

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/03/2023

General Information

Name: Mr Kevin Joseph Roberts

Address: 1155 S Hickory Trl, Avon Park, FL 33825

PID 288042

County: Highlands

AGENCY INFORMATION

Organization	Suborganization	Title
CareerSource Heartland; Region 19	Board of Directors	Commissioner
Highlands County	Elected Constitutional Officer	Commissioner

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,331,758.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 102,400.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home at 1155 S Hickory Trail, Avon Park, FL	\$ 310,400.00
Rental home: 229 Robin Ave, Sebring, FL	\$ 245,500.00
Independence Realty Trust, Schwab Financial	\$ 27,667.00
CNL Healthcare REIT, Schwab Financial	\$ 15,898.00
IRA: Cash, Ishares, Main, Vanguard- Schwab Financial	\$ 331,213.00
Roth: Cash, Vanguard- Schwab Financial	\$ 88,067.00
IRA: Wife: Cash, Vanguard- Schwab Financial	\$ 78,835.00
Roth: Wife: Cash, Vanguard- Schwab Financial	\$ 75,981.00
Prospect Capital Preferred Stock at Pershing- Schwab Financial	\$ 20,000.00
FSK- FS KKR Cap	\$ 32,033.00
Wells Fargo Bank- Checking	\$ 22,742.00
Wells Fargo Bank- Savings	\$ 17,992.00
Bank of America- Checking	\$ 31,572.00
Heartland National Bank- Checking	\$ 13,007.00
Emigrant Direct- Savings	\$ 20,851.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Highlands County Commissioner	600 S. Commerce Ave, Sebring FL	\$ 56,162.00
FRS Pension	1801 Hermitage Blvd, Suite 100, Tallahassee FL	\$ 42,089.00
Social Security Benefit- Kevin and Wife	6401 Security Blvd, Baltimore MD	\$ 46,166.00
Rental Income- 229 Robin	229 Robin Ave, Sebring FL	\$ 6,600.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kevin Joseph Roberts

Digitally signed: 05/03/2023

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