

General Information

Name: Hon Robert Rommel

Address: 3299 TAMIAMI TRL E STE 304, NAPLES, FL 34112

PID 266471

County: Collier

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net WorthMy Net Worth as of December 31, 2022 was \$ 10,650,780.45.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Residence 7633 Mulberry LN Naples FL 34114	\$ 1,800,000.00
Second Home 537 Jefferson ST Tallahassee FL 32301	\$ 200,000.00
Vacation Home 1838 Highway 35 Wall NJ 07719	\$ 380,000.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/09/2023

Description of Asset	Value of Asset
ABBOTT LABORATORIES Stock	\$ 20,988.00
ABBVIE INC COM Stock	\$ 28,500.00
ACTIVISION BLIZZARD INC Stock	\$ 23,547.00
ALPHABET INC CL A Stock	\$ 36,240.00
AMAZON COM INC Stock	\$ 52,276.55
AT&T INC Stock	\$ 32,102.00
BANK OF AMERICA CORP Stock	\$ 22,512.00
BLACKSTONE INC Stock	\$ 28,815.50
CHEVRON CORP Stock	\$ 47,412.00
CISCO SYS INC Stock	\$ 38,752.00
COCA COLA CO Stock	\$ 48,680.08
CVS HEALTH CORP COM Stock	\$ 13,800.00
DEERE & CO Stock	\$ 35,657.00
DOLLAR GEN CORP NEW COM Stock	\$ 25,981.25
ELI LILLY & CO Stock Stock	\$ 42,554.50
JOHNSON & JOHNSON Stock	\$ 46,998.00
JPMORGAN CHASE & CO Stock	\$ 54,256.00
MASTERCARD INC CL A Stock	\$ 55,140.75
MC DONALDS CORP Stock	\$ 57,080.00
MERCK & CO INC NEW COM Stock	\$ 45,488.00
MICROSOFT CORP Stock	\$ 78,482.50
NEXTERA ENERGY INC Stock	\$ 29,614.00
NVIDIA CORPORATION Stock	\$ 120,072.00
SALESFORCE INC Stock	\$ 82,936.00
WALMART INC Stock	\$ 43,965.00
WELLS FARGO & CO NEW Stock	\$ 20,480.00
FIRST TRUST AMEX BIOTECH Stock	\$ 23,495.45
BANK OF AMERICA CORP FXD TO 012027 VAR THRAFTR 4.375% CPN: 4.375% Due : 5/23/2063 Callable at \$100.000 on 1/27/2027	\$ 8,408.85

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BANK OF NEW YORK MELLON CORP FXD TO 092025 VAR THRAFR 4.70% CPN: 4.700% Due : 5/23/2063 Callable at \$100.000 on 9/20/2025	\$ 9,768.70
BP CAPITAL MARKETS PLC FXD TO 092025 VAR THRAFR 4.3750% CPN: 4.375% Due : 5/23/2063 Callable at \$100.000 on 6/22/2025	\$ 9,646.40
CHARLES SCHWAB CORP/THE FXD TO062025 VAR THRAFR 5.3750% CPN: 5.375% Due : 5/23/2063 Callable at \$100.000 on 6/1/2025	\$ 9,668.15
CITIGROUP INC FXD TO 112026 VAR THRAFR 4.1500% CPN: 4.150% Due : 5/23/2063 Callable at \$100.000 on 11/15/2026	\$ 8,095.10
GOLDMAN SACHS GROUP INC FXD TO082024 VAR THRAFR 5.5000% CPN: 5.500% Due : 5/23/2063 Callable at \$100.000 on 8/10/2024	\$ 9,626.20
PRUDENTIAL FINANCIAL INC FXD TO 022032 VAR THRAFR 5.125% CPN: 5.125% Due : 3/1/2052 Callable at \$100.000 on 11/28/2031	\$ 9,075.10
SOUTHERN CO/THE FXD TO 012026 VAR THRAFR 4.0000% CPN: 4.000% Due : 1/15/2051 Callable at \$100.000 on 10/15/2025	\$ 9,364.50
STANLEY BLACK & DECKER INC FXD TO 032025 VAR THRAFR 4.0000% CPN: 4.000% Due : 3/15/2060 Callable at \$100.000 on 3/15/2025	\$ 7,503.45
TRUIST FINANCIAL CORP FXD TO 092024 VAR THRAFR 4.8000% CPN: 4.800% Due : 5/23/2063 Callable at \$100.000 on 9/1/2024	\$ 8,129.90
UNITED STATES TREASURY BILL CPN: 0.000% Due : 9/21/2023	\$ 147,533.12
BANK DEPOSIT PROGRAM MORGAN STANLEY PRIVATE BANK NA	\$ 2,600.62
TEXAS WATER DEV BRD REV BDS A WATER	\$ 55,991.10
AUSTIN TEX WTR & WASTEWATER WATER AND SEWER	\$ 46,303.20
KNOXVILLE TN ELEC REV SYS ELECTRICITY AND PUBLIC POWER	\$ 33,421.60
EDISON INTERNATIONAL JUNIOR SUBORDINATED NOTES	\$ 56,375.00
MET GOVT TN NASHVILLE & VANDERBILT UNIVERSITY MEDICAL	\$ 34,642.40

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Description of Asset	Value of Asset
PUT DIA 01/19/24 350 SPDR DOW JONES INDL AVERAGE	\$ 7,050.00
CRACKER BARREL OLD COUNTRY STORE INC	\$ 21,809.63
PARAMOUNT GLOBAL CLASS B COMMON STOCK	\$ 29,659.31
JPMORGAN CHASE BK N A C/D FDIC INS TO LIMITS	\$ 50,000.00
COLORADO ST HLTH FACS AUTH SCL HEALTH SYSTEM	\$ 50,470.00
3M COMPANY Stock	\$ 30,419.58
TEXAS ST GO MOBILITY FD BDS A STREETS/HIGHWAYS	\$ 45,891.45
ATLANTA GA WTR & WASTE WTR WATER AND SEWER	\$ 46,511.10
SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1	\$ 66,320.98
***STATE BK INDIA NEW YORK N Y C/D FDIC INS TO LIMITS	\$ 50,000.00
SARATOGA CNTY N Y WTR AUTH WATER	\$ 50,765.50
CHESTERFIELD CNTY VA GO PUB GENERAL PURPOSE	\$ 45,106.00
***CAMECO CORP Bond	\$ 27,750.00
TEXAS WATER DEV BRD REV BDS WATER	\$ 46,207.80
N Y CITY TRANSITIONAL FIN AUTH GENERAL PURPOSE	\$ 50,605.50
HILLSBOROUGH CNTY FL INDL DEV FLORIDA HEALTH SCIENCES CENTER	\$ 24,979.25
MORGAN STANLEY TGT CPN 10	\$ 10,000.00
JPMORGAN CHASE & CO 5.15 TO 5/1/23 THEN +325 OVER	\$ 49,750.00
PALM BEACH CNTY FLA PUB IMPT GENERAL PURPOSE	\$ 10,379.90
VIRGINIA ST PUB BLDG AUTH PUB GENERAL PURPOSE	\$ 37,763.20
WEST FARGO N D REF & IMPT GENERAL PURPOSE	\$ 38,342.00
PRUDENTIAL FINANCIAL INC JUNIOR SUBORDINATED NOTES	\$ 24,187.50
ST LOUIS MO MUN FIN CORP CONVENTN CTR REF & IMPT PROJS	\$ 29,548.50
DISTRICT COLUMBIA WTR & SWR WATER AND SEWER	\$ 15,076.95
EDISON INTL JR SUBORDINATED	\$ 43,964.00
JPMORGAN CHASE BK NA COLUMBUS OHIO C/D FDIC INS TO LIMITS	\$ 6,714.00

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Description of Asset	Value of Asset
MIAMI BEACH FLA REDEV AGY TAX CITY CTR/HISTOR CONVENTION VLG	\$ 14,234.25
BANK OF AMERICA CORP JR SUBORDINATED	\$ 49,250.00
WYANDOTTE CNTY KANS CITY KANS COMBINED UTILITIES	\$ 25,102.50
CITIGROUP INC Bond	\$ 29,704.50
SG STRUCTURED PRODUCTS INC 20 YR CALLABLE CMS SPREAD NTS	\$ 14,546.00
DONNA TEX COMBI TAX AND INTL TOLL ROADS	\$ 40,425.60
SHREVEPORT LA WTR AND SWR REV WATER AND SEWER	\$ 40,527.60
WILLIAMSON CNTY TEX UTLT RD STREETS/HIGHWAYS	\$ 29,993.25
BANK OF AMERICA CORP PERPETUAL PREFERRED SER U	\$ 49,312.50
SEMPRA ENERGY Bond	\$ 37,705.00
WASHINGTON ST HIGHER ED FACS WHITMAN COLLEGE	\$ 23,805.25
NORTH EAST INDPT SCH DIST TEX PRIMARY/SECONDARY EDUCATION	\$ 44,474.40
META PLATFORMS INC CLASS A COMMON STOCK	\$ 49,170.02
FLORIDA ST DEPT TRANSN BRIDGES Bond	\$ 34,250.40
BANK OF AMERICA CORP JR SUBORDINATED	\$ 41,800.00
CITIGROUP INC Bond	\$ 49,312.50
JPMORGAN CHASE BK N A CD CLL C/D FDIC INS TO LIMITS	\$ 70,002.00
NEW JERSEY ST TRANSN TR FD MASS/RAPID TRANSIT	\$ 20,539.80
NEW YORK NY SER D-1 GENERAL PURPOSE	\$ 23,615.10
PNC FINL SVCS GROUP INC JUNIOR SUBORDINATE	\$ 18,325.00
TRUIST FINL CORP Bond	\$ 22,687.50
PNC FINCL SERVICES GROUP INC JUNIOR SUBORDINATED NOTES	\$ 36,946.50
WALGREEN BOOTS ALLIANCE INC COM Bond	\$ 15,990.95
PUBLIC AUTH FOR CO ST ENERGY GAS Bond	\$ 10,647.80
JPMORGAN CHASE & CO Bond	\$ 45,980.00
EL PASO CNTY TX HOSP DIST HOSPITALS Bond	\$ 25,333.25

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BANK OF AMERICA CORP DEP SHS REP 1/25TH NON-CUM SER	\$ 24,611.25
EAST BATON ROUGE LA SEW COMMN SEWER Bond	\$ 20,558.00
JP MORGAN CHASE PERP PFD FIXED TO FLOAT RATE AFTER 4/30/2024	\$ 24,493.50
JP MORGAN CHASE BANK NA C/D FDIC INS TO LIMITS Bond	\$ 20,000.00
MARYLAND ST HEALTH & HIGHER MEDSTAR HEALTH INC	\$ 35,921.20
CITIGROUP FUNDING INC Bond	\$ 17,145.00
PORT NEW ORLEANS LA BRD SEAPORTS/MARINE TERMINALS	\$ 25,399.50
LAKELAND FLA HOSP SYS REV LAKELAND REGL HLTH SYS	\$ 41,897.25
SOUTH CAROLINA PUBLIC SERVICE COMBINED UTILITIES	\$ 40,686.80
ENERGY TRANSFER PARTNERS L P NEW PERPETUAL PREFERRED	\$ 26,925.00
BANK OF AMERICA CORPORATION NON-CUMULATIVE PREFERRED STOCK	\$ 52,382.00
WELLS FARGO & CO Bond	\$ 34,462.00
GOVERNMENT NATL MTG ASSN SERIES 2007-022 CLASS LP	\$ 6,819.86
***ENBRIDGE INC Bond	\$ 24,743.50
SKYWORKS SOLUTIONS INC Bond	\$ 19,911.40
OREGON ST FOR ISSUES DTD OREGON UNIV SYS	\$ 40,104.40
APPLE INC stock	\$ 51,405.00
US Treasury Note	\$ 350,000.00
Miami Dade Bond	\$ 115,000.00
Fl State Bond	\$ 195,000.00
Morgan Stanley Direct Bond	\$ 50,000.00
Morgan Stanly Money Market	\$ 10,778.00
Fannie Mae Note	\$ 290,000.00
AFL Stock	\$ 34,700.00
BGR Stock	\$ 21,200.00
Cag Stock	\$ 42,500.00

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Dodgx Mutual Food	\$ 63,000.00
GE stock	\$ 46,320.00
LW stock	\$ 39,900.00
Wells Fargo Checking	\$ 181,000.00
GoldmanMoney Market	\$ 276,100.00
TIAA Checking	\$ 12,600.00
Syncro Bank Money Market	\$ 276,500.00
Sequoia Funds	\$ 24,600.00
SB Enterprise Stock	\$ 1,000,500.00
Bayfront Bistro stock	\$ 825,000.00
ATT stock	\$ 37,755.00
Barrick Gold stock	\$ 18,100.00
CISCO SYS INC stock	\$ 14,729.00
Citi stock	\$ 31,900.00
COCA COLA CO stock	\$ 18,500.00
CVS HEALTH CORP COM stock	\$ 20,705.00
Freeport Mc stock	\$ 10,100.00
Medtronic stock	\$ 26,745.00
META PLATFORMS INC CLASS A COMMON STOCK	\$ 24,975.00
Wells Fargo stock	\$ 13,500.00
citi Group stock	\$ 18,700.00
SEMPRA ENERGY stock	\$ 23,500.00
Southern Cal Edison stock	\$ 24,625.00
Us Tresury Note	\$ 79,850.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Bayfront Bistro	4761 Estero Blvd Fort Myers Beach FL 33931	\$ 250,000.00
Bills Old Tavern	2694 Nottingham Way Mercerville NJ 08519	\$ 120,000.00
State of Florida	400 S Monroe St Tallahassee	\$ 29,697.00
RBC	1211 6th Ave New York NY 10281	\$ 62,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	Bayfront Bistro
Address of Business Entity	4761 Estero Blvd Fort Myers Beach FL 33931
Principal Business Activity	food service
Postion Held with Entity	co owner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	co owner

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert Rommel

Digitally signed: 06/09/2023

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