

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2023

General Information

Name: Hon Erin Grall

Address: 3209 VIRGINIA AVE STE A149, FORT PIERCE, FL 34981

PID 266449

County: Indian River

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 29

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,165,695.61.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence at 5885 Turnberry Lane, Vero Beach, FL 32967	\$ 580,000.00
Townhouse at 843 Circle Drive, Tallahassee, FL 32301	\$ 200,000.00
Grall Law Group 401(k) - TIAA-CREF Lifecycle Index 2040	\$ 368,532.36

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Description of Asset	Value of Asset
Raymond James Money Market	\$ 504,422.74
Raymond James Roth IRA	\$ 5,770.09
Marine Bank & Trust Checking Account	\$ 31,873.30
Marine Bank & Trust Savings Account	\$ 66,630.16
Marine Bancorp of Florida Stock	\$ 37,205.91
Health Savings Account	\$ 3,618.34
Grall Law Group	\$ 750,202.00
Raymond James Bank - Cash Account	\$ 3,057.05
APD - Stock	\$ 1,541.30
AAPL - Stock	\$ 2,208.81
AVGO - Stock	\$ 1,677.39
CME - Stock	\$ 1,177.12
CSCO - Stock	\$ 1,143.36
CMCSA - Stock	\$ 1,119.04
DVN - Stock	\$ 2,275.87
JPM - Stock	\$ 1,609.20
JNJ - Stock	\$ 1,236.55
LOW - Stock	\$ 1,394.68
MPC - Stock	\$ 1,862.24
MRK - Stock	\$ 2,108.05
MSFT - Stock	\$ 2,158.38
MSI - Stock	\$ 1,803.97
UNP _ Stock	\$ 1,449.49
WMT - Stock	\$ 1,276.11
ETN - Stock	\$ 1,726.45
CB - Stock	\$ 2,426.60

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Union Home Mortgage	PO Box 77404, Ewing, NJ 08628	\$ 439,305.57
Bernard & Margaret Grall	7575 20th Street, Vero Beach, FL 32966	\$ 180,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Grall Law Group	7555 20th Street, Vero Beach, FL 32966	\$ 707,269.00
State of Florida	400 S. Monroe Street, Tallahassee, FL 32399	\$ 29,697.00
Marine Bank & Trust	571 Beachland Blvd, Vero Beach, FL 32963	\$ 23,980.76
Raymond James Money Market	625 Beachland Blvd, Suite 2, Vero Beach, FL 32963	\$ 4,422.74

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A	N/A	N/A	N/A

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	Marine Bank & Trust
Address of Business Entity	571 Beachland Blvd, Vero Beach, FL 32963
Principal Business Activity	Bank
Postion Held with Entity	Director
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	Not applicable

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Erin Grall

Digitally signed: **06/30/2023**

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