguard International Growth ADM	\$	8,245.47