

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/12/2023

General Information

Name: Mr Jonathan V Schlechter

CONFIDENTIAL

Address: 1940 LEWIS TURNER BLVD, FT WALTON BCH, FL 32547

PID 227164

County: Okaloosa

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	County Judge

Net Worth

My Net Worth as of March 31, 2023 was \$ 694,885.65.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 45,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
{REDACTED}	\$ 578,800.00
Bank Accounts (Bank of America	\$ 38,584.58
FRS Retirement Date Account (Rtrmt2050)	\$ 76,583.43
Stock (USStkMktIdx120)	\$ 42,753.16
Exchange Traded Fund (iShares Russell Midcap Fund [IWR])	\$ 1,538.24
Exchange Traded Fund (iShares Russell 1000 Growth ETF [IWF])	\$ 3,176.29
Mutual Fund (Blackrock Total Return CI K [MPHQX])	\$ 2,192.24
Mutual Fund (Franklin Dynatech CI R6 [FDTRX])	\$ 3,395.75
Mutual Fund (Hartford Core Equity CI F [HGIFX])	\$ 2,902.19
Mutual Fund (MFS Corporate Bond CI R6 [MFBKX])	\$ 1,293.55
Mutual Fund (MFS International Diversification CI R6 [MDIZX])	\$ 1,984.75
Mutual Fund (MFS Mid Cap Growth CI R6 [OTCKX])	\$ 1,586.64
EdwardJones (Cash)	\$ 13,913.20
Mutual Funds (Blackrock Low Duration Bond A	\$ 1,316.86
Mutual Funds(MFS Municipal Income C	\$ 5,923.57
Exchange Traded Fund (iShares S&P 500 Value Fund [IVE])	\$ 1,214.08
Mutual Fund (John Hancock Bond CI R6 [JHBSX])	\$ 1,164.13
Mutual Fund (John Hancock US Global Leaders Growth CI R6 [UGLSX])	\$ 1,427.46
Mutual Fund (MFS International Diversification CI R6 [MDIZX])	\$ 1,281.51
Exchange Traded Fund (Vanguard Total BD Market ETF [BND])	\$ 1,919.58
Mutual Funds (Franklin Small-Mid Cap Growth CI R6 [FMGGX])	\$ 1,075.90
Mutual Fund (John Hancock US Global Leaders Growth CI R6 [UGLSX])	\$ 1,357.31
Mutual Fund (MFS International Growth CI R6 [MGRDX])	\$ 1,288.62
Mutual Fund (Pgim Total Return Bond CI R6 [PTRQX])	\$ 1,360.54
Mutual Fund (SPDR S&P 500 ETF Trust [SPY])	\$ 2,046.95

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Bank of America	P.O. Box 31785, Tampa, FL, 33631	\$ 149,404.37
USAA	9800 Fredericksburg Rd., San Antonio, TX 78288	\$ 32,075.83

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
AnchorsGordon, PA	2113 Lewis Turner Blvd, Suite 100, Fort Walton beach, FL 32547	\$ 6,995.06
State of Florida	200 E. Gaines Street Tallahassee, Florida, 32399	\$ 149,511.96

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jonathan V Schlechter

Digitally signed: 06/12/2023

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