

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/26/2023

General Information

Name: Hon Pedro P. Echarte Jr

CONFIDENTIAL

Address: Dade County Courthouse 73 West Flagler Street RM. 511, Miami, FL 33130

PID 17094

County: Miami-Dade

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (11Th)	Elected Constitutional Officer	Circuit Court Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,322,682.43.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 130,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
RESIDENCE	\$ 1,390,450.00
DEFERRED OPTION RETIREMENT ACCOUNT - STATE OF FLORIDA	\$ 380,608.56
WELLS FARGO BANK ACCOUNTS	\$ 119,103.23

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Description of Asset	Value of Asset
SmCap Cor Eq D	\$ 38,144.79
MdCap Val D	\$ 90,426.44
TRowePr Cap App A	\$ 126,584.63
Automobile	\$ 22,154.00
Annuity - Prudential	\$ 70,326.63
Bank of America Corp.	\$ 1,092.96
Johnson & Johnson	\$ 2,473.10
Microsoft Corp.	\$ 4,316.76
Nextra Energy Inc	\$ 3,344.00
Walmart Inc.	\$ 2,126.85
UBS Cash	\$ 11,491.91
ISHARES CORE S&P SMALL CAP ETF	\$ 8,422.96
ISHARES MSCI EAFE ETF	\$ 4,923.00
ISHARES CORE MSCI EAFE ETF	\$ 63,304.28
ISHARES CORE MECI EMERGING	\$ 35,959.00
SPDR PORTFOLIO S&P EMERGING	\$ 2,669.76
EXPL & PRODTN ETF	\$ 7,201.64
VANGUARD VALUE ETF	\$ 40,286.19
VANGUARD MID-CAP ETF	\$ 28,737.21
VANGUARD GROWTH ETF	\$ 37,933.58
VANGUARD RUSSELL 1000 GROWTH	\$ 3,637.92
VANGUARD RUSSELL 1000 VALUE	\$ 13,848.64
VANGUARD RUSSELL 2000 ETF	\$ 7,388.85
VANGUARD FTSE DEVELOPED MKT	\$ 35,506.62
FIDELITY CORPORATE BOND ETF	\$ 19,012.16
ISHARES 20+ YEAR TREAS BOND	\$ 6,073.16
ISHARES BROAD USD INVT GRADE	\$ 33,198.36
ISHARES MBS ETF	\$ 3,988.25
ISHARES JP MORGAN USD EMERGING	\$ 5,498.35

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Description of Asset	Value of Asset
ISHARES BROAD USD HIGH YIELD	\$ 11,705.67
VANECK JP MORGAN EM LOCAL	\$ 5,548.67
VANGUARD INTER TERM TREAS ETF	\$ 3,684.24
VANGUARD LONG TERM BOND ETF	\$ 10,069.16
INVESCO OPTIMUM YIELD DIVERSIFIED COM STRATEGY NO K-1 ETF	\$ 3,355.06
SPDR PORTFOLIO AGGREGATE BOND ETF	\$ 7,991.34

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Homepoint Financial	PO Box 619063 Dallas, Tx	\$ 486,425.55

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 Gaines St. Tallahassee, Fl. 32399	\$ 168,455.48
University of Miami	POBox 248106, Coral Gables Fl.	\$ 3,000.00
Social Security	POBox 32905 Baltimore, Md.	\$ 37,813.00
JP Morgan	1 S.Clinton Ave. Suite 500, Rochester NY	\$ 3,689.00
Morgan Stanley	2000 Westchester, Purchase, NY	\$ 1,110.41

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Pedro P. Echarte Jr

Digitally signed: 05/26/2023

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