

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/13/2023

General Information

Name: William Joel Boles **CONFIDENTIAL**
Address: M.C. Blanchard Judicial Building 190 Governmental Center, 5th Floor, Pensacola, FL 32502 **PID 75384**
County: Escambia

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,194,714.55.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 143,900.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 533,509.00
Cash in accounts at Central Credit Union of Florida	\$ 118,868.56
State of Florida Deferred Comp Plan, Nationwide	\$ 730,677.66
Edward Jones Investment acct.	\$ 663,590.47
Charles Schwab Investment acct.	\$ 4,168.86
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL	\$ 173,784.50
Rental Income (Austin Berry)	10961 Burnt Mill Rd., #1137, Jax, FL	\$ 2,400.00
Capital Gain of home	25 E. Galvez Ct., Pensacola Beach, FL	\$ 268,249.00
Capital Gain of Jax apt.	10961 Burnt Mill Rd., #1137, Jax, FL	\$ 106,152.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Joel Boles

Digitally signed: 06/13/2023

Filed with COE: 06/13/2023

PART B – ASSETS

Miscellaneous Musical Instruments and Equipment

Yamaha Bass Guitar	\$1,000.00
Warrick Bass Guitar	\$1,000.00
Alembic Bass Guitar	\$ 750.00
Eden Bass Amplifier and Cabinet	\$ 750.00
Ovation Acoustic Guitar	\$ 350.00
Ampeg Bass Amplifier	\$ 250.00
Music Man Bass Guitar	\$1,500.00
Acoustic Bass Guitar	\$ 300.00
Taylor Acoustic Guitar	\$ 500.00

Total:	\$6,400.00
--------	------------

Watches

Zenith Pilot	\$5,000.00
Rolex Submariner	\$5,000.00
Oris Carl Brachear	\$3,500.00
Omega	\$4,000.00

Total:	\$17,500.00
--------	-------------

Cars and Boats

2018 GMC Yukon	\$35,000.00
2012 Honda CRV	\$ 5,000.00

2006 Grady White Tournament 185	\$20,000.00
2022 Hyundai Sant Fe Hybrid	\$40,000.00
Total:	\$100,000.00
Household Furnishings:	\$20,000.00
Total Part B Assets:	\$143,900.00

Attachment "A"

FINANCIAL HOLDINGS NATIONWIDE DEFERRED COMP

1. Vngrd RealEst Indes Inst	\$26,517.01
2. SmCap Val Eq D	\$ 6,448.39
3. Wasatch SmCap Gr Inst	\$ 6,362.09
4. AmFds New Wld R6	\$27,459.87
5. TRowePR Ovrseas Stk I	\$55,240.21
6. Vngrd Ttl IntlStkindx Inst	\$34,741.09
7. JPM MdCap Val R6	\$13,440.19
8. TRowePr US MdCap Gr Eq D	\$13,380.38
9. Fid Contra K6	\$26,618.65
10. NeuBer Sustnbl Eq R6	\$33,905.40
11. TRowePr Eq Inc D	\$61,652.68
12. TRowePrGr Stk A	\$32,064.48
13. Vngrd Inst Indx Pls	\$19,942.04
14. AmFds Emrg Mkt Bd R6	\$36,096.83
15. Bd Tr I TS	\$55,864.90
16. DodgeCox Inc I	\$84,149.18
17. TRowePr Spctrm Inc I	\$48,901.96
18. NRS Florida Fixed Fund	\$44,000.39
19. Fixed Assets	\$103,891.92

\$730,677.66

EDWARD JONES ACCOUNT 2022

1. US Bk Natl Assn Instl Ctf Dep	\$ 99,945.00
2. First Rep Bk San Francisco	\$ 49,834.00
3. Valley Natl Bk Passaic NJ	\$ 99,512.00
4. Capital One Natl Assn McLean	\$ 49,331.50
5. Goldman Sachs Group Inc Sr Nt	\$ 49,343.00
6. Duke Energy Corp New Sr Note	\$ 49,125.50
7. FHLMC Medium Term Note	\$ 48,495.50
8. United Sts Treas NTS	\$ 47,896.50
9. Cash	\$170,107.47

\$663,590.47

CHARLES SCHWAB ACCOUNT 2022

1. Nlst	\$ 4,168.86
---------	-------------

CAPITAL GAIN 25 E. GALVEZ

\$268,249.00

CAPITAL GAIN Burnt Mill Rd. APT, JAX, FL

\$106,152.00

CENTRAL CREDIT UNION OF FLORIDA ACCOUNTS (2022)

1. Savings Account	\$ 86.01
2. Vacation Account	\$ 3,054.26
3. Money Market Account	\$ 81,864.89
4. Pioneer Checking Account	\$ 24,944.68
5. Survivorship Account with son (Share Account)	\$ 7,006.82
6. Survivorship Account with son (Checking Account)	\$ 1,911.90

Total as of 12/31/22	\$118,868.56
----------------------	--------------