2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/16/2023

General Information

Name: Hon Laura Ellen Shaffer

CONFIDENTIAL

Address: Osceola County Courthouse Two Courthouse Square, Kissimmee, FL 34741

PID 30062

County: Orange

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (9Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was $ 801,980.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Personal Residence	$ 519,200.00
IRA Navy Federal Credit Union	$ 67,955.05
Florida Prepaid College Fund-State of Florida Plan 1	$ 36,771.91
Florida Prepaid College Fund-State of Florida Plan 2	$ 42,504.22
checking Navy Federal Credit Union	$ 12,482.52
savings Navy Federal Credit Union # 1	$ 3,021.61
savings Navy Federal Credit Union # 2	$ 2,263.24
savings Navy Federal Credit Union # 3	$ 2,162.33
Deferred Compensation- Nationwide	$ 71,341.63
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo Home Mortgage	P.O. Box 100515, Florence, SC 29502-0515	$ 35,722.51

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Judicial Salary	2 Courthouse Square, Kissimmee,Fl.34741	$ 182,060.04

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Laura Ellen Shaffer

Digitally signed: **05/16/2023**

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Important Notice

Earlier this year, Nationwide was honored to be re-selected as a Deferred Compensation Plan Investment Provider by the State of Flori Deferred Compensation Plan. A series of enhancements and modifications were detailed in communications distributed earlier in the year, including improved fee transparency and competitive Fixed Account Fund rates of return.

As a reminder:

- The fees that are assessed to your account are now clearly featured as an Explicit Fee (an asset management charge); an explicit asset fee allows us to be transparent and clearly share how account fees are assessed
- This Explicit Fee is assessed on every dollar of Plan assets including those in Fixed Accounts, Target Date Funds, Mutual Funds and Self-Directed Brokerage
- Through the end of 2022, the current 3.50% return on assets held in the Fixed Account Fund will be maintained
- Over the course of the 5-year contract between the State of Florida Deferred Compensation Plan and Nationwide, an average annual 3.0% guaranteed rate of return will be in effect; this approach accommodates market fluctuations while also generating the most competitive guaranteed rate of return possible
- Competitive minimum rates of return for the Fixed Account Fund that could be assessed for 2022 - 2023 are as follows:
  - Fourth Quarter 2022, 3.50% (October - December 2022)
  - 2023, 3.20% (January - December 2023)

We encourage you to compare this rate of return with other firms whom you might do business with and contact us if you have any questions.

NRQ-1453FL.1 (11/22)

Contributions and withdrawals

	Contributions			Withdrawals	
	YTD contributions	Contributions this period*	Last paycheck amount*	YTD withdrawals	Last withdrawal amount
457(b) Plan	$27,000.00	$5,625.00	$875.00	$0.00	$0.00

*Contributions are only shown if made during this statement period

Total gain/loss since joining

	Contributions/Transfers In/ Loan payments since joining	Withdrawals/Transfers Out/Loan disbursements since joining	Gain/Loss/Fees	Total balance as of 12/31/2022
457(b) Plan	$92,975.00	-$13,761.58	-$7,871.79	$71,341.63

"Since joining" refers to the period of time your account has been administered by Nationwide.

Investment election

Your **investment election** is how future contributions are distributed among different investments.

457(b) Plan	Salary Reduction
MSIF Gr R6	50.00%
TRowePr Eq Inc D	25.00%
TRowePr Ovrseas Stk I	25.00%
Total	**100%**

Investment activity

457(b) Salary Reduction

Investment option	Previous quarter balance	Contributions/ Transfers In	Exchanges	Dividends*	Investment gain/loss & Interest§	Fees/ Charges	Withdrawals/ Transfers Out	Shares	Current quarter balance
International									
TRowePr Ovrseas Stk I‖	$16,560.10	$1,406.25	$0.00	$508.74	$2,304.05	-$4.17	$0.00	1895.5267	$20,774.97
Large cap									
MSIF Gr R6‖	$28,131.52	$2,812.50	$0.00	$3,895.89	-$7,247.97	-$6.09	$0.00	1060.1788	$27,585.85
TRowePr Eq Inc D‖	$19,109.12	$1,406.25	$0.00	$0.00	$2,470.18	-$4.74	$0.00	717.4776	$22,980.81

Investment activity (continued)

457(b) Salary Reduction (continued)

Total	$63,800.74	$5,625.00	$0.00	$4,404.63	-$2,473.74	-$15.00	$0.00	$71,341.63

* May consist of dividends, fund reimbursements and/or capital gains

$ Gain/loss is the difference between the account balance on the first and last day of the period, after allowing for the effects of transactions

|| Fund is valued in shares rather than units

Transaction details

Pay date	Effective date	Total amount	Transaction type	Money source	Investment option	Price	Units/ Shares	Amount per fund
	10/31/2022	-$4.89	Explicit Asset Fee	457(b) Salary Reduction	MSIF Gr R6	34.4400	-0.0611	-$2.10
					TRowePr Eq Inc D	31.3000	-0.0485	-$1.52
					TRowePr Ovrseas Stk I	10.2200	-0.1246	-$1.27
10/31/2022	10/31/2022	$2,375.00	Deferral	457(b) Salary Reduction	MSIF Gr R6	34.4400	34.4803	$1,187.50
					TRowePr Eq Inc D	31.3000	18.9696	$593.75
					TRowePr Ovrseas Stk I	10.2200	58.0969	$593.75
	11/30/2022	-$5.11	Explicit Asset Fee	457(b) Salary Reduction	MSIF Gr R6	33.5000	-0.0615	-$2.06
					TRowePr Eq Inc D	33.3900	-0.0482	-$1.61
					TRowePr Ovrseas Stk I	11.5500	-0.1241	-$1.44
11/30/2022	11/30/2022	$2,375.00	Deferral	457(b) Salary Reduction	MSIF Gr R6	33.5000	35.4478	$1,187.50
					TRowePr Eq Inc D	33.3900	17.7823	$593.75
					TRowePr Ovrseas Stk I	11.5500	51.4069	$593.75
	12/12/2022	$3,895.89	Capital Gain	457(b) Salary Reduction	MSIF Gr R6	28.6700	135.8874	$3,895.89
	12/14/2022	$15.74	Capital Gain	457(b) Salary Reduction	TRowePr Ovrseas Stk I	11.3000	1.3933	$15.74
	12/14/2022	$493.00	Dividend	457(b) Salary Reduction	TRowePr Ovrseas Stk I	11.3000	43.6285	$493.00
	12/30/2022	-$5.00	Explicit Asset Fee	457(b) Salary Reduction	MSIF Gr R6	26.0200	-0.0743	-$1.93
					TRowePr Eq Inc D	32.0300	-0.0503	-$1.61
					TRowePr Ovrseas Stk I	10.9600	-0.1328	-$1.46
12/30/2022	12/30/2022	$875.00	Deferral	457(b) Salary Reduction	MSIF Gr R6	26.0200	16.8140	$437.50
					TRowePr Eq Inc D	32.0300	6.8295	$218.75
					TRowePr Ovrseas Stk I	10.9600	19.9589	$218.75

Important disclosures

4th Qtr. Yield = 3.50%; 1st Qtr. Yield = 3.20%; Contract floor through 2023 = 3.20%.

Performance

The following are percentage changes in Net Assets (with capital gains and income dividends reinvested) for the funds under the Plan, for the respective periods ended 12/31/2022. The results shown represent past performance and do not represent expected future performance or experience. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the data quoted. Performance data current to the most recent month-end may be obtained by visiting: www.nrsflorida.com.

Please consider the fund's investment objectives, risks, and charges and expenses carefully before investing. The prospectus contains this and other important information about the investment company. Prospectuses are available by calling 1-800-949-4457. Read the prospectus carefully before investing.

✔ Checkmarked items indicate which funds you are invested in as of 12/31/2022

			Total Return (%)	Average Annual Return (%)					
Ticker Symbol	Fund	Morningstar Category	3 Month	1 YR	5 YR	10 YR	Since Inception	Inception Date	Gross Expense (%)
Asset allocation									
XX196	TRowePr RtrmtBal Trust F (b)	Allocation- 30% to 50% Equity	4.43	-12.94	3.27	4.54	4.94	1/13/2012	0.370
XX184	TRowePr 2005 Trust F (b)	Target-Date 2000-2010	4.73	-13.51	3.06	4.63	5.12	1/13/2012	0.370
XX185	TRowePr 2010 Trust F (b)	Target-Date 2000-2010	5.00	-13.85	3.34	5.14	5.66	1/13/2012	0.370

Performance (continued)

	Ticker Symbol	Fund	Morningstar Category	Total Return (%) 3 Month	Average Annual Return (%) 1 YR	5 YR	10 YR	Since Inception	Inception Date	Gr Expense (%
Asset allocation										
	XX186	TRowePr 2015 Trust F (b)	Target-Date 2015	5.31	-14.08	3.68	5.89	6.44	1/13/2012	0.370
	XX187	TRowePr 2020 Trust F (b)	Target-Date 2020	5.53	-14.54	4.01	6.60	7.18	1/13/2012	0.370
	XX188	TRowePr 2025 Trust F (b)	Target-Date 2025	6.03	-15.52	4.44	7.32	7.90	1/13/2012	0.370
	XX189	TRowePr 2030 Trust F (b)	Target-Date 2030	6.85	-16.79	4.79	7.92	8.51	1/13/2012	0.370
	XX190	TRowePr 2035 Trust F (b)	Target-Date 2035	7.66	-17.77	5.13	8.41	9.00	1/13/2012	0.370
	XX191	TRowePr 2040 Trust F (b)	Target-Date 2040	8.41	-18.53	5.44	8.80	9.36	1/13/2012	0.370
	XX192	TRowePr 2045 Trust F (b)	Target-Date 2045	8.75	-18.74	5.70	8.96	9.52	1/13/2012	0.370
	XX193	TRowePr 2050 Trust F (b)	Target-Date 2050	8.93	-18.82	5.68	8.96	9.52	1/13/2012	0.370
	XX194	TRowePr 2055 Trust F (b)	Target-Date 2055	8.94	-18.89	5.66	8.95	9.50	1/13/2012	0.370
	XX195	TRowePr 2060 Trust F (b)	Target-Date 2060	8.94	-18.92	5.67	N/A	7.04	12/5/2014	0.370
	XX245	TRowePr 2065 Trust F (b)	Target-Date 2065+	8.84	-18.88	N/A	N/A	N/A	10/19/2020	0.370
Specialty										
	TTMIX	TRowePr Comm Tech I	Communications	-2.32	-40.53	5.77	12.03	13.20	10/13/1993	0.640
	THISX	TRowePr Hlth Scnc I	Health	8.86	-12.08	11.21	16.00	14.00	12/29/1995	0.650
	VGSNX	Vngrd RealEst Indx Inst	Real Estate	4.36	-26.20	3.71	6.45	7.88	12/2/2003	0.100
	TSNIX	TRowePr Scnc Tech I	Technology	3.19	-35.09	6.33	14.06	10.49	9/30/1987	0.650
International										
	RNWGX	AmFds New Wld R6	Diversified Emerging Mkts	10.01	-21.75	3.04	4.98	7.52	6/17/1999	0.570
	VTSNX	Vngrd Ttl IntlStkIndx Inst	Foreign Large Blend	14.72	-15.98	1.12	4.09	4.05	11/29/2010	0.080
✔	TROIX	TRowePr Ovrseas Stk I	Foreign Large Blend	16.73	-15.38	1.74	4.95	2.86	12/29/2006	0.660
Small cap										
	PRJIX	TRowePr New Hrizns I	Mid-Cap Growth	0.53	-36.91	9.46	13.96	11.46	6/3/1960	0.640
	VSCIX	Vngrd SmCap Indx Inst	Small Blend	7.96	-17.60	5.95	10.12	8.53	7/7/1997	0.040
	VSENX	JPM SmCap Eq R6	Small Blend	10.43	-15.88	6.42	10.86	12.41	12/20/1994	0.750
	XX436	SmCap Val Eq D	Small Blend	4.86	-18.56	4.98	9.00	9.48	1/13/2012	0.640
	WIAEX	Wasatch SmCap Gr Inst	Small Growth	2.29	-40.19	7.84	9.60	11.32	12/8/1986	1.060
	XX435	SmCap Cor Eq D	Small Growth	4.54	-23.15	7.46	11.02	11.35	1/13/2012	0.740
	DVZRX	DE SmCap Val R6	Small Value	11.93	-12.06	4.46	N/A	8.49	5/2/2016	0.690
Mid cap										
	VSPMX	Vngrd SPMdCap400 Indx Inst	Mid-Cap Blend	10.77	-13.11	6.64	10.71	9.78	3/28/2011	0.080
	XX201	TRowePr US MdCap Gr Eq D	Mid-Cap Growth	8.34	-22.37	7.44	12.14	12.05	1/13/2012	0.610
	JMVYX	JPM MdCap Val R6	Mid-Cap Value	10.30	-8.03	6.11	10.03	11.50	11/13/1997	0.730
	XX437	MdCap Val D	Mid-Cap Value	13.61	-4.09	7.08	10.70	11.24	1/13/2012	0.640
Large cap										
	NRSRX	NeuBer Sustnbl Eq R6	Large Blend	8.65	-18.38	7.58	11.22	9.17	3/16/1994	0.570
	PDGIX	TRowePr Divd Gr I	Large Blend	10.81	-10.10	10.96	12.90	10.02	12/30/1992	0.490
	XX198	TRowePr Eq Indx C	Large Blend	7.55	-18.16	9.36	12.48	9.65	12/31/1992	0.050
	VIIIX	Vngrd Inst Indx Inst Pls	Large Blend	7.55	-18.13	9.41	12.55	7.82	7/7/1997	0.020
	FLCNX	Fid Contra K6	Large Growth	4.64	-27.12	8.70	N/A	10.24	5/25/2017	0.450
	XX199	TRowePr Gr Stk A	Large Growth	-1.99	-39.62	5.01	11.30	8.64	3/31/2006	0.500
✔	MGRPX	MSIF Gr R6	Large Growth	-10.91	-60.28	2.72	N/A	9.08	9/13/2013	0.460

Performance (continued)

	Ticker Symbol	Fund	Morningstar Category	Total Return (%) 3 Month	Average Annual Return (%) 1 YR	5 YR	10 YR	Since Inception	Inception Date	Gross Expense (%)
Large cap										
✔	XX197	TRowePr Eq Inc D	Large Value	12.98	-3.06	7.26	9.96	7.40	9/8/2006	0.520
Balanced										
	XX200	TRowePr Cap App A	Allocation- 50% to 70% Equity	5.53	-11.81	9.31	10.99	9.11	3/31/2006	0.570
	FPKFX	Fid Puritan K6	Allocation--50% to 70% Equity	5.47	-17.11	N/A	N/A	7.63	6/14/2019	0.320
Bonds										
	REGGX	AmFds Emrg Mkt Bd R6	Emerging Markets Bond	10.22	-11.94	0.11	N/A	2.20	4/22/2016	0.550
	XX434	Bd Tr I T5	Intermediate Core Bond	1.56	-14.07	-0.34	0.90	1.75	8/2/2010	0.300
	DODIX	DodgeCox Inc I	Intermediate Core-Plus Bond	2.76	-10.87	1.12	2.09	5.95	12/30/1988	0.410
	TSPNX	TRowePr Spctrm Inc I	Multisector Bond	4.24	-10.54	1.16	2.55	6.15	6/29/1990	0.470

Fixed investment option

VRU#	Fixed investment option	Annualized current quarter yield (%)	Current year guaranteed minimum yield (%)
365	NRS Florida Fixed Fund	3.200	N/A