2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: William Downs Sites **CONFIDENTIAL**

Address: PO Box 9000 Drawer J-174, Bartow, FL 33831 **PID 248144**

County:

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (10Th)	Elected Constitutional Officer	
Judicial Circuit (10Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 1, 2023 was $ 2,194,620.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 120,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
{REDACTED}	$ 1,000,000.00
{REDACTED}	$ 360,000.00

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Description of Asset	Value of Asset
{REDACTED}	$ 585,000.00
{REDACTED}	$ 950,000.00
Bank Accounts Truist Bank	$ 46,642.00
Bank Accounts Citibank	$ 66,302.00
Bank Accounts Mid Florida Credit Union	$ 1,600.00
Bridge Builder Muni HGH INC BD and Municipal Bond MFS Municipal High Income	$ 8,284.07
ISH Cor MSCI ETF	$ 5,211.36
ISH MSCI EAFE	$ 3,699.54
H S7P 100	$ 2,036.90
VNG Growth Index	$ 7,469.28
VNG Value Index	$ 6,218.52
Bridge Builder Tax MGD INTL EQ	$ 2,179.50
Brige Builder TAX MGD Lrg Cap	$ 3,500.65
ISHARES MSC EAFE	$ 1,906.56
VNG SML CAP GRWT	$ 1,793.92
VNG SML CAP VAL	$ 1,789.37
Bridge Builder Tax MGD S/M Cap	$ 1,416.62
Prepaid College Fund State of Florida	$ 20,211.00
US Large Cap Equity Index Fund within 529 Plan	$ 7,003.00
Money Market Fund contained within 529 Plan	$ 5,720.00
Core Plus Fixed Income Fund within 529 Plan	$ 5,248.00
Lumen Technologies	$ 3,380.00
Luminar Technologies	$ 6,810.00
Medical Properties Trust	$ 11,277.00
Pfizer	$ 13,154.92
Verizon Communications	$ 17,815.00
Warner Brothers Discovery, INC.	$ 1,477.00
Easterly Government Properties	$ 3,477.00

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Description of Asset	Value of Asset
Medical Properties Trust	$ 2,461.00
Meta Platforms, Inc.	$ 19,600.00
Alliance Bernstein Holding Limited Partnership	$ 9,144.00
Bank Account JP Morgan Chase Bank	$ 27,340.00
Citibank Bank Account	$ 10,542.00
Pepsico	$ 1,211.00
Coca Cola	$ 2,032.00
Vanguard	$ 1,218.00
Fidelity	$ 1,500.00
Nvidea	$ 2,063.00
Boeing	$ 1,342.00
Wells Fargo Bank Account	$ 8,230.00
Citibank Bank Account	$ 49,940.00
Ally Bank Account	$ 85,950.00
New York Life Insurance and Annuity Corporation Annuity	$ 1,986.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase	700 Kansas Lane, Monroe, LA 71203	$ 630,044.55
Lightstream/Truist Bank	One Letterman Dr., Building A, St. 4700, San Francisco, 91129	$ 4,927.82
{REDACTED} Sites	{REDACTED}	$ 33,000.00
Mid Florida Credit Union	P.O. Box 8008, Lakeland, FL 33802	$ 41,129.62
Penny Mac	3043 Townsgate Rd, Suite 200, Westlake Village Circle, CA 91361	$ 467,934.00
US Bank	P.O. Box 1850, St. Paul, MN 55101	$ 592,392.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL	$ 164,305.58

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Downs Sites

Digitally signed: **06/26/2023**

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