

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2023

### General Information

Name: Mr Isaac H. Dean

Address: 224 N Forest Dune Dr, St Augustine, FL 32080

PID 53032

County: Saint Johns

### AGENCY INFORMATION

| Organization     | Suborganization                | Title                             |
|------------------|--------------------------------|-----------------------------------|
| St. Johns County | Elected Constitutional Officer | County Commissioner<br>District 5 |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 2,020,000.00.

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### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                                              | Value of Asset  |
|-------------------------------------------------------------------|-----------------|
| Home @ 224 North Forest Dune Dr. St. Augustine, FL 32080          | \$ 1,600,000.00 |
| Ameris Bank Checking 790 N. Ponce De Leon Blvd.                   | \$ 80,000.00    |
| Bank of America Checking 3750 A1A S. St. Augustine                | \$ 50,000.00    |
| Closely held mortgage, James Strafford, 4425 US 1 S. St Augustine | \$ 175,000.00   |
| Merrill Lynch IRA, 1 New York Plaza, NY, NY 10004                 | \$ 300,000.00   |

### Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor                  | Amount of Liability |
|------------------|--------------------------------------|---------------------|
| Newrez Loan Care | PO Box 8068 Virginia Beach, VA 23450 | \$ 180,000.00       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

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### Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

#### PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                   | Amount        |
|--------------------------------------------|-----------------------------------------------|---------------|
| ESG Limited Partnership                    | 333-24 Virginia Beach Blvd. Virginia Beach VA | \$ 26,000.00  |
| SJC Board of County Commissioners          | 500 San Sebastian View St Augustine           | \$ 89,000.00  |
| Merrill Lynch                              | PO Box 1501 Pennington, NJ                    | \$ 31,300.00  |
| James L. Strafford                         | 4425 US 1 S. St Augustine, FL                 | \$ 12,400.00  |
| Florida Retirement System                  | Florida Retirement System                     | \$ 113,587.00 |
| Henry Dean & Assoc. LLC                    | 224 North Forest Dune Dr. St. Augustine       | \$ 25,000.00  |
| Social Security ADMIN                      | 1100 West High Rise, Baltimore, MD            | \$ 34,000.00  |

#### SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

|                                                      |                                         |
|------------------------------------------------------|-----------------------------------------|
| <b>Name of Business Entity</b>                       | Henry Dean & Assoc. LLC                 |
| <b>Address of Business Entity</b>                    | 224 North Forest Dune Dr. St. Augustine |
| <b>Principal Business Activity</b>                   | Law Firm                                |
| <b>Postion Held with Entity</b>                      | President                               |
| <b>I own more than a 5% Interest in the Business</b> | Yes                                     |
| <b>Nature of my Ownership Interest</b>               | 100% Owner                              |

**Training**

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Isaac H. Dean***

Digitally signed: **06/02/2023**

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