

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/26/2023

General Information

Name: Mr James Morgan III

Address: 3117 OVERSEAS HWY, MARATHON, FL 33050

PID 279040

County: Monroe

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (16Th)	Elected Constitutional Officer	County Judge

Net Worth

My Net Worth as of May 26, 2023 was \$ 525,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 205,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home (425 Calle Limon Marathon, Florida 33050)	\$ 825,000.00
Stock (Thrift Savings Plan G Fund)	\$ 162,890.00
Stock (FRS Investment Plan Stable Fund)	\$ 54,587.00
Checking/Savings (Bank of America)	\$ 19,859.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank	6090 Overseas Hwy Marathon, FL 33050	\$ 786,000.00
Tesla	12832 Frontrunner Boulevard Suite 100 Draper, Utah 84020	\$ 17,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St. Tallahassee, FL 32399-0356	\$ 159,329.00
Defense Finance & Accounting - U.S. Marine Corps Reserve	1240 East Ninth St. Cleveland, OH 44199-2055	\$ 17,949.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James Morgan III

Digitally signed: 05/26/2023

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