

General Information

Name: Hon Allison Tant Richard

Address: 402 S MONROE ST 329 THE CAPITOL, TALLAHASSEE, FL 32399

PID 287682

County: Leon

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net WorthMy Net Worth as of May 28, 2023 was \$ 12,517,786.80.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 210,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
6035 Boynton Homestead, Tallahassee, FL	\$ 1,380,000.00
16 Beachberry, Santa Rosa Beach	\$ 3,800,000.00
Florida State Retirement System	\$ 83,430.56

2022 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Hancock Whitney Bank	\$ 1,075,436.00
Regions Bank CD	\$ 28,873.94
First Florida Credit Union	\$ 5,703.80
Truist Bank	\$ 306,000.00
American Express Savings Account	\$ 80,398.00
Florida Prepaid College Account	\$ 10,562.80
Abbot Labs	\$ 22,094.00
Abbvie Inc	\$ 22,668.00
Alphabet (Google)	\$ 54,022.00
Apple Inc	\$ 1,527,120.00
Conoco Phillips	\$ 20,578.00
Enbridge Inc	\$ 5,884.72
General Electric Company	\$ 1,781.46
Marathon Oil Co	\$ 24,160.00
Phillips 66	\$ 19,197.00
Proctor & Gamble	\$ 30,799.86
Shell PLC Spon Ad UK	\$ 17,044.50
Sanofi Sponsored ADR (France)	\$ 32,190.00
Southern Company	\$ 11,032.50
Vulcan Matls Company	\$ 26,268.00
First Trust Election Portfolio Series 22 Reinvestment Fee	\$ 82,766.45
Uniti Group Inc REIT	\$ 8,550.00
ISHARES TR TIPS BD ETF	\$ 22,036.00
Raymond James Enhanced Savings Program	\$ 101,236.68
Altria Group Inc	\$ 7,126.50
Berkshire Hathaway	\$ 32,855.00
CVS Health	\$ 21,993.00
Chargepoint Holdings Inc	\$ 11,271.00
Chevron	\$ 12,643.50

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Description of Asset	Value of Asset
Danimer Scientific Inc	\$ 3,792.00
Walt Disney Company	\$ 30,750.00
Ford Motor Company	\$ 11,880.00
GOPRO Inc	\$ 4,280.00
Livent Corp	\$ 54,625.00
Macom Tech Solutions Holdings Inc	\$ 6,300.72
Nike	\$ 33,016.00
Solid Power Inc	\$ 4,540.00
Telephone & Data Systems	\$ 10,000.00
Verizon	\$ 4,737.26
First Trust Cybersecurity Portfolio Reinvestment Fee series 26	\$ 50,179.59
First Trust Energy Select Portfolio Series 87 Reinvestment	\$ 77,228.97
First Trust NYSE ARCA Biotech index fund	\$ 30,724.00
FL Brd Ed Pub Ed Cap Outlay Ref BDS Ser 2017C Municipal Bond	\$ 44,175.50
Hillsborough County 5th cent Tourist Dev Tax Rev Bond 2016 Assured Guaranty Municipal Corp Bond	\$ 19,330.00
Alachua County FI Health FACS Auth Health FACS REV BDS Shands Teaching Hospital & Clinics Bond	\$ 18,311.50
State St S&P 500 Index NL CI K	\$ 660,037.77
State St Russell Sm/Mid Cp Indx NL CI K	\$ 1,899,998.01
Dodge & Cox International Stock I	\$ 188,647.69
State St Glb All Cp Eq ex-US Idx NL CI K	\$ 213,947.39

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
salary, State Of Florida	House of Representatives, 400 S. Monroe Street, Tallahassee, FL 32399	\$ 29,697.00
Dividend/interest from investment Raymond James & Associates	2065 Thomasville Road, Ste 201 Tallahassee, FL 32308	\$ 29,717.10

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Allison Tant Richard

Digitally signed: 05/28/2023

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