

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/25/2023

### General Information

Name: Hon Michelle T. Morley

**CONFIDENTIAL**

Address: 215 E Mccollum Ave, Bushnell, FL 33513

**PID 200688**

County: Sumter

### AGENCY INFORMATION

| Organization           | Suborganization                | Title         |
|------------------------|--------------------------------|---------------|
| Judicial Circuit (5Th) | Elected Constitutional Officer |               |
| Judicial Circuit (5Th) | Elected Constitutional Officer | Circuit Judge |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 5,731,454.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 97,200.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset     | Value of Asset  |
|--------------------------|-----------------|
| Home & 10 acres          | \$ 288,330.00   |
| 90 acres (1/2 interest)  | \$ 487,500.00   |
| 39 acres (life estate)   | \$ 150,750.00   |
| 29 acres                 | \$ 235,000.00   |
| {REDACTED} Lot           | \$ 40,000.00    |
| 8.5 acres                | \$ 130,000.00   |
| Discover                 | \$ 101,862.00   |
| Truist (TMJ Estate)      | \$ 43,223.00    |
| Truist Money Market      | \$ 140,533.00   |
| Truist Checking          | \$ 15,199.00    |
| Suncoast CU Checking     | \$ 8,078.00     |
| Suncoast CU Savings      | \$ 27,569.00    |
| Suncoast CU Money Market | \$ 571,950.00   |
| Deferred Compensation    | \$ 362,903.00   |
| CNR Investments          | \$ 1,588,600.00 |
| CNR IRA                  | \$ 1,288,757.00 |
| US Savings Bond Series I | \$ 154,000.00   |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor                          | Amount of Liability |
|------------------|----------------------------------------------|---------------------|
| Discover         | P.O. Box 30943 Salt Lake City, UT 84130-0943 | \$ 10,180.00        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                                                                                                                                                                                                                | Amount        |
|--------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| State of Florida wage                      | State Payrolls 200 E. Gaines Street, Tallahassee, FL 32399-0356                                                                                                                                                                            | \$ 147,948.00 |
| CNR Qualified Dividends                    | Pershing LLC One Pershing Plaza, Jersey City, NJ 07399                                                                                                                                                                                     | \$ 14,791.00  |
| CNR Ordinary Dividends                     | Pershing LLC One Pershing Plaza, Jersey City, NJ 07399                                                                                                                                                                                     | \$ 27,007.00  |
| State of Florida Retirement                | Bureau of Benefit Pymts, P. O. Box 9000, Tallahassee, FL 32315-9000                                                                                                                                                                        | \$ 12,570.00  |
| Social Security                            | 6401 Security Boulevard, Baltimore, MD 21235                                                                                                                                                                                               | \$ 2,796.00   |
| Interest                                   | Pershing LLC One Pershing Plaza, Jersey City, NJ 07399; Suncoast CU P O Box 11904, Tampa, FL 33680; Discover PO Box 30416, Salt Lk City, UT 84130; Truist P O Box 819, Wilson, NC 27894-0819; Lance Lowery, PO Box 545, Bushnell, FL 33513 | \$ 133,343.00 |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Michelle T. Morley***

Digitally signed: **04/24/2023**

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