

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/20/2023

General Information

Name: Hon Phil Diamond **CONFIDENTIAL**
Address: Orange County Comptroller 201 S. Rosalind Avenue, Orlando, FL 32801 **PID 70667**
County: Orange

AGENCY INFORMATION

Organization	Suborganization	Title
Orange County	Elected Constitutional Officer	Comptroller

Net Worth

My Net Worth as of December 31, 2022 was \$ 3,657,502.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/20/2023

Description of Asset	Value of Asset
Single Family Home-{REDACTED}-Value per county property appraiser	\$ 672,386.00
Seacoast Bank Checking	\$ 91,608.00
Schwab Roth MMA	\$ 47,967.00
Schwab Rollover MWHYX	\$ 57,538.00
Schwab Rollover DODFX	\$ 189,777.00
Schwab Rollover VEIPX	\$ 189,273.00
Schwab Rollover VTHRX	\$ 1,316,882.00
Schwab One Sweep/Cash	\$ 6,053.00
Schwab One MMA	\$ 436,995.00
Schwab One DODFX	\$ 35,112.00
Schwab One GABSX	\$ 55,840.00
Schwab One SBCF	\$ 50,777.00
Schwab One SWPPX	\$ 64,834.00
Schwab One VEIPX	\$ 120,760.00
Orange County 457 Rollover VTTWX	\$ 22,187.00
Orange County 457 Rollover VITRX	\$ 469,005.00
Nuview IRA-Climate First Bank Common Stock	\$ 125,000.00
US Bond-5/05-I	\$ 26,310.00
US Bond-6/05-I	\$ 26,130.00
US Bond-2/22-I	\$ 10,628.00
2007 Toyota Highlander Hybrid	\$ 4,000.00
Florida Prepaid Tuition Account	\$ 16,310.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Provident Funding	POB 513738, Los Angeles, CA 90051	\$ 381,546.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Office of County Comptroller-per W-2	POB 38, Orlando, FL 32802	\$ 175,319.00
Vanguard Funds	POB 1110, Valley Forge, PA 19482-1110	\$ 9,803.00
Gamco Investors	One Corporate Center, Rye, NY 10580-1422	\$ 4,864.00
Charles Schwab	211 Main Street, San Francisco, CA 94105	\$ 7,817.00
Seacoast Bank	815 Colorado Avenue, Stuart, FL 39994	\$ 2,616.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Phil Diamond

Digitally signed: 05/20/2023

Filed with COE: 05/20/2023