

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/08/2023

General Information

Name: Hon Tesha Scolaro Ballou

CONFIDENTIAL

Address: PO Box 410681, Melbourne, FL 32941

PID 226426

County: Brevard

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (18Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,061,262.28.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 135,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Bank Accounts Wells Fargo	\$ 294,692.32
Bank Accounts Bank of America	\$ 33,410.28
Bank Account Truist	\$ 12,212.87

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Description of Asset	Value of Asset
Bank Account PNC	\$ 41,969.98
Mutual Fund PGIM Jennison Utility Fund CL A	\$ 2,907.11
Annuity Mass Mutual Ascend	\$ 25,794.23
NRS Florida Fixed Fud SCBOCC	\$ 6,205.72
NRS Florida Fixed Fund SOF	\$ 67,850.23
Mutual Fund Franklin Growth Fund -C	\$ 10,809.55
CD Pershing JP Morgan Chase Bank	\$ 10,315.18
FRS Stable Value Fund	\$ 191,862.35
FRS Self-Directed Brokerage Account - Mutual Fund PFG JP Morgan Tactical Aggressive Strategy Fund Class R	\$ 7,473.72
FRS Self-Directed Brokerage Account Mutual Fund PFG BNY Mellon Diversifier Strategy Fund Class R	\$ 5,790.49
FRS Self-Directed Brokerage Account Mutual Fund PFG Meeder Tactical Strategy Fund Class R	\$ 5,098.17
FRS Self-Directed Brokerage Account Mutual Fund RG Invesco ESG Strategy Fund Class R	\$ 3,573.04
FRS Self-Directed Brokerage Account Mutual Fund PFG Janus Henderson Balanced Strategy Fund Class R	\$ 11,350.32
FRS Self-Directed Brokerage Account Mutual Fund PFG Tactical Income Strategy Fund Class R	\$ 3,804.99
FRS Self-Directed Brokerage Account Mutual Fund PFG Fidelity Institutional AM Equity Index Strategy Fund Class R	\$ 6,800.71
FRS Self-Directed Brokerage Account Mutual Fund PFG Fidelity Institutional AM Equity Sector Strategy Fund Class R	\$ 10,925.46
FRS Self-Directed Brokerage Account PFG American Growth Strategy Fund Class R	\$ 4,751.58
Home Residence (Exempt from Public Record)	\$ 464,000.00
FRS Self-Directed Brokerage Account Mutual Fund PFG BR Equity ESG Strategy Fund Class R	\$ 3,687.36
FRS Self-Directed Brokerage Account PFG MFS Aggressive Growth Strat R	\$ 5,603.83

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Lakeview Loan Servicing, LLC	P.O. Box 37628, Philadelphia, PA 19101-0628	\$ 259,233.08
Community Credit Union	1030 US Hwy 1, Rockledge, FL 32955	\$ 29,270.88

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL 32399-0356	\$ 173,784.54
Templeton Worldwide Inc.	One Franklin Parkway, San Mateo, CA 94403	\$ 1,169.53

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Tesha Scolaro Ballou

Digitally signed: 06/08/2023

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