

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/08/2023

General Information

Name: Dr Suzanne Kingery Woltanski

Address: 146 WESTMINSTER DR, TAVERNIER, FL 33070

PID 278006

County: Monroe

AGENCY INFORMATION

Organization	Suborganization	Title
Monroe County School District	Elected Constitutional Officer	
Monroe County School District	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 3,395,660.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
MSU Federal Credit Union	3777 WEST ROAD P.O. BOX 1208 EAST LANSING, MI 48826	\$ 181,418.86

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Monroe County School Board	241 Trumbo Road Key West, FL 33040	\$ 28,898.20

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Suzanne Kingery Woltanski

Digitally signed: 05/08/2023

Filed with COE: 05/08/2023

Suzanne (Sue) Woltanski, Monroe County School Board District 5
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Part B: Assets Individually Valued over \$1,000

Description of Asset Value of Asset as of 12/31/2022

Bank Account (Bank of America)	19851
Mutual Funds (Fidelity) Fidelity 500 Index Premium Class	124656
Mutual Funds (Fidelity) Fidelity Government Class Reserves	6442
Retirement Account (Fidelity) Fidelity Freedom Index 2020 Fund	418036
Retirement Account (Vanguard) Vanguard Target Retirement 2025	406900
Mutual Funds (Vanguard) Vanguard Intermediate-Term Tax-Exempt Investor Shares	20520
Money Market Funds (Vanguard) Vanguard Municipal Money Market Fund	1192
Disney Stock	14791
2020 Toyota Camry	25956
Florida Pre-paid College Foundation 4-Yr University Tuition and TDF Plan	26,166
Michigan Education Trust Pre-paid Tuition Plan	29530
Michigan Education Savings Plans	244719
Custodian for Children's Savings Accounts Capital Bank	6200
Property-tax assessed value 165 Harborview, Tavernier, Florida	415144
Property-tax assessed value 29130 Riverbank St, Harrison Township, MI	203800
Property-tax assessed value 724 Windsor Lane, Key West, FL	550744
Property-tax assessed value 146 Westminster Dr, Tavernier, FL	862431
TOTAL	3,377,078
