

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2023

General Information

Name: Hon Lisa Davidson

CONFIDENTIAL

Address: {REDACTED}

PID 14801

County: {REDACTED}

AGENCY INFORMATION

Organization	Suborganization	Title

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,976,569.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 750,000.00
{REDACTED}	\$ 515,000.00
Vehicle Lease - Lexus	\$ 43,000.00
Wells Fargo Checking and Savings	\$ 8,460.00

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Description of Asset	Value of Asset
Bank Deposit Sweep	\$ 4,685.00
Stock- American Electric Power Inc.	\$ 1,899.00
Stock- Amgen	\$ 2,101.00
Stock- ADP	\$ 3,344.00
Stock- Bank New York Mellon	\$ 2,003.00
Stock- Bank of America Corp	\$ 1,490.00
Stock- BlackRock Inc	\$ 2,126.00
Stock- Chevron Corp	\$ 2,333.00
Stock- Cisco Systems Inc.	\$ 1,906.00
Stock- Comcast Corp New CL A	\$ 1,818.00
Stock- Digital Realty Trust Inc	\$ 1,103.00
Stock- Dover Corp Common	\$ 2,031.00
Stock- Genl Dynamics Corp	\$ 2,977.00
Stock- Genuine Parts Co Com	\$ 2,776.00
Stock- Gilead Sciences Inc	\$ 2,661.00
Stock- Home Depot Inc.	\$ 1,579.00
Stock- Illinois Tool Works Inc.	\$ 2,644.00
Stock- International Business Machine Corp	\$ 1,127.00
Stock- Intuit Inc	\$ 1,946.00
Stock- Johnson & Johnson	\$ 3,003.00
Stock- JP Morgan Chase & Co	\$ 2,280.00
Stock- Kimberly-Clark Corp	\$ 1,358.00
Stock- Lockheed Martin Corp	\$ 3,892.00
Stock- M&T Bank Corp	\$ 2,031.00
Stock- Marsh & McLennan	\$ 1,986.00
Stock- McDonalds Corp	\$ 3,426.00
Stock- Merck & Co	\$ 3,661.00
Stock- Microsoft Corp	\$ 5,756.00
Stock- Nextera Energy Inc.	\$ 2,675.00

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Description of Asset	Value of Asset
Stock- Pepsico Incorporated	\$ 2,349.00
Stock- Phillips 66	\$ 2,914.00
Stock- Procter & Gamble Co.	\$ 2,425.00
Stock- Starbucks	\$ 2,381.00
Stock- Target Corp	\$ 1,341.00
Stock- United Parcel Service-B	\$ 2,260.00
Stock- United Health Group	\$ 2,121.00
Stock- US Bancorp New	\$ 1,701.00
Stock- Walgreens Boots Alliance Inc.	\$ 1,569.00
Stock- Waste Mgmt Inc. Del	\$ 2,510.00
Stock- Xcel Energy Inc	\$ 1,963.00
Stock- Wasatch SmCap Gr	\$ 88,287.00
Stock- Vangrd Ttl IntlStkIndx Inst	\$ 74,918.00
Stock- Vngrd SPMDCAP400 INDX INST	\$ 192,886.00
Stock- FID Contra	\$ 355,327.00
Stock- TRowePr Eq Inc D	\$ 268,859.00
Stock- Vngrd Inst Indx Inst	\$ 357,515.00
Stock- Nrs Florida Fixed Fund	\$ 218,216.00
Stock- TRowePr 2015 Trust F	\$ 241,473.00
AXA Equitable Life Insurance - cash value - Value as of March 20, 2023	\$ 64,386.00
AXA Equitable Life Insurance - cash value - Value as of February 11, 2023	\$ 69,750.00
Prudential Life Insurance - cash value (2) Value as of December 31, 2022	\$ 30,902.00
Mass Mutual Life Insurance- cash value (1) Value as of December 31, 2022	\$ 24,470.00
Great Southern Capital Corp Stock - 15 shares @ \$270 per share - at December 31, 2022	\$ 4,050.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Freedom Mortgage	P O Box 619063 Dallas TX 75261-9063	\$ 390,624.00
Lexus Financial Services	P O Box 22171 Temple AZ 85285	\$ 43,110.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE OF FLORIDA	CHIEF FINANCIAL OFFICER 200 E GAINS STREET TALLAHASSEE, FL 32399-0356	\$ 68,394.00
FLORIDA RETIREMENT SYSTEM	DIVISION OF RETIREMENT P O Box 9000 Tallahassee, FL 32315	\$ 65,381.00
SOCIAL SECURITY	1100 West High Rise 6401 Security Blvd Baltimore MD 21235	\$ 44,294.00
TRUSTEE FEES	505 S Flagler Dr Ste 900 West Palm Beach FL 33401	\$ 80,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

I, **Michael R Durante** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Michael R Durante

Digitally signed: 06/01/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Lisa Davidson

Digitally signed: 06/01/2023

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