2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/19/2023

General Information

Name: Hon Ellen Sly Masters

CONFIDENTIAL

Address: PO Box 9000 Drawer J145, Bartow, FL 33831

PID 39009

County: Polk

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (10Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was $ 2,692,600.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Home (address confidential per F.S.119.071 -Value per Property Appraiser)	$ 333,114.00
House {REDACTED} Value per Property Appraiser)	$ 256,641.00
House {REDACTED}Value Per Property Appraiser)	$ 140,948.00

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Description of Asset	Value of Asset
House {REDACTED}Value Per Property Appraiser)	$ 357,727.00
River Source Privileged Assets (Annuity)	$ 36,612.00
Cetera (Annuity)	$ 75,000.00
Edward Jones (IRA) (American Funds-American Bond Fund-A; American Cap Wrld Grw & Inc.; American Grwth Fd of America A	$ 29,068.00
Edward Jones (Money Market)	$ 28,462.00
Edward Jones (C.D.)	$ 75,000.00
Edward Jones (Mutual Funds-American New Perspective A; American Wash Mutual Inv A)	$ 85,027.00
Etrade (Stocks:Bristol Myers Squibb, Exelon Corp., Fuelcell Energy, Inc. CS, General Motors Co., HP Inc. Com, Kraft Heinz Co. CS, Microsoft Corp., Mondelez International, Inc. Com, Walmart, Inc. CS)	$ 22,900.00
Edward Jones (Stock Apple (77505), Target (12314)	$ 89,819.00
Regions Bank (Checking)	$ 32,736.00
Sofi Bank (Checking)	$ 8,700.00
Capital One (Checking/Savings)	$ 68,700.00
MidFlorida C.U. (C.D.)	$ 50,000.00
MidFlorida C.U. (Checkings/Savings)	$ 21,000.00
American Express National Bank (Savings)	$ 21,218.00
Wells Fargo Bank (Checking/Savings)	$ 90,400.00
Treasure Direct (Savings Bonds)	$ 10,000.00
Deferred Comp-Pretax(valued less 37%)-Voya(American Funds-Am Balanced, Growth Fnd, New Perspective); Vanguard Trget Retire, Fidelity 500 Index; JP Morgan Mid Cap Growth508,854-188,276=320578=	$ 320,578.00
Deferred Comp-Pretax(valued less 37%-Nationwide Fixed Fund (183296) w/ self-directed option (Schwab bank sweep & stock (33001) Amgen, AT&T, Bristol-Myers Squibb, Verizon Comm, Waste Management, Inc.)216,297-80030=136267	$ 136,267.00
SEP Acct.-Pretax (Valued less 37%)-Capital Group American Funds-(Fundamental Investors A) 273946-101360=172586	$ 172,586.00

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Description of Asset	Value of Asset
Deferred Option Retirement Acct State of Florida (Pretax but value not reduced per instructions)	$ 206,417.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mr. Cooper Home Loan	8950 Cypress Waters Blvd., Coppell, TX 75019	$ 27,023.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Florida State Courts (income amount before deferred compensation reductions	OSCA, Tallahassee, FL	$ 182,060.00
Dividends-Edward Jones	201 Progress Parkway, Maryland Heights, MO 63043-3042	$ 2,193.00
Capital Gains from Sale of Real Estate-Purchaser 922 Rose Street, LLC	623 E. Main St., Ste 300, Lakeland, FL	$ 192,225.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ellen Sly Masters

Digitally signed: **05/18/2023**

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