

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/15/2023

General Information

Name: Hon Kelly Butz **CONFIDENTIAL**
Address: Po Box 9000 Drawer J-174, Bartow, FL 33831 **PID 258394**
County: Polk

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (10Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,215,086.02.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 115,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Bank Accounts (South State Bank)	\$ 29,112.91
State of FL Deferred Compensation Plan (Nationwide-TRowePr 2030 Trust F)	\$ 147,973.48
Blackstone Real Estate Income Trust (Blackstone Real Estate Income TR CL S)	\$ 34,454.84
Edward Jones (BYND,HD,NVDA,TGT,TJX,DIS,FDL,FTCS, FT RISING DIV ACHIEVERS ETF, ABALX,AMERICAN CAP INC BUILDER A,AMERICAN CAP WRLD GRW&INC A,AMRAX,AMERICAN WASH MUTUAL INV A,LEXCX)	\$ 125,769.20
Real Property: {REDACTED}	\$ 579,740.00
{REDACTED} (Real Property: {REDACTED} {REDACTED})	\$ 488,956.50
Edward Jones - Roth IRA (AMERICAN AMCAP A,AMBFX,AMERICAN CAP INC BUILDER A, AMRAX,AMERICAN NEW WORLD A,AMERN SHORT-TRM BD OFAMER A,AMERICAN SMALLCAP WORLD A,AMERICAN WASH MUTUAL INV A)	\$ 47,670.53
UBS Financial Services Traditional IRA (UBS BANK USA DEP ACCT,ITOT,VTV,VO,VUG,VWO,VEA,TIP,IEI,FALN,BSIIX,MAH QX,LPIX,EILDY,PDBZX,PONPX,PTSPX,BILPX,BIMBX,EIGMX, COMT)	\$ 154,245.52
UBS Financial Services Portfolio Management Account (TIP,SUB,WMBIX,MANLX,EIHYX,GSMTX,BILPX,BIMBX,COM T	\$ 87,201.63
UBS Financial Services Resource Management Account (UBS BANK USA DEP ACCT,AAP,PG,VENERABLE INS CO VOYA GOLDENSELECT OPPORTUNITES)	\$ 108,941.06
Morgan Stanley (MS PRIVATE BANK NA,RTX,AIG.A,T.C.,BAC.M,BAC.O,BAC.K,COF.I,EQH.A,FRC.L, HBANP,JPM.K,JPM.C,KEY.J,MET.E,MS.K,MS.I,RF.E,SCHW.J,S BNYP,TCBIO,TFC.O,TFC.R,WFC.Z,WFC.C,WFC.A)	\$ 129,732.80
Morgan Stanley (continued: HYD,MSFXD TO 092026 VAR THRAFR 5.8750%,SOUTHERN CALIFORNIA EDISON FXD TO 022022 VAR THRAFR 8.6385%,SFB,PFH,TBB,TBC,VKMMX,BREIT CL S,CPG VINTAGE ACCESS FUND V,NH PIF CLASS S)	\$ 211,287.62

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St, Tallahassee, FL 32399	\$ 173,784.54

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
{REDACTED}	{REDACTED}	{REDACTED}	Dental Practice

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kelly Butz

Digitally signed: 06/15/2023

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