

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/12/2023

General Information

Name: Ms Michelle Ann Lincoln

Address: 420 17th Ct Gulf, Marathon, FL 33050

PID 255414

County: Monroe

AGENCY INFORMATION

Organization	Suborganization	Title
CareerSource South Florida; Region 23	Board Members	
Monroe County	Elected Constitutional Officer	
Monroe County	Elected Constitutional Officer	County Commissioner, District 2
South Fla. Reg. Planning Council	Board of Supervisors	Council Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,869,489.55.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
420 17th Court Gulf, Marathon, FL 33050	\$ 382,687.00
450 83rd Street, Marathon, FL 33050	\$ 256,745.00
Bank Accounts, Centennial Bank	\$ 119,718.49
Bank Account, First Horizon	\$ 6,833.74
Bank Account, Cincinnatus Savings and Loan	\$ 2,500.00
Raymond James Bank Deposit Program, cash	\$ 42,358.18
Goldman Sachs Financial Square Government FD INSTL CL, Cash	\$ 11,886.85
American Elec PWR	\$ 5,317.20
Analog Devices Incorporated	\$ 2,952.54
Apple Incorporated	\$ 3,118.32
Berkley W R Corporation	\$ 4,063.92
Bristol-Myers Squibb	\$ 3,525.55
Broadcom Incorporated	\$ 5,032.17
CVS Health Corporation	\$ 5,125.45
Chevron Corporation New	\$ 3,410.31
Cummins Incorporated	\$ 4,361.22
Devon Energy Corporation New	\$ 2,460.40
Duke Energy Corporation New Com New	\$ 5,767.44
Exxon Mobile corporation	\$ 4,412.00
General Dynamics Corporation	\$ 3,721.65
Home Depot Incorporated	\$ 3,474.46
JPMorgan Chase & Company	\$ 5,095.80
Johnson & Johnson	\$ 5,299.50
Mastercard Incorporated Class A	\$ 4,868.22
Microsoft Corporation	\$ 4,556.58
Oracle Corporation	\$ 3,024.38
Pepsico Incorporated Lot 1	\$ 3,613.20
Pepsico Incorporated Lot 2	\$ 3,613.20

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Description of Asset	Value of Asset
Procter and Gamble Company Lot 1	\$ 2,273.40
Procter and Gamble Company Lot 2	\$ 1,667.16
Sherwin Williams Company	\$ 4,034.61
TJX Companies Incorporated New	\$ 3,741.20
Tractor Supply Company	\$ 3,824.49
UnitedHealth Group Incorporated	\$ 5,831.98
Valero Energy Corporation	\$ 3,552.08
Waste MGMT Incorporated DEL	\$ 5,490.80
Reality Income Corporation REIT Lot 1	\$ 2,220.05
Reality Income Corporation REIT Lot 2	\$ 1,268.60
VICI PPTYNS Incorporated REIT	\$ 5,151.60
US Treasury Bills OID	\$ 39,354.40
US Treasury Notes 2.5%	\$ 69,854.40
Raymond James Bank Deposit Program - Selected Sweep Option for Roth IRA	\$ 6,025.54
Raymond James Bank deposit Program	\$ 4,137.05
T.Rowe Price Blue Ship Growth Fund INVSTR CL N/L Mutual Fund	\$ 9,474.48
US TREASURY BILLS OID	\$ 49,384.00
US TREASURY NOTES 2.5%	\$ 48,578.00
FRS Investment, Retirement Date 2025	\$ 44,424.94
600 17th Court LLC	\$ 299,325.00
1342 74th Street Ocean, Marathon, FL 33050	\$ 270,333.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Board of County Commissioners	PO Box 1980, Key West FL 33040	\$ 47,827.00
600 17th Court LLC	420 17th Court Gulf, Marathon FL 33050	\$ 30,000.00
Republic FourPlex LLC, for sale of 500 22nd St. Marathon FL 33050	2049 Century Park E, Los Angeles, CA 90067	\$ 607,000.00
Allison Thomas	500 22nd Street, Apt.1, Marathon, FL 33050	\$ 11,040.00
Joseph Dahut & Sydney Lowe	500 22nd St. Apt, 2, Marathon, FL 33050	\$ 12,000.00
Tyrell Williams	500 22nd St. Apt. 3, Marathon, FL 33050	\$ 10,290.00
Christina & Steve McIntyre	500 22nd St. Apt. 4, Marathon, FL 33050	\$ 10,980.00
Kim & Bryon Terell	450 83rd Street, Marathon, FL 33050	\$ 6,800.00
Sarah Swanson	450 83rd St. Marathon, FL 33050	\$ 5,540.00
Susan Plackard	450 83rd St. Marathon, FL 33050	\$ 10,000.00
James Ryder	450 83Rd. Marathon, FL 33050	\$ 14,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
600 17th Court LLC	Mallory Martin	600 17th Court Gulf, Marathon, FL 33050	Dolphin Research Trainer

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

I, **Mark Herron** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Mark Herron

Digitally signed: 06/12/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michelle Ann Lincoln

Digitally signed: 06/12/2023

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