

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2023

General Information

Name: Mrs Malissa Morgan

Address: 4728 US HIGHWAY 441 SE, OKEECHOBEE, FL 34974

PID 223672

County: Okeechobee

AGENCY INFORMATION

Organization	Suborganization	Title
Okeechobee County School Board	Elected Constitutional Officer	Vice Chair

Net Worth

My Net Worth as of June 1, 2023 was \$ 1,103,160.75.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 285,282.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
4728 Hwy 441 SE Okeechobee FL 34974 (100%)	\$ 303,016.00
A Child's World North 703 SW 6th Street Okeechobee FL 34974 (50%)	\$ 267,054.00
A Child's World South 4664 Hwy 441 SE Okeechobee FL 34974 (50 %)	\$ 245,581.00
State Farm (100%)	\$ 100,000.00
FRS (100%)	\$ 75,895.54
TIAA CREF (100%)	\$ 5,200.00
Seacoast Checking (100%)	\$ 7,558.14
Seacoast Checking (100%)	\$ 1,024.60
Seacoast Saving RAM (Custodial Account)	\$ 3,500.26
Seacoast MMA (50%)	\$ 100,882.70

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Seacoast National Bank (Boat)	1409 S Parrott Avenue Okeechobee FL 34974	\$ 49,615.68
Seacoast National Bank (ACW)	PO Box 9012 Stuart FL 34993	\$ 246,619.96
Navient	P.O. Box 9500 Wilkes-Barre, PA 18773-9500	\$ 46,097.85

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Okeechobee County School Board	700 SW 2nd Avenue Okeechobee FL 34974	\$ 32,518.00
A Child's World	703 SW 6th Street Okeechobee FL 34974	\$ 86,164.84
A Child's World Childcare and Preschool, Inc.	703 SW 6th Street Okeechobee FL 34974	\$ 141,746.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Malissa Morgan

Digitally signed: 06/01/2023

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