2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/31/2023

General Information

Name: Kenneth Wayne Doherty

Address: 18500 Murdock Cir # 536, Pt Charlotte, FL 33948 **PID 84092**

County: Charlotte

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	County Commissioner, District 1

Net Worth

My Net Worth as of December 31, 2022 was $ 2,003,125.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Lots 38-40, Blk. 555, PGI Sec. 20 - Punta Gorda, FL	$ 485,000.00
Lots 26, 27 Summit Subdivision - Otto, NC	$ 225,000.00
5690 S. Salford Blvd. - North Port, FL	$ 265,000.00
Raymond James IRA	$ 224,365.00
Northwestern Life - Cash Value	$ 161,505.00
Metropolitan Life - Cash Value	$ 55,262.00
Jackson National Life - Annuity	$ 128,017.00
Great American Life - Annuity	$ 103,526.00
Protective Life - Cash Value	$ 75,322.00
FRS Pension Plan - 2022 Benefit	$ 17,795.00
Wells Fargo Bank - Bank Accounts	$ 102,422.00
Fifth Third Bank - Bank Accounts	$ 55,789.00
Regions Bank - Bank Accounts	$ 105,315.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo Bank N.A.	PO Box 650828, Dallas, TX 75265	$ 59,521.00
Honda Financial Services	PO Box 1027, Alpharetta, GA 30019	$ 17,772.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Charlotte County Commission	18500 Murdock Cir., Port Charlotte, FL 33948	$ 81,170.00
Social Security Administration	1 Jamaica Center Plaza Jamaica, NY 11437	$ 32,480.00
Raymond James IRA - 2022 RMD	8000 Summerlin Lakes Dr. Ft. Myers, FL 33907	$ 10,257.00
Northwestern Life - 2022 Invest. Gain	8191 College Pkwy. Ft. Myers, FL 33910	$ 7,687.00
Metropolitan Life - 2022 Invest. Gain	PO Box 336, Warwick, RI 02887	$ 1,430.00
Jackson National Life - 2022 Invest. Gain	PO Box 30386, Lansing, MI 48909	$ 3,729.00
Great American Life - 2022 Invest. Gain	PO Box 5420, Cincinnatti, OH 45201	$ 1,812.00
Protective Life - 2022 Invest. Gain	PO Box 12687, Birmingham, AL 35202	$ 2,253.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kenneth Wayne Doherty

Digitally signed: **05/31/2023**

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