

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/26/2023

General Information

Name: Hon Terry Michael Jones

Address: 9011 Ashville Dr, Pensacola, FL 32514

PID 14312

County: Escambia

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Senior Retired Circuit Judge
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of May 20, 2023 was \$ 1,256,527.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Marital Home	\$ 475,000.00
Northwestern Mutual Life Ins. cash value	\$ 56,323.00
Florida Retirement System Investment Plan	\$ 429,273.00
Nationwide Retirement Solutions	\$ 454,566.00
Regions Bank	\$ 19,372.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo Home Mortgage Corp.	P.O. Box 105647, Atlanta, GA 30348-5647	\$ 62,310.00
Regions Bank (HELOC)	P.O. Box 1984, Birmingham, AL 35201	\$ 114,284.00
Regions Consumer Bankcard (VISA)	P.O. Box 11007	\$ 35,555.00
Eglin Federal Credit Union (Mastercard)	838 Eglin Pkwy. NE, Ft. Walton Beach, FL 32547-2781	\$ 14,700.00
Regions Bank (LOC)	P.O. Box 1984, Birmingham, AL 35201	\$ 17,493.00
Eglin Federal Credit Union (auto loan)	838 Eglin Pkwy. NE, Ft. Walton Beach, FL 32547-2781	\$ 7,113.00
Pen Air Federal Credit Union (auto loan)	1495 East Nine Mile Road, Pensacola, FL 32514	\$ 6,552.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
FRS Division of Retirement	P.O. Box 9000, Tallahassee, FL 32315-9000	\$ 170,200.00
State of Florida Chief Financial Officer	200 E. Gaines Street, Tallahassee, FL 32399-0356	\$ 18,500.00
Social Security Administration	Southeastern Program Service System, 1200 Rev Abraham Woods, Jr. Blvd., Birmingham, AL	\$ 39,307.00
BNY Mellon Disbursement Agent, FRS Plan Administrator	P.O. Box 785027, Orlando, FL 32878-5027	\$ 18,440.00
Nationwide Retirement Solutions, Inc., Public Sector West	P.O. Box 182797, Columbus, OH 43218	\$ 16,329.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Terry Michael Jones

Digitally signed: 05/26/2023

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