

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/29/2023

General Information

Name: Hon Kevin Brett Weiss

CONFIDENTIAL

Address: 425 N ORANGE AVE ORANGE COUNTY COURTHOUSE, ORLANDO, FL 32801

PID 238674

County: Orange

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (9Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 7,962,497.52.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 300,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence, Address Confidential; Value of Home from Zestimate	\$ 2,759,200.00
Wells Fargo- Weiss Family Trust Account	\$ 1,255.70
Wells Fargo- Checking	\$ 15,075.48

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Description of Asset	Value of Asset
Wells Fargo- Money Market	\$ 1,589.90
American Express National Bank	\$ 48,789.84
Barclay's Bank	\$ 51,195.89
Etrade Bank- Premium Savings	\$ 166,101.44
Wells Fargo Securities; Holdings are AT&T and Merck & Co., Insurance Products/Annuities are Lincoln National Life Ins. Co. and Venerable Ins. and Annuity Company	\$ 408,702.15
Etrade Brokerage Acct. includes AAPL, Cis, Gild, QYLD, GS, Ino, QQQ, MSFT, NFLX, NVIDIA, RVIC, GLD, SPY, SWK, SBUX, TRGP, TCN, UAA, UA, VO, VYM, VTHR, VAW, VOO, VTR, V, DIS, FCBFX, MWTRX, USATX, VBILX, VWITX	\$ 347,769.82
Etrade UMTA- {REDACTED}	\$ 16,277.64
Etrade UMTA- {REDACTED}	\$ 6,055.41
Etrade IRA- {REDACTED}	\$ 8,070.99
Etrade UMTA- {REDACTED}	\$ 4,262.42
Etrade Roth IRA- {REDACTED}	\$ 69,591.43
Etrade IRA- {REDACTED}	\$ 7,939.51
American Funds IRA- American Balanced Fund, American High Income Trust, Capital Income Builder, EuroPacific Growth Fund, Fundamental Investors, Growth Fund of America, SMALLCAP, Washington Mutual, AF 2010 Target Date, AF 2020 Target Date	\$ 1,638,040.41
529 Plan American Funds- College Enrollment Fund, American Balanced Fund, EuroPacific Growth Fund, Growth Fund of America, College 2027 Fund	\$ 17,556.46
State of FL Deferred Compensation Plan 457, Nationwide-T Row Price Retirement 2015 Trust, Vanguard Real Estate Index Fund	\$ 63,606.67
Florida College Prepaid Savings Plan	\$ 27,000.00
Northwestern Mutual Whole Life Policy- Cash Value	\$ 286,737.16
U.S. Energy Development Corp./Alpha Energy Partners 2010 & 2011 BLP	\$ 10,000.00
Boston Capital - Low Income Housing- Tax Credit Investment	\$ 5,000.00
SITE Centers Corp. REIT	\$ 5,000.00

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Description of Asset	Value of Asset
Ridgewood Energy - Oil & Gas Well, I Fund, O Fund, P Fund, Q Fund- Gulf of Mexico	\$ 25,000.00
Structured Settlements- Future guaranteed payments issued by the following companies: Monumental, Aviva, Fireman's Fund, Genworth, John Hancock, Pacific Life, Allstate, & Farmer's	\$ 1,514,673.51
2021 KIA Telluride	\$ 45,000.00
2017 Hyundai Elantra Limited	\$ 12,000.00
CrescentBank 18 Month CD	\$ 101,005.69
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street, Tallahassee, Florida 32399-0356	\$ 173,784.54
Allstate Life Ins. Co.- structured settlement	P.O. Box 60191, Dallas, TX 75266-0191	\$ 12,150.00
Allstate Life Ins. Co.- structured settlement	P.O. Box 60191, Dallas, TX 75266-0191	\$ 6,557.00
Allstate Life Ins. Co.- structured settlement	P.O. Box 60191, Dallas, TX 75266-0191	\$ 32,426.00
John Hancock Life Ins. Co.	P.O. Box 55446, Boston, MA 02205-5446	\$ 3,953.00
John Hancock Life Ins. Co.	P.O. Box 55446, Boston, MA 02205-5446	\$ 9,386.00
Etrade Securities, LLC	P.O. Box 484, Jersey City, NJ 07303-0484	\$ 2,810.38
Leggett & Platt, Inc.	P.O. Box 484, Jersey City, NJ 07303-0484	\$ 1,022.00
Mandiant, Inc.	P.O. Box 484, Jersey City, NJ 07303-0484	\$ 4,600.00
Microsoft	P.O. Box 484, Jersey City, NJ 07303-0484	\$ 12,080.90
USAA Tax Exempt Fund	P.O. Box 484, Jersey City, NJ 07303-0484	\$ 2,543.85
American Express National Bank	P.O. Box 30384, Salt Lake City, UT 84130-0384	\$ 1,961.85
Ridgewood Energy Q & O Funds	230 Royal Palm Way, Suite 102, Palm Beach, FL 33480	\$ 2,591.27

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kevin Brett Weiss

Digitally signed: 05/29/2023

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