

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: William Downs Sites

CONFIDENTIAL

Address: PO Box 9000 Drawer J-174, Bartow, FL 33831

PID 248144

County:

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (10Th)	Elected Constitutional Officer	
Judicial Circuit (10Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 1, 2023 was \$ 2,194,620.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 120,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 1,000,000.00
{REDACTED}	\$ 360,000.00

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Description of Asset	Value of Asset
{REDACTED}	\$ 585,000.00
{REDACTED}	\$ 950,000.00
Bank Accounts Truist Bank	\$ 46,642.00
Bank Accounts Citibank	\$ 66,302.00
Bank Accounts Mid Florida Credit Union	\$ 1,600.00
Bridge Builder Muni HGH INC BD and Municipal Bond MFS Municipal High Income	\$ 8,284.07
ISH Cor MSCI ETF	\$ 5,211.36
ISH MSCI EAFE	\$ 3,699.54
H S7P 100	\$ 2,036.90
VNG Growth Index	\$ 7,469.28
VNG Value Index	\$ 6,218.52
Bridge Builder Tax MGD INTL EQ	\$ 2,179.50
Brige Builder TAX MGD Lrg Cap	\$ 3,500.65
ISHARES MSC EAFE	\$ 1,906.56
VNG SML CAP GRWT	\$ 1,793.92
VNG SML CAP VAL	\$ 1,789.37
Bridge Builder Tax MGD S/M Cap	\$ 1,416.62
Prepaid College Fund State of Florida	\$ 20,211.00
US Large Cap Equity Index Fund within 529 Plan	\$ 7,003.00
Money Market Fund contained within 529 Plan	\$ 5,720.00
Core Plus Fixed Income Fund within 529 Plan	\$ 5,248.00
Lumen Technologies	\$ 3,380.00
Luminar Technologies	\$ 6,810.00
Medical Properties Trust	\$ 11,277.00
Pfizer	\$ 13,154.92
Verizon Communications	\$ 17,815.00
Warner Brothers Discovery, INC.	\$ 1,477.00
Easterly Government Properties	\$ 3,477.00

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Description of Asset	Value of Asset
Medical Properties Trust	\$ 2,461.00
Meta Platforms, Inc.	\$ 19,600.00
Alliance Bernstein Holding Limited Partnership	\$ 9,144.00
Bank Account JP Morgan Chase Bank	\$ 27,340.00
Citibank Bank Account	\$ 10,542.00
Pepsico	\$ 1,211.00
Coca Cola	\$ 2,032.00
Vanguard	\$ 1,218.00
Fidelity	\$ 1,500.00
Nvidea	\$ 2,063.00
Boeing	\$ 1,342.00
Wells Fargo Bank Account	\$ 8,230.00
Citibank Bank Account	\$ 49,940.00
Ally Bank Account	\$ 85,950.00
New York Life Insurance and Annuity Corporation Annuity	\$ 1,986.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase	700 Kansas Lane, Monroe, LA 71203	\$ 630,044.55
Lightstream/Truist Bank	One Letterman Dr., Building A, St. 4700, San Francisco, 91129	\$ 4,927.82
{REDACTED} Sites	{REDACTED}	\$ 33,000.00
Mid Florida Credit Union	P.O. Box 8008, Lakeland, FL 33802	\$ 41,129.62
Penny Mac	3043 Townsgate Rd, Suite 200, Westlake Village Circle, CA 91361	\$ 467,934.00
US Bank	P.O. Box 1850, St. Paul, MN 55101	\$ 592,392.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL	\$ 164,305.58

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Downs Sites

Digitally signed: 06/26/2023

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