

General Information

Name: KAREN ROSE

Address: 8557 Milestone Dr, Sarasota, FL 34238

PID 81782

County: Sarasota

AGENCY INFORMATION

Organization	Suborganization	Title
School Board Of Sarasota County	Elected Constitutional Officer	Board Member, District 2

Net WorthMy Net Worth as of June 18, 2023 was \$ 6,748,653.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 250,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
8557 Milestone Dr. Sarasota FL 34238	\$ 470,000.00
5922 Albert Pl. Sarasota FL 34231	\$ 380,000.00
246 Island Cir. Sarasota FL 34242	\$ 2,000,000.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/18/2023

Description of Asset	Value of Asset
3545 Cleveland Ave. Ft., Myers-1/2 Interest JDG Miller Hldgs LLC	\$ 250,000.00
Tamiami Trail North Port Fl-1/2 interest Meade Real Property holdings LLC	\$ 100,000.00
3046 Markridge Rd. Sarasota Fl-1/2 interest DD&GMiller LLC	\$ 225,000.00
2512 Post Rd. Sarasota Fl-1/2 interest DD&G Miller LLC	\$ 200,000.00
3014 Bispham Rd. Sarasota Fl-1/2 interest DD&G Miller LLC	\$ 200,000.00
1084 Sun&Sea Dr. Sarasota Fl-1/2 interest DD&G Miller LLC	\$ 275,000.00
Trustist Checking	\$ 35,972.00
American Century Ultra Fund	\$ 179,019.00
American Century Money Market	\$ 19,116.00
American Century Int. Tax Free Bond Fund	\$ 163,562.00
Stock-American Movil SAB	\$ 3,640.00
Stock-Boston Berr Inc	\$ 9,997.00
Stock-Del Monte Fresh Produce	\$ 2,187.00
Stock-Intel	\$ 2,609.00
Stock-Jack in the Box	\$ 9,100.00
Stock-Jones, Lang & LaSalle	\$ 3,332.00
Stock-Stryker Corp.	\$ 6,642.00
Stock-Occidental	\$ 2,388.00
1st Mortgage Receivable-2645 Dubey Sarasota Fl	\$ 128,934.00
1st Mortgage Receivable-806 Albritton Ave. Sarasota Fl	\$ 70,000.00
1st Mortgage Receivable-1941 San Remo Dr. Englewood Fl	\$ 310,000.00
1st Mortgage Receivable-3105 65th St. East Bradenton, Fl	\$ 230,000.00
BOA Checking-JD&G Miller Hldg. LLC	\$ 22,246.00
BOA Checking-Highland Property Management LLC	\$ 6,541.00
1st Mortgage 1652 Main St. Sarasota Fl -Highland Prperty Mgt. LLC	\$ 35,500.00
BOA Checking-Meade Real Property Holdings LLC	\$ 5,669.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Wells Fargo Checking-DD&GG Holdings Miller LLC	\$ 73,650.00
IRA-American Century Equity Growth	\$ 79,902.00
IRA-American Century Strategic Income	\$ 78,286.00
IRA-American Century Sustainable Equity Fund	\$ 60,136.00
IRA-Fidelity Select Comm Equipment	\$ 13,817.00
IRA-Fidelity Select Semiconductors	\$ 382,692.00
IRA-T. Rowe Price Latin America Fund	\$ 61,726.00
401K Empower	\$ 602,970.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Freedom Mortgage	13139W. Linebaugh Ave #101 Tampa, FL	\$ 206,035.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sarasota County School Board	1960 Landing Blvd. Sarasota Fl	\$ 33,793.00
Social Security Admin.	Wilkes-Bar, Pa	\$ 30,707.00
Empower 401K	30 Scranton Office Park scranton Pa	\$ 25,000.00
Florida Retirement System	PO Box 9000 Tallahassee, Fl	\$ 62,469.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1	
Name of Business Entity	DD & GG Miller LLC
Address of Business Entity	246 Island Circle Sarasota Fl
Principal Business Activity	Real Estate Related Investment
Postion Held with Entity	Member
I own more than a 5% Interest in the Business	Yes

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Nature of my Ownership Interest	Member
Business Entity # 2	
Name of Business Entity	Meade Real Property Holding LLC
Address of Business Entity	246 Island Circle Sarasota Fl
Principal Business Activity	Real Estate Related Investment
Postion Held with Entity	member
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	member
Business Entity # 3	
Name of Business Entity	JD&G Miller Holdings LLC
Address of Business Entity	246 Island Circle Sarasota Fl
Principal Business Activity	Real Estate Related Investment
Postion Held with Entity	member
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	member
Business Entity # 4	
Name of Business Entity	Highland Property Management LLC
Address of Business Entity	246 Island Circle Sarasota Fl

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Principal Business Activity	Real Estate Investment Related
Postion Held with Entity	Member
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Member

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

KAREN ROSE

Digitally signed: 06/18/2023

Filed with COE: 06/18/2023