

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/15/2023

General Information

Name: Hon Donald G Jacobsen JD

CONFIDENTIAL

Address: {REDACTED}

PID 25151

County: {REDACTED}

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (10Th)	Elected Constitutional Officer	
Judicial Circuit (10Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of May 5, 2023 was \$ 3,118,898.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence, owned jointly with my wife	\$ 500,000.00
2017 Honda	\$ 15,000.00
Mid-Florida Credit Union, Checking	\$ 2,000.00
Mid-Florida Credit Union, Money Market	\$ 156,408.21
Mid-Florida Credit Union, IRA	\$ 59,480.00
Schwab Money Market/Mutual Funds	\$ 131,155.66
Schwab Rollover IRA	\$ 1,887,850.00
State Farm Life Ins. cash value	\$ 30,000.00
Northwestern Life Ins. cash value	\$ 121,527.69
Lincoln Fin. Group Long Term Care cash value	\$ 75,975.66
Vanguard Educational Savings 529 Plan for 3 Grandchildren	\$ 54,500.00
FTORI, LLC (a limited partnership)	\$ 35,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida, Office of Comptroller	Tallahassee, Fl.	\$ 171,624.54
Social Security	Washington, DC	\$ 38,694.00
Schwab Mutual Funds	211 Main St. San Francisco, Calif.	\$ 3,365.53
State Farm Life Insurance	One State Farm Place, Bloomington Ill.	\$ 1,725.89

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
FTORI, LLC	Sale of Time Shares being liquidated	1710 East Franklin St., #1062, Chapel Hill N.C. 25714	Time Share Rentals and Sales
Alpine Village Resort Association	Time Share Rentals and Sales	40 National Forest Drive, Suite 3, Burnsville, N.C.	Time Share Rentals and Sales

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	FTORI, LLC
Address of Business Entity	1710 East Franklin St., #1062, Chapel Hill N.C. 25714
Principal Business Activity	Sale and Liquidation of Time Share Units
Postion Held with Entity	Limited Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Limited Partner

Business Entity # 2

Name of Business Entity	Alpine Village Resort Association
Address of Business Entity	40 National Forest Drive, Suite 3, Burnsville, N.C.
Principal Business Activity	Rental and Sale of Time Share Units
Postion Held with Entity	Limited Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Limited Partner

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Donald G Jacobsen JD

Digitally signed: 05/15/2023

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