

General Information

Name: Michael Harold Johansson

CONFIDENTIAL

Address: 123 W INDIANA AVE, DELAND, FL 32720

PID 261839

County: Volusia

AGENCY INFORMATION

Organization	Suborganization	Title
Port Orange	Pension Board	
Volusia County	Elected Constitutional Officer	

Net WorthMy Net Worth as of December 31, 2022 was \$ 3,407,675.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 600,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence {REDACTED}	\$ 750,000.00
1.7% interest in property {REDACTED}	\$ 30,000.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2023

Description of Asset	Value of Asset
IIAXX BANK OF AMERICA, NA RASP	\$ 14,243.24
ML BANK DEPOSIT PROGRAM	\$ 56,550.00
ORLY O'REILLY AUTOMOTIVE INC	\$ 4,521.35
IT GARTNER INC	\$ 2,222.43
LIN LINDE PLC NEW	\$ 2,535.54
TMO THERMO FISHER SCIENTIFIC INC	\$ 4,120.90
IWF ISHARES RUSSELL 1000 GROWTH	\$ 1,958.22
EPAM EPAM SYSTEMS INC SHS	\$ 2,668.02
AMT AMERICAN TOWER REIT INC (HLDG CO) SHS	\$ 2,066.00
INTU INTUIT INC COM	\$ 4,408.70
ISRG INTUITIVE SURGICAL INC NEW	\$ 2,670.50
EL LAUDER ESTEE COS INC A	\$ 2,556.60
AMGN AMGEN INC COM	\$ 2,953.98
ADSK AUTODESK INC DEL PV\$0.01	\$ 2,364.84
BLK BLACKROCK INC	\$ 8,289.50
COST COSTCO WHOLESALE CRP DEL	\$ 5,954.28
MCD MCDONALDS CORP COM	\$ 3,771.82
META META PLATFORMS INC CLASS A COMMON STOCK	\$ 2,827.63
NOW SERVICENOW INC	\$ 6,144.97
IWD ISHARES RUSSELL 1000 VALUE	\$ 2,164.41
RACE FERRARI NV	\$ 4,197.90
HES HESS CORP	\$ 2,168.55
MA MASTERCARD INC	\$ 5,559.75
ZTS ZOETIS INC	\$ 2,602.05
HON HONEYWELL INTL INC DEL	\$ 3,341.86
TMUS T-MOBILE US INC SHS	\$ 2,558.43
HD HOME DEPOT INC	\$ 5,653.06
JNJ JOHNSON AND JOHNSON COM	\$ 3,061.76
PGR PROGRESSIVE CRP OHIO	\$ 2,762.00

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TSLA TESLA INC	\$ 3,711.20
DE DEERE CO	\$ 8,685.60
UNH UNITEDHEALTH GROUP INC	\$ 12,026.58
ADI ANALOG DEVICES INC COM	\$ 4,749.66
AVGO BROADCOM INC	\$ 15,764.26
LNG CHENIERE ENERGY	\$ 3,748.50
LLY ELI LILLY & CO	\$ 9,659.42
UPS UNITED PARCEL SVC CL B	\$ 5,035.94
V VISA INC CL A SHRS	\$ 6,267.78
TGT TARGET CORP COM	\$ 4,711.05
NVDA NVIDIA	\$ 8,946.05
HCA HCA HEALTHCARE INC	\$ 9,234.28
CVX CHEVRON CORP	\$ 6,670.17
GD GENL DYNAMICS CORP COM	\$ 8,947.38
IBKR INTERACTIVE BROKERS GROU INC	\$ 3,621.03
PG PROCTER & GAMBLE CO	\$ 6,457.74
BMJ BRISTOL-MYERS SQUIBB CO	\$ 3,094.08
EMR EMERSON ELEC CO	\$ 4,017.18
TXN TEXAS INSTRUMENTS	\$ 8,482.56
EW EDWARDS LIFESCIENCES CRP	\$ 4,117.47
MOS THE MOSAIC COMPANY COMMON SHARES	\$ 2,386.06
AMAT APPLIED MATERIAL INC	\$ 6,035.58
BMRN BIOMARIN PHARMACEUTICALS	\$ 5,341.14
ETN EATON CORP PLC	\$ 9,519.54
AXP AMER EXPRESS COMPANY	\$ 9,974.84
TJX TJX COS INC NEW	\$ 4,975.08
ETR ENTERGY CORP NEW	\$ 7,575.40
PEP PEPSICO INC	\$ 12,873.00
CCI CROWN CASTLE INC SHS	\$ 9,410.40

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XLK TECHNOLOGY SELECT SECTOR SPDR	\$ 11,218.50
DHI D R HORTON INC	\$ 7,699.56
TFC TRUIST FINL CORP	\$ 2,958.17
XLV HEALTH CARE SELECT SPDR	\$ 13,344.00
QQQ INVESCO QQQ TR SER 1	\$ 31,885.00
MGA MAGNA INTL INC CL A VTG	\$ 5,810.10
FITB FIFTH THIRD BANCORP	\$ 2,936.00
MDT MEDTRONIC PLC SHS	\$ 9,235.71
NTR NUTRIEN LTD REG SHS	\$ 8,514.18
TD TORONTO DOMINION BANK	\$ 7,568.32
VOO VANGUARD 500 INDEX FUND SHS ETF	\$ 47,835.90
PFG PRINCIPAL FINANCIAL GRP	\$ 10,505.16
MSFT MICROSOFT CORP	\$ 41,172.56
SYF SYNCHRONY FINL COM	\$ 4,542.61
O REALTY INCM CRP MD PV\$1. REIT	\$ 10,027.30
CMCSA COMCAST CORP NEW CL A	\$ 6,272.51
WMB WILLIAMS COMPANIES DEL	\$ 5,125.50
GOOGL ALPHABET INC SHS CL A	\$ 19,338.40
XOM EXXON MOBIL CORP COM	\$ 21,189.44
JPM JPMORGAN CHASE & CO	\$ 26,058.60
CSX CSX CORP	\$ 6,007.56
BRKB BERKSHIRE HATHAWAYINC DEL CL B NEW	\$ 64,510.00
VICI VICI PPTYS INC	\$ 7,233.33
KHC KRAFT (THE) HEINZ CO SHS	\$ 8,713.83
IWM ISHARES TR RUSSELL 2000	\$ 40,658.95
VZ VERIZON COMMUNICATNS COM	\$ 9,189.74
KMI KINDER MORGAN INC. DEL	\$ 7,022.72
AAPL APPLE INC	\$ 82,913.84
EEM ISHARES MSCI EMERGING MKTS	\$ 21,200.20

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HPE HEWLETT PACKARD ENTERPRISE CO	\$ 8,791.34
VTV VANGUARD VALUE ETF	\$ 78,932.70
AMZN AMAZON COM INC COM	\$ 66,368.27
IUSV ISHARES CORE S&P US VALUE ETF	\$ 53,598.42
JEPI J.P. MORGAN EXCHANGE- TRADED FD TR S	\$ 78,146.86
MEIIX MFS VALUE FD CL I	\$ 1,050.28
MADCX BLACKROCK EMERGING MARKETS FUND INSTL	\$ 1,108.26
MADVX BLACKROCK EQTY DIVIDEND FUND INSTL	\$ 1,080.15
VWILX VANGUARD INTERNATIONAL GROWTH FUND CL ADM	\$ 7,434.98
VWUAX VANGUARD US GROWTH FUND CL ADM	\$ 20,847.26
WMFFX AMERICAN WASHINGTON MUTUAL INV FD CL F2	\$ 11,919.03
MALVX BLACKROCK ADVANTAGE LRG CAP VALUE FUND CL INSTL	\$ 11,943.28
GSMCX GOLDMAN SACHS MID CAP VALUE FD CL I	\$ 15,861.67
CAIFX AMERICAN CAPITAL INCOME BUILDER FD CL F2	\$ 80,698.14
LGLIX LORD ABBETT GROWTH LEADERS FUND CL I	\$ 49,237.69
LLDYX LORD ABBETT SHORT DURATION INCOME FD CL I	\$ 225,547.36
NAADY BLKRRK ADV LRG CAP CORE A	\$ 167,328.61
NAAHW FRNKTEMP SM CAP VALUE A	\$ 124,048.12
TSP G FUND GOV SECURITIES	\$ 18,154.00
TSP F FUND FIXED INCOME	\$ 9,367.92
TSP C FUND COMMON STOCK	\$ 216,502.06
TSP S FUND SMALL CAP	\$ 108,398.22
TSP I FUND INT'L STOCK	\$ 42,570.70
Navy Federal Credit union checking & savings	\$ 7,012,239.00
Navy Federal Credit Union business account	\$ 34,069.29

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Carrigan Mortgage Services	1600 South Douglass Rd, Suite 110 Anahiem CA 92806	\$ 414,363.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Military Pension	DFAS 8899 E 56th St. Indianapolis, IN 46249	\$ 123,802.00
Core Concepts Leadership	6611 Merryvale Lane Port Orange FL 32128	\$ 31,500.00
VA disability	Dept of Veterans Affairs 210 Franklin Rd SW Roanoke VA 24011	\$ 47,424.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Core Concepts Leadership	Embry Riddle Aeronautical University	1 Aerospace Blvd, Daytona Beach, FL 32114	Higher Education
Core Concepts Leadership	South East Volusia Chamber of Commerce	115 Canal St, New Smyrna Beach, FL 32168	Chamber of Commerce

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Harold Johansson

Digitally signed: 06/11/2023

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