2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2023

General Information

Name: Hon Gerard Joseph Curley Jr

Address: 309 E Ocean Ave, Lantana, FL 33462 **PID 273196**

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of May 27, 2023 was $ 8,045,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
home	$ 1,500,000.00
investment accounts 2 IRA's included (cash stocks bonds annuities) see attached docs for specifics	$ 5,900,000.00
checking and savings accounts at wells fargo	$ 380,000.00
boat	$ 60,000.00
insurance cash value Prudential life insurance cash value	$ 90,000.00
Judge 401k account inflation fund investment in FRS	$ 125,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of florida Judge salary	205 N Dixie HW Courtroom 10G	$ 190,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Gerard Joseph Curley Jr

Digitally signed: **05/27/2023**

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Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
NOTE 5.15% DUE 12/22/2025 CALLABLE 12/22/2023 @ 100				
GLOBAL X LITHIUM & BATTERY TECH ETF	LIT	350.000	$61.90	$21,665.00
HALLIBURTON COMPANY	HAL	700.000	$30.20	$21,140.00
JPMORGAN CHASE FINANCIAL COMPANY LLC MTN ISIN US48133PCJ03 5.4% DUE 12/14/2026 CALLABLE 12/14/2023 @ 100	48133PCJ0	100,000.000	$96.21*	$96,211.00
LITHIUM AMERS CORPORATION NEW COM NEW (CANADA)	LAC	2,600.000 ^	$21.17	$55,042.00
META PLATFORMS INCORPORATED CLASS A	META	520.000 ^	$262.04	$136,260.80
METLIFE INCORPORATED	MET	1,401.681 ^	$51.81	$72,621.11
MICROSOFT CORPORATION	MSFT	355.000 ^	$332.89	$118,175.95
Nationwide Life Ins Co - Destination Navigator 2 NON-QUALIFIED	016822811	1.000		$670,109.30
NEXTERA ENERGY INCORPORATED	NEE	1,003.790 ^	$73.92	$74,200.12
NVIDIA CORPORATION	NVDA	385.000	$389.46	$149,942.10
ORACLE CORPORATION	ORCL	477.745	$104.08	$49,723.70
Pacific Life Insurance Co - Paclife Index Select 6 NON-QUALIFIED	FX16421326	1.000		$848,301.17
PALO ALTO NETWORKS INCORPORATED	PANW	300.000 ^	$211.70	$63,510.00
PAYPAL HLDGS INCORPORATED	PYPL	4.000	$60.22	$240.88
PINTEREST INCORPORATED CLASS A	PINS	400.000	$24.23	$9,692.00
PIONEER NAT RES COMPANY	PXD	356.477 ^	$207.93	$74,122.24
RAYMOND JAMES BANK, NA ST.PETERSBURG	[redacted]46	150,000.000	$100.00*	$150,000.00
Total				**$5,286,035.39**

Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
Cash		(46,771.360)	$1.00*	($46,771.36)
INVESCO PREMIER PORTFOLIO INSTL CL M/M	IPPXX	83,843.570 ^	$1.00*	$83,843.57
Raymond James Bank Deposit Program		330,462.180 ^	$1.00*	$330,462.18
ABBVIE INCORPORATED	ABBV	1.962	$137.56	$269.88
ADOBE SYSTEMS INCORPORATED	ADBE	155.000	$415.39	$64,385.45
ADVANCED MICRO DEVICES INCORPORATED	AMD	275.000	$127.03	$34,933.25
ALLY BANK MIDVALE, UT FDIC # 57803	02007GF99	150,000.000	$99.42*	$149,130.00
Total				**$5,286,035.39**

Description	Symbol / CUSIP	Quantity	Delayed Price	Current Value
ISIN US95001DCM02 6% DUE 11/14/2027 CALLABLE 05/14/2024 @ 100				
WELLS FARGO COMPANY NEW	WFC	500.000	$41.23	$20,615.00



Positions

SYMBOL/DESCRIPTION	$ CHANGE	% CHANGE	QUANTITY	PRICE	VALUE
GOOG ALPHABET INC CL C	–	–	80.0000	$125.43	$10,034.40
HAL HALLIBURTON COMPANY	–	–	800.0000	$30.20	$24,160.00
JPM JPMORGAN CHASE & CO	–	–	150.0000	$136.94	$20,541.00
LAC LITHIUM AMERS CORP NEW	–	–	500.0000	$21.17	$10,585.00
LPLA LPL FINANCIAL HOLDINGS INC	–	–	45.0000	$197.70	$8,896.50
MET METLIFE INC	–	–	350.4100	$51.81	$18,154.74
META META PLATFORMS INC CL A	–	–	225.0000	$262.04	$58,959.00
MSFT MICROSOFT CORP	–	–	135.0000	$332.89	$44,940.15
NVDA NVIDIA CORP	–	–	225.0000	$389.46	$87,628.50
PANW PALO ALTO NETWORKS INC	–	–	150.0000	$211.70	$31,755.00
RJF RAYMOND JAMES FINANCIAL ...	–	–	50.0500	$93.16	$4,662.66
SCHW SCHWAB CHARLES CORP NEW	–	–	400.9220	$53.67	$21,517.48
TSLA TESLA INC	–	–	165.0000	$193.17	$31,873.05
WFC WELLS FARGO & CO NEW	–	–	350.0000	$41.23	$14,430.50
XOM EXXON MOBIL CORP	–	–	100.0000	$104.97	$10,497.00
					$726,503.17



Positions

Traditional IRA SA...

POSITIONS | REALIZED GAIN/LOSS

By Account | By Security | ✔ Ungrouped

Security SYMBOL/DESCRIPTION	Day Change $ CHANGE	Day Change % CHANGE	Balance QUANTITY	PRICE	VALUE
CASH	–	–	–	–	$5,557.83
40057MTM1 GS FINANCE CORP INDX LKD ...	–	–	100,000.0000	$100.11	$100,106.30
[redacted]36 Deposit Cash Account	–	–	49,038.4200	$1.00	$49,038.42
AAPL APPLE INC	–	–	150.2080	$175.43	$26,350.99
ADBE ADOBE INC	–	–	65.0000	$415.39	$27,000.35
AMD ADVANCED MICRO DEVICES I...	–	–	225.0000	$127.03	$28,581.75
AMZN AMAZON.COM INC	–	–	155.0000	$120.11	$18,617.05
BA BOEING COMPANY	–	–	250.0000	$203.63	$50,907.50
CANO CANO HEALTH INC CL A	–	–	5,000.0000	$1.26	$6,300.00
CVX CHEVRON CORP	–	–	100.0000	$154.08	$15,408.00
GOOG ALPHABET INC CL C	–	–	80.0000	$125.43	$10,034.40
HAL HALLIBURTON COMPANY	–	–	800.0000	$30.20	$24,160.00
JPM JPMORGAN CHASE & CO	–	–	150.0000	$136.94	$20,541.00