

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/12/2023

General Information

Name: Hon Jeffrey Layne Smith

Address: 301 S MONROE ST RM 301C LEON COUNTY COURTHOUSE, TALLAHASSEE, FL 32301

PID 237093

County: Leon

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (2Nd)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of March 31, 2023 was \$ 1,680,154.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Real property at 6026 Quail Ridge Drive, Tallahassee, FL 32312	\$ 400,000.00
Stock in Capital Insulation, Inc. (closely held business)	\$ 350,000.00
SEP IRA annuity (Jackson Nat. Life funds: JNL/BlackRock LgCapSelGr, JNL/T. Rowe Price Est Gr, JNL MultiMgr MidCap, JNL/DoubleLine CAPE, JNL/MC 400 MC Index, JNL/MC Sm Cap Index, JNL/Invesco Glob Grth, and JNL/American New World)	\$ 188,241.00
Allianz Life Ins. Co. annuity cash balance	\$ 41,490.00
Allstate Life Ins. Co. annuity cash balance	\$ 30,788.00
Northwestern Mutual Life cash surrender value	\$ 188,904.00
Brokerage account (FDYNX, PTAXX, FGBKOX, INDS, LIT, SDVY, FCISK, FRDTX, FXU, LLX, LACCX, PRJCX, PSCD, and/or TIPPX)	\$ 87,175.00
Annuity (Jackson Nat. Life funds: JNL/BlackRock LgCapSelGr, JNL/T. Rowe Price Est Gr, JNL/MC 400 MC Index, JNL/MC Info Tech Sector, JNL/MC Hlthcare Sector, JNL/MC Comm Serv Sector, JNL/MC Indust Sector, and JNL/MC Materials Sector)	\$ 24,557.00
Roth IRA (FDYNX, PTAXX, FGBKOX, INDS, LIT, SDVY, FCISK, FRDTX, FXU, LLX, LACCX, PRJCX, PSCD, and/or TIPPX)	\$ 19,041.00
Sep IRA (FDYNX, PTAXX, FGBKOX, INDS, LIT, SDVY, FCISK, FRDTX, FXU, LLX, LACCX, PRJCX, PSCD, and/or TIPPX)	\$ 37,782.00
2010 Ford Escape hybrid	\$ 2,500.00
457(b) plan (TRowePR 2025 Trust F)	\$ 88,979.00
Estimated 3 % salary withholding for FRS pension	\$ 44,904.00
Regions Bank checking account	\$ 10,787.00
Regions Bank savings account	\$ 33,304.00
Prime Meridian Bank savings account	\$ 81,702.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street, Tallahassee, FL 32399	\$ 182,060.00
Allianz Life Insurance Company of America	P.O. Box 59060, Minneapolis, MN 55459	\$ 16,708.00
Allstate Life Insurance Company	P.O. Box 758565 Topeka, KS 66675	\$ 15,149.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

J. Layne Smith

Digitally signed: 05/12/2023

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