

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2023

General Information

Name: Mr Isaac H. Dean

Address: 224 N Forest Dune Dr, St Augustine, FL 32080

PID 53032

County: Saint Johns

AGENCY INFORMATION

Organization	Suborganization	Title
St. Johns County	Elected Constitutional Officer	County Commissioner District 5

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,020,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home @ 224 North Forest Dune Dr. St. Augustine, FL 32080	\$ 1,600,000.00
Ameris Bank Checking 790 N. Ponce De Leon Blvd.	\$ 80,000.00
Bank of America Checking 3750 A1A S. St. Augustine	\$ 50,000.00
Closely held mortgage, James Strafford, 4425 US 1 S. St Augustine	\$ 175,000.00
Merrill Lynch IRA, 1 New York Plaza, NY, NY 10004	\$ 300,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Newrez Loan Care	PO Box 8068 Virginia Beach, VA 23450	\$ 180,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
ESG Limited Partnership	333-24 Virginia Beach Blvd. Virginia Beach VA	\$ 26,000.00
SJC Board of County Commissioners	500 San Sebastian View St Augustine	\$ 89,000.00
Merrill Lynch	PO Box 1501 Pennington, NJ	\$ 31,300.00
James L. Strafford	4425 US 1 S. St Augustine, FL	\$ 12,400.00
Florida Retirement System	Florida Retirement System	\$ 113,587.00
Henry Dean & Assoc. LLC	224 North Forest Dune Dr. St. Augustine	\$ 25,000.00
Social Security ADMIN	1100 West High Rise, Baltimore, MD	\$ 34,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	Henry Dean & Assoc. LLC
Address of Business Entity	224 North Forest Dune Dr. St. Augustine
Principal Business Activity	Law Firm
Postion Held with Entity	President
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	100% Owner

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Isaac H. Dean

Digitally signed: 06/02/2023

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