

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/10/2023

General Information

Name: Mr Dennis Craig Curry

Address: 2021 SE 25TH ST, OCALA, FL 34471

PID 286771

County: Marion

AGENCY INFORMATION

Organization	Suborganization	Title
East Central Fla. Reg. Plan. Council	ECFRPC Council Board	Commissioner
Marion County	Community Redevelopment Agency	County Commissioner District 1
Marion County	Elected Constitutional Officer	
Marion County	Elected Constitutional Officer	County Commissioner District 1
Withlacoochee Reg. Water Supply Authority	Board of Directors	Board of Directors Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,694,198.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 188,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Residence, 2021 SE 25th St, Ocala, FL 34471	\$ 700,000.00
Merrill Lynch CMA	\$ 1,444.00
Merrill Lynch IRA	\$ 644,500.00
Merrill Lynch Res IRA	\$ 125,949.00
Bank of America	\$ 70,000.00
Truist Bank	\$ 8,100.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Campus USA	2444 E. Silver Springs Blvd., Ocala FL 34470	\$ 23,882.00
Campus USA	2444 E. Silver Springs Blvd., Ocala FL 34470	\$ 20,422.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Marion County Board of County Commissioners	601 SE 25th Ave, Ocala, FL 34471	\$ 89,393.00
Merrill Lynch	301 SE 17th St., Ocala, FL 34471	\$ 50,000.00
Brown and Brown, Inc.	300 N. Beach St., Daytona Beach, FL 32216	\$ 36,000.00
Truist Director Fee	PO Box 632, Whiteville, NC 28450	\$ 6,500.00
Social Security Benefits	52 E. Baseline Rd., Phoenix, AZ 85042	\$ 32,889.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Dennis Craig Curry

Digitally signed: 05/10/2023

Filed with COE: 05/10/2023

Close of Business Valuation

Craig Curry Inv IRA

Valuation Date : 12/30/2022
Processing Date : 05/10/2023

Report Type : Close of Business
Number of Account(s) : 1

MLPF& S CUST FPO
DENNIS CRAIG CURRY IRA
FBO DENNIS CRAIG CURRY
2021 SE 25TH ST
OCALA FL 34471-6093

Account# [REDACTED]

Number of Security(s) : 36

	Shares Security or Par	Description	COB Price	Div and Int Accruals	Security Value
1)	150.0000	ABBOTT LABS (002824100)	109.790000		16,468.50
2)	100.0000	ALTRIA GROUP INC (02209S103)	45.710000		4,571.00
3)	60.0000	AMAZON COM INC COM (023135106)	84.000000		5,040.00
4)	125.0000	ABBVIE INC SHS (00287Y109)	161.610000		20,201.25
5)	80.0000	ALPHABET INC SHS CL A (02079K305)	88.230000		7,058.40

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OCALA FL 34471-6093

Account# [REDACTED]

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	Shares	Security or Par Description	COB Price	Div and Int Accruals	Security Value
6)	100.0000	AMN ELEC POWER CO (025537101)	94.950000		9,495.00
7)	225.0000	APPLE INC (037833100)	129.930000		29,234.25
8)	100.0000	AUTOMATIC DATA PROC (053015103)	238.860000		23,886.00
9)	125.0000	BERKSHIRE HATHAWAYINC (084670702) DEL CL B NEW	308.900000		38,612.50
10)	300.0000	CSX CORP (126408103)	30.980000		9,294.00
11)	50.0000	COSTCO WHOLESALE CRP DEL (22160K105)	456.500000		22,825.00
12)	50.0000	CHEVRON CORP (166764100)	179.490000		8,974.50
13)	200.0000	CISCO SYSTEMS INC COM (17275R102)	47.640000		9,528.00

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2021 SE 25TH ST
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Account# **██████████**

Number of Security(s) : 36

	Shares or Par	Security Description	COB Price	Div and Int Accruals	Security Value
14)	200.0000	COCA COLA COM (191216100)	63.610000		12,722.00
15)	75.0000	DISNEY (WALT) CO COM STK (254687106)	86.880000		6,516.00
16)	40.0000	FEDEX CORP DELAWARE COM (31428X106)	173.200000		6,928.00
17)	100.0000	GENUINE PARTS CO (372460105)	173.510000		17,351.00
18)	85.0000	HONEYWELL INTL INC DEL (438516106)	214.300000		18,215.50
19)	60.0000	HOME DEPOT INC (437076102)	315.860000		18,951.60
20)	100.0000	JPMORGAN CHASE & CO (46625H100)	134.100000		13,410.00
21)	100.0000	JOHNSON AND JOHNSON COM (478160104)	176.650000		17,665.00

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2021 SE 25TH ST
OCALA FL 34471-6093

Account# [REDACTED]

Number of Security(s) : 36

	Shares or Par	Security Description	COB Price	Div and Int Accruals	Security Value
22)	50.0000	MCDONALDS CORP COM (580135101)	263.530000		13,176.50
23)	125.0000	MICROSOFT CORP (594918104)	239.820000		29,977.50
24)	50.0000	PRICE T ROWE GROUP INC (74144T108)	109.060000		5,453.00
25)	100.0000	PFIZER INC (717081103)	51.240000		5,124.00
26)	200.0000	PROCTER & GAMBLE CO (742718109)	151.560000		30,312.00
27)	150.0000	TJX COS INC NEW (872540109)	79.600000		11,940.00
28)	50.0000	UNITED PARCEL SVC CL B (911312106)	173.840000		8,692.00
29)	100.0000	WALMART INC (931142103)	141.790000		14,179.00

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Account# [REDACTED]

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30)	200.0000	WELLS FARGO & CO (949746101)	41.290000		8,258.00
31)	2,291.1160	PGIM SHORT TERM (74441R508) CORPORATE BOND FD CL Z	10.170000		23,300.65
32)	5,870.1530	T ROWE PRICE SPECTRUM (779906106) INCOME FUND INV CL	10.940000		64,219.47
33)	2,250.3740	PIONEER STRATEGIC (723884409) INCOME FD CL Y	9.080000		20,433.40
34)	2,173.6800	MFS LIFETIME INCOME FUND (55275E408) CLASS I	11.550000		25,106.00
35)	66,831.8800	BANK OF AMERICA, NA RASP (55499U915)	1.000000		66,831.88
36)	00.0000	CASH			554.62

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 2021 SE 25TH ST
 OCALA FL 34471-6093

Account# 

Number of Security(s) : 36

Shares	Security	COB Price	Div and Int Accruals	Security Value
or Par	Description			
Total Value				\$644,505.52
Total Accrual			\$0	\$644,505.52
Total				
Total Security Value :				\$644,505.52
Total Accruals :			\$0	
Total Combined Value :				\$644,505.52

The information herein has been obtained from a source we believe to be reliable, but we do not guarantee its accuracy or completeness. Merrill Lynch does not provide tax, accounting or legal advice. Any tax statements contained herein were not intended or written to be used, and cannot be used for the purpose of avoiding U.S., federal, state or local tax penalties. Please consult your advisor as to any tax, accounting or legal statements made herein.

Disclosures:

- This report should NOT be utilized for filing estate taxes as it does not use IRS approved calculation methods in determining pricing.
- Client will NOT be assessed a fee for this report.
- Report may include trades that are not settled as of valuation date.
- All security positions are based on trade date.
- Cash balance may not reflect outstanding checks written prior to valuation date or unsettled cash as of valuation date.
- All items flagged "i" and highlighted in red reflect manually adjusted transactions (for price, shares, market value or security name) or positions with no available price.
- Asset positions provided to Bank of America / Merrill Lynch from an outside financial institution (i.e. Annuities), may require the Securities Description line to be manually updated.
- Fee accruals are not captured in TMA accounts.
- Please keep in mind that prior to November 19th 2010, our system did not consistently capture Dividend and Interest Accruals, so if your report is for a date prior to November 19th 2010, those figures may not be included.
- If the account you are valuing is a "900" series account (international), the values will be reported based on the currency the account holds, not USD. Please also note that if this account is valued along with other USD accounts, you will not receive an accurate valuation; please run these accounts separately from USD accounts held in the client's household.

Investment products provided are Merrill Lynch, Pierce, Fenner & Smith Incorporated:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
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Craig Curry Res IRA

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 2021 SE 25TH ST
 OCALA FL 34471-6093

Account# [REDACTED]

Shares Security
 or Par Description

1) 125,949.1500 BANK OF AMERICA, NA RASP (55499U915)

COB Price	Number of Security(s) : 1	Div and Int Accruals	Security Value
1.000000			125,949.15

Total Value	\$125,949.15
Total Accrual	\$0
Total	\$125,949.15
Total Security Value :	
Total Accruals :	\$125,949.15
Total Combined Value :	\$0
	\$125,949.15

The information herein has been obtained from a source we believe to be reliable, but we do not guarantee its accuracy or completeness. Merrill Lynch does not provide tax, accounting or legal advice. Any tax statements contained herein were not intended or written to be used, and cannot be used for the purpose of avoiding U.S., federal, state or local tax penalties. Please consult your advisor as to any tax, accounting or legal statements made herein.

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Florida Association of Counties

Certificate of Completion
is hereby granted to

Craig Curry

for successfully completing the

**Ethics, Public Records, and Sunshine Laws
Workshop**

on November 29, 2022

offered by the Institute for County Government
Certified County Commissioners/County Government Education Program
(6.0 Core Credit Hours)




Eric Poole, Executive Director
Institute for County Government

