

2022 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2023

General Information

Name: Hon Gerard Joseph Curley Jr

Address: 309 E Ocean Ave, Lantana, FL 33462

PID 273196

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of May 27, 2023 was \$ 8,045,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
home	\$ 1,500,000.00
investment accounts cash stock bonds annuities--specifics in attached pdf's	\$ 5,900,000.00
checking and saving accounts at wells fargo	\$ 390,000.00
boat	\$ 60,000.00
insurance policy cash value prudential	\$ 90,000.00
Judge FRS investment account	\$ 125,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of florida judge salary	205 N Dixie HW Courtroom 10G	\$ 190,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?
I was missing two pages from my pdf of the stocks that I own

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Gerard Joseph Curley Jr

Digitally signed: 05/27/2023

Filed with COE: 05/27/2023

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Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
NOTE 5.15% DUE 12/22/2025 CALLABLE 12/22/2023 @ 100				
GLOBAL X LITHIUM & BATTERY TECH ETF	LIT	350.000	\$61.90	\$21,665.00
HALLIBURTON COMPANY	HAL	700.000	\$30.20	\$21,140.00
JPMORGAN CHASE FINANCIAL COMPANY LLC MTN ISIN US48133PCJ03 5.4% DUE 12/14/2026 CALLABLE 12/14/2023 @ 100	48133PCJ0	100,000.000	\$96.21*	\$96,211.00
LITHIUM AMERS CORPORATION NEW COM NEW (CANADA)	LAC	2,600.000 ^	\$21.17	\$55,042.00
META PLATFORMS INCORPORATED CLASS A	META	520.000 ^	\$262.04	\$136,260.80
METLIFE INCORPORATED	MET	1,401.681 ^	\$51.81	\$72,621.11
MICROSOFT CORPORATION	MSFT	355.000 ^	\$332.89	\$118,175.95
Nationwide Life Ins Co - Destination Navigator 2 NON-QUALIFIED	016822811	1.000		\$670,109.30
NEXTERA ENERGY INCORPORATED	NEE	1,003.790 ^	\$73.92	\$74,200.12
NVIDIA CORPORATION	NVDA	385.000	\$389.46	\$149,942.10
ORACLE CORPORATION	ORCL	477.745	\$104.08	\$49,723.70
Pacific Life Insurance Co - Pacific Index Select 6 NON-QUALIFIED	FX16421326	1.000		\$848,301.17
PALO ALTO NETWORKS INCORPORATED	PANW	300.000 ^	\$211.70	\$63,510.00
PAYPAL HLDGS INCORPORATED	PYPL	4.000	\$60.22	\$240.88
PINTEREST INCORPORATED CLASS A	PINS	400.000	\$24.23	\$9,692.00
PIONEER NAT RES COMPANY	PXD	356.477 ^	\$207.93	\$74,122.24
RAYMOND JAMES BANK, NA ST.PETERSBURG	46	150,000.000	\$100.00*	\$150,000.00
Total				\$5,286,035.39

<https://clientaccess.rjf.com/MyAccounts/Portfolio>

As of 05/27/2023 03:23 PM ET

U.S.

Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
Cash		(46,771.360)	\$1.00*	(\$46,771.36)
INVESCO PREMIER PORTFOLIO INSTL CL M/M	IPPXX	83,843.570 ^	\$1.00*	\$83,843.57
Raymond James Bank Deposit Program		330,462.180 ^	\$1.00*	\$330,462.18
ABBVIE INCORPORATED	ABBV	1.962	\$137.56	\$269.88
ADOBE SYSTEMS INCORPORATED	ADBE	155.000	\$415.39	\$64,385.45
ADVANCED MICRO DEVICES INCORPORATED	AMD	275.000	\$127.03	\$34,933.25
ALLY BANK MIDVALE, UT FDIC # 57803	02007GF99	150,000.000	\$99.42*	\$149,130.00
Total				\$5,286,035.39

<https://clients.fidelity.com/fcr/Fidelity/Portfolio/Summary/Summary.aspx?fund=000111>

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Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
ISIN US95001DCM02 6% DUE 11/14/2027 CALLABLE 05/14/2024 @ 100				
WELLS FARGO COMPANY NEW	WFC	500.000	\$41.23	\$20,615.00



Positions

SYMBOL/DESCRIPTION ▾	\$ CHANGE	% CHANGE	QUANTITY	PRICE	VALUE
> ● GOOG ALPHABET INC CL C	-	-	80.0000	\$125.43	\$10,034.40 ⓘ
> ● HAL HALLIBURTON COMPANY	-	-	800.0000	\$30.20	\$24,160.00
> ● JPM JPMORGAN CHASE & CO	-	-	150.0000	\$136.94	\$20,541.00 ⓘ
> ● LAC LITHIUM AMERS CORP NEW	-	-	500.0000	\$21.17	\$10,585.00 ⓘ
> ● LPLA LPL FINANCIAL HOLDINGS INC	-	-	45.0000	\$197.70	\$8,896.50 ⓘ
> ● MET METLIFE INC	-	-	350.4100	\$51.81	\$18,154.74 ⓘ
> ● META META PLATFORMS INC CL A	-	-	225.0000	\$262.04	\$58,959.00
> ● MSFT MICROSOFT CORP	-	-	185.0000	\$332.89	\$44,940.15 ⓘ
> ● NVDA NVIDIA CORP	-	-	225.0000	\$389.46	\$87,628.50
> ● PANW PALO ALTO NETWORKS INC	-	-	150.0000	\$211.70	\$31,755.00
> ● RJF RAYMOND JAMES FINANCIAL ...	-	-	50.0500	\$93.16	\$4,662.66 ⓘ
> ● SCHW SCHWAB CHARLES CORP NEW	-	-	400.9220	\$53.67	\$21,517.48
> ● TSLA TESLA INC	-	-	165.0000	\$193.17	\$31,873.05 ⓘ
> ● WFC WELLS FARGO & CO NEW	-	-	350.0000	\$41.23	\$14,430.50
> ● XOM EXXON MOBIL CORP	-	-	100.0000	\$104.97	\$10,497.00 ⓘ

\$726,503.17



Positions

Traditional IRA SA...

POSITIONS REALIZED GAIN/LOSS

By Account By Security ☒ Ungrouped

Security SYMBOL/DESCRIPTION	Day Change		Balance		PRICE	VALUE
	\$ CHANGE	% CHANGE	QUANTITY			
CASH	-	-	-	-	-	\$5,557.83
> 40057MTM1 GS FINANCE CORP INDX LMD ...	-	-	100,000.0000		\$108.11	\$100,106.30 ⓘ
36 Deposit Cash Account	-	-	49,038.4200		\$1.00	\$49,038.42
> AAPL APPLE INC	-	-	150.2080		\$175.43	\$26,350.99 ⓘ
> ADBE ADOBE INC	-	-	65.0000		\$415.39	\$27,000.35 ⓘ
> AMD ADVANCED MICRO DEVICES L...	-	-	225.0000		\$127.03	\$28,581.75 ⓘ
> AMZN AMAZON.COM INC	-	-	155.0000		\$120.11	\$18,617.05 ⓘ
> BA BOEING COMPANY	-	-	250.0000		\$203.63	\$50,907.50
> CANO CANO HEALTH INC CL A	-	-	5,000.0000		\$1.26	\$6,300.00 ⓘ
> CVX CHEVRON CORP	-	-	100.0000		\$154.08	\$15,408.00 ⓘ
> GOOG ALPHABET INC CL C	-	-	80.0000		\$125.43	\$10,034.40 ⓘ
> HAL HALLIBURTON COMPANY	-	-	800.0000		\$30.20	\$24,160.00 ⓘ
> JPM JPMORGAN CHASE & CO	-	-	150.0000		\$136.94	\$20,541.00 ⓘ

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Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value	D P Ch
FL MEMBER FDIC DAILY COMPOUNDED INTEREST CD 04.74 % DUE 08- MAY-24 12.00.00.000000 AM					
ROKU INCORPORATED COM CLASS A	ROKU	100.000	\$56.05	\$5,605.00	
ROYAL BANK OF CANADA MTN PAYS QTRLY ISIN US78014RJA95 5.2% DUE 12/15/2023 CALLABLE 08/15/2023 @ 100	78014RJA9	100,000.000	\$99.54*	\$99,537.00	(\$
SCHLUMBERGER LIMITED COM STK (CURACAO)	SLB	501.631	\$44.48	\$22,312.53	(\$
SCHWAB CHARLES CORPORATION	SCHW	600.928 ^	\$53.67	\$32,251.82	(\$
SNAP INCORPORATED CLASS A	SNAP	400.000	\$10.28	\$4,112.00	
TENCENT HOLDINGS LIMITED UNSPON ADR (CAYMAN ISLANDS)	TCEHY	14.666	\$41.25	\$604.97	
TESLA INCORPORATED	TSLA	365.000 ^	\$193.17	\$70,507.05	
THE TORONTO- DOMINION BANK MTN PAYS MONTHLY ISIN US89114YGH80 5.25% DUE 12/31/2023 CALLABLE 08/31/2023 @ 100	89114YGH8	150,000.000	\$99.42*	\$149,133.00	
UBS AG, LONDON BRANCH MTN PAYS QTRLY ISIN US90279FX309 5% DUE 02/17/2024 CALLABLE 08/17/2023 @ 100	90279FX30	150,000.000	\$98.62*	\$147,930.00	
US TREASURY BILLS OID 07/13/2023 DUE 07/13/2023	912796XQ7	150,000.000	\$99.40*	\$149,092.50	
US TREASURY NOTES 1.375% 08/31/2023 1.375% DUE 08/31/2023	9128282D1	79,000.000	\$98.98*	\$78,197.36	
WELLS FARGO & COMPANY MTN STEPPED CPN	95001DCM0	200,000.000	\$98.29*	\$196,586.00	
Total				\$5,286,035.39	

<https://clientaccess.rjf.com/MyAccounts/Portfolio>

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Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
CERTIFICATE OF DEPOSIT SEMI-ANNUAL CALLABLE BEGINNING 06/08/23 4.95% DUE 12/08/2025				
ALPHABET INCORPORATED CAP STK CLASS C	GOOG	350.000	\$125.43	\$43,900.50
AMAZON COM INCORPORATED	AMZN	350.000	\$120.11	\$42,038.50
AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL A M/F	AGTHX	188.921	\$57.19*	\$10,804.39
APPLE INCORPORATED	AAPL	20.000	\$175.43	\$3,508.60
BANK AMERICA CORPORATION	BAC	1,021.825 ^	\$28.31	\$28,927.88
BANK OF AMERICA CORPORATION MTN ISIN US06048WZ293 6% DUE 10/20/2027	06048WZ29	150,000.000	\$99.04*	\$148,564.50