

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/14/2023

General Information

Name: Hon Daniel Edward Traver

CONFIDENTIAL

Address: 811 E MAIN ST, LAKE LAND, FL 33801

PID 253464

County: Polk

AGENCY INFORMATION

Organization	Suborganization	Title
5Th District Court Of Appeal	Elected Constitutional Officer	District Judge
5Th District Court Of Appeal	Elected Constitutional Officer	Judge
6th District Court Of Appeal	Elected Constitutional Officers	Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,688,780.67.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
{REDACTED}(Homestead Property)	\$ 675,000.00
{REDACTED}(Rental House)	\$ 350,000.00
Checking Account (Truist)	\$ 46,855.33
FRS Stable Value Fund (350)	\$ 41,618.11
FRS U.S. Stock Market Index Fund (120)	\$ 214,629.62
FRS U.S. Stock Fund (340)	\$ 2,006.05
FRS Foreign Stock Index Fund (200)	\$ 1,420.45
407(b) JPM SmCap Eq R6	\$ 9,629.58
407(b) TRowePr Overseas Stk I	\$ 1,590.49
407(b) JPM MdCap Val R6	\$ 9,884.65
407(b) Fid Contra K6	\$ 9,268.10
407(b) TRowePr Eq Inc D	\$ 10,075.61
407(b) Vngrd Inst Indx Inst Pls	\$ 51,059.83
Morgan Stanley 529 Plan - STP Plan	\$ 3,652.95
Morgan Stanley IRA Vanguard Growth ETF (VUG)	\$ 78,850.70
Morgan Stanley IRA Vanguard Midcap Growth ETF (VOT)	\$ 8,988.00
Morgan Stanley IRA Vanguard S&P 500 ETF (VOO)	\$ 507,334.96
Morgan Stanley IRA Vanguard Sm Cap Growth ETF (VBK)	\$ 8,422.68
Morgan Stanley IRA US Treasury Note	\$ 137,862.05
Morgan Stanley IRA BlackRock Mid Cap Grw Eq Inst (CMGIX)	\$ 59,510.63
Morgan Stanley IRA Clearbridge Large Cap Gwth I (SBLYX)	\$ 107,742.03
Morgan Stanley IRA Virtus Kar Small-Cap Growth I (PXSGX)	\$ 60,960.73
Morgan Stanley IRA Vanguard Mid Cap Value ETF (VOE)	\$ 38,002.44
Morgan Stanley IRA Vanguard Sm Cap Value ETF (VBR)	\$ 36,206.40
Morgan Stanley IRA Vanguard Value ETF Index (VTV)	\$ 80,572.38
Morgan Stanley IRA Columbia Dividend Income Inst (GSFTX)	\$ 87,636.90

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Judge - District Court of Appeal	200 E. Gaines St., Tallahassee, FL 32301	\$ 198,133.75
Rental Income	{REDACTED}	\$ 24,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Daniel Edward Traver

Digitally signed: 05/14/2023

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