2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/19/2023

General Information

Name: Hon Katherine G Essrig **CONFIDENTIAL**

Address: 800 E Twiggs St Ste 320D, Tampa, FL 33602 **PID 22319**

County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
Children's Bd. Of Hillsborough County	Board of Directors	Board Member **[Circuit Judge Hillsborough County]
Judicial Circuit (13Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was $ 6,806,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 400,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Residence{REDACTED}	$ 3,500,000.00
Bayshore Rare Earth II, LLC	$ 118,000.00

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Description of Asset	Value of Asset
Deferred compensation fund	$ 970,000.00
U.S. savings bonds	$ 29,400.00
Annuity (RiverSource)	$ 54,668.00
Bank accounts (Truist, Bank of America, Suncoast Schools Federal Credit Union)	$ 24,820.00
Norfolk So. Corp stock	$ 210,689.00
Truist Fin'l Corp stock	$ 89,283.00
Proshares stock	$ 12,389.00
Public Storage	$ 20,174.00
Amer Balanced mutual fund	$ 51,002.00
Growth Fund America mutual fund	$ 106,755.00
Apple stock	$ 31,053.00
Bank of America Corp stock	$ 134,136.00
Home Depot stock	$ 59,066.00
Mastercard stock	$ 19,125.00
Truist Fin'l Corp stock	$ 93,160.00
Visa stock	$ 25,139.00
Walmart stock	$ 112,865.00
Abbott Labs stock	$ 13,504.00
Accenture stock	$ 13,075.00
AFLAC stock	$ 15,683.00
Air Products stock	$ 15,721.00
American Tower stock	$ 11,864.00
American Water Works stock	$ 14,327.00
AmerisourceBergen stock	$ 15,080.00
AMGEN stock	$ 11,556.00
Analog Devices stock	$ 13,450.00
Apple stock	$ 16,501.00
Atmos Energy stock	$ 10,871.00

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Description of Asset	Value of Asset
ADP stock	$ 14,570.00
Becton Dickinson stock	$ 8,900.00
Blackrock stock	$ 12,755.00
Broadridge Financial Solutions stock	$ 9,657.00
Brown and Brown stock	$ 12,362.00
Brown-Forman stock	$ 9,327.00
Chubb stock	$ 16,104.00
Church & Dwight stock	$ 10,641.00
Cintas Corp stock	$ 8,129.00
Cisco Systems stock	$ 9,052.00
Clorox stock	$ 8,420.00
CMS Energy stock	$ 11,209.00
Colgate-Palmolive stock	$ 9,376.00
Comcast stock	$ 8,708.00
Commerce Bancshares stock	$ 10,619.00
Costco stock	$ 13,239.00
Crown Castle stock	$ 10,987.00
Ecolab stock	$ 8,442.00
Emerson Electric stock	$ 12,872.00
Eversource Energy stock	$ 11,738.00
Factset Research Systems stock	$ 11,635.00
Federal Realty Investment stock	$ 8,285.00
General Dynamics stock	$ 12,654.00
Grainger stock	$ 14,463.00
Home Depot stock	$ 13,898.00
Honeywell Int’l stock	$ 12,644.00
Illinois Tool Works stock	$ 14,540.00
Intercontinental Exchange stock.	$ 11,490.00
JM Smucker stock	$ 11,726.00

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Description of Asset	Value of Asset
Jack Henry & Assoc stock	$ 10,007.00
Johnson & Johnson stock	$ 11,306.00
Linde PLC stock	$ 14,352.00
Lockheed Martin stock	$ 8,757.00
Lowes Companies stock	$ 11,954.00
L3Harris Tech stock	$ 11,452.00
McCormick & Co stock	$ 10,776.00
McDonalds stock	$ 13,177.00
Medtronic stock	$ 7,073.00
Microsoft stock	$ 13,910.00
Mondelez Int'l stock	$ 13,930.00
New Jersey Res Corp stock	$ 9,924.00
Nextera Energy stock	$ 12,540.00
Nike stock	$ 12,169.00
PPG Ind stock	$ 10,059.00
Paychex stock	$ 11,094.00
PepsiCo stock	$ 14,814.00
Phillips 66 stock	$ 9,784.00
Procter & Gamble stock	$ 13,489.00
Prologis stock	$ 6,764.00
Raytheon stock	$ 9,688.00
Realty Income stock	$ 8,944.00
S & P Global stock	$ 10,383.00
Sherwin Williams stock	$ 7,595.00
Starbucks stock	$ 13,194.00
Stryker stock	$ 10,513.00
T Rowe Price stock	$ 8,398.00
Target stock	$ 8,942.00
Texas Instruments stock	$ 11,731.00

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Description of Asset	Value of Asset
Tractor Supply stock	$ 9,674.00
Union Pacific stock	$ 6,833.00
United Parcel Service stock	$ 9,909.00
United Health Group stock	$ 17,496.00
Verizon stock	$ 6,895.00
Walmart stock	$ 12,903.00
WEC Energy stock	$ 12,001.00
XCEL Energy stock	$ 13,040.00
Xylem stock	$ 13,158.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo	4030 W. Boy Scout Blvd., Suite 150, Tampa, FL 33607	$ 84,218.88

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee FL 32399	$ 168,925.00
Norfolk Southern Corp dividend	650 W. Peachtree St. NW, Atlanta, GA 30308	$ 4,241.00
Truist Financial Corp dividend	214 N. Tryon St., Charlotte, NC. 28202	$ 4,208.00
Bank of America dividend	100 N. Tryon St., Charlotte, NC 28255	$ 3,483.00
Home Depot dividend	2455 Paces Ferry Rd. SE, Atlanta, GA 30339	$ 1,421.00
Truist Financial dividend	214 N. Tryon St., Charlotte, NC 28255	$ 4,330.00
Walmart dividend	702 SW 8th St., Bentonville, AK 72716	$ 1,775.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Katherine G Essrig

Digitally signed: **05/19/2023**

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