# 2022 Form 6 - Full and Public Disclosure of Financial Interests

**Filed with COE: 05/26/2023**

## General Information

Name: Hon Pedro P. Echarte Jr

**CONFIDENTIAL**

Address: Dade County Courthouse 73 West Flagler Street RM. 511, Miami, FL 33130

**PID 17094**

County: Miami-Dade

### AGENCY INFORMATION

| Organization | Suborganization | Title |
|---|---|---|
| Judicial Circuit (11Th) | Elected Constitutional Officer | Circuit Court Judge |

## Net Worth

My Net Worth as of December 31, 2022 was $ 2,322,682.43.

## Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 130,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

| Description of Asset | Value of Asset |
|---|---|
| RESIDENCE | $ 1,390,450.00 |
| DEFERRED OPTION RETIREMENT ACCOUNT - STATE OF FLORIDA | $ 380,608.56 |
| WELLS FARGO BANK ACCOUNTS | $ 119,103.23 |

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| Description of Asset | Value of Asset |
|---|---|
| SmCap Cor Eq D | $ 38,144.79 |
| MdCap Val D | $ 90,426.44 |
| TRowePr Cap App A | $ 126,584.63 |
| Automobile | $ 22,154.00 |
| Annuity - Prudential | $ 70,326.63 |
| Bank of America Corp. | $ 1,092.96 |
| Johnson & Johnson | $ 2,473.10 |
| Microsoft Corp. | $ 4,316.76 |
| Nextra Energy Inc | $ 3,344.00 |
| Walmart Inc. | $ 2,126.85 |
| UBS Cash | $ 11,491.91 |
| ISHARES CORE S&P SMALL CAP ETF | $ 8,422.96 |
| ISHARES MSCI EAFE ETF | $ 4,923.00 |
| ISHARES CORE MSCI EAFE ETF | $ 63,304.28 |
| ISHARES CORE MECI EMERGING | $ 35,959.00 |
| SPDR PORTFOLIO S&P EMERGING | $ 2,669.76 |
| EXPL & PRODTN ETF | $ 7,201.64 |
| VANGUARD VALUE ETF | $ 40,286.19 |
| VANGUARD MID-CAP ETF | $ 28,737.21 |
| VANGUARD GROWTH ETF | $ 37,933.58 |
| VANGUARD RUSSELL 1000 GROWTH | $ 3,637.92 |
| VANGUARD RUSSELL 1000 VALUE | $ 13,848.64 |
| VANGUARD RUSSELL 2000 ETF | $ 7,388.85 |
| VANGUARD FTSE DEVELOPED MKT | $ 35,506.62 |
| FIDELITY CORPORATE BOND ETF | $ 19,012.16 |
| ISHARES 20+ YEAR TREAS BOND | $ 6,073.16 |
| ISHARES BROAD USD INVT GRADE | $ 33,198.36 |
| ISHARES MBS ETF | $ 3,988.25 |
| ISHARES JP MORGAN USD EMERGING | $ 5,498.35 |

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| Description of Asset | Value of Asset |
|---|---|
| ISHARES BROAD USD HIGH YIELD | $ 11,705.67 |
| VANECK JP MORGAN EM LOCAL | $ 5,548.67 |
| VANGUARD INTER TERM TREAS ETF | $ 3,684.24 |
| VANGUARD LONG TERM BOND ETF | $ 10,069.16 |
| INVESCO OPTIMUM YIELD DIVERSIFIED COM STRATEGY NO K-1 ETF | $ 3,355.06 |
| SPDR PORTFOLIO AGGREGATE BOND ETF | $ 7,991.34 |

## Liabilities

LIABILITIES IN EXCESS OF $1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| Homepoint Financial | PO Box 619063 Dallas, Tx | $ 486,425.55 |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| N/A | | |

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## Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding $1,000 | Address of Source of Income | Amount |
|---|---|---|
| State of Florida | 200 Gaines St. Tallahassee, Fl. 32399 | $ 168,455.48 |
| University of Miami | POBox 248106, Coral Gables Fl. | $ 3,000.00 |
| Social Security | POBox 32905 Baltimore, Md. | $ 37,813.00 |
| JP Morgan | 1 S.Clinton Ave. Suite 500, Rochester NY | $ 3,689.00 |
| Morgan Stanley | 2000 Westchester, Purchase, NY | $ 1,110.41 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Interests in Specified Businesses

| Business Entity # 1 |
|---|
| N/A |

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## Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

## Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Pedro P. Echarte Jr***

Digitally signed: **05/26/2023**

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