

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/10/2023

General Information

Name: Hon George Walter Maxwell III

CONFIDENTIAL

Address: {REDACTED}

PID 32957

County: {REDACTED}

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of May 2, 2023 was \$ 3,377,188.86.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 71,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Undeveloped Lot {REDACTED} Melbourne Beach, FL {REDACTED}	\$ 545,000.00
Residence (address omitted)	\$ 650,000.00
New Haven House, 601 New Haven Ave, Melbourne, FL 32901	\$ 525,000.00
Ruffner House, 2325 Ruffner Rd., Melbourne, FL 32901	\$ 345,000.00
Undeveloped Land, Fort White, FL	\$ 15,000.00
Townhouse, {REDACTED} Indialantic, FL {REDACTED}	\$ 280,000.00
Nationwide , NRS Fixed Fund	\$ 318,323.00
Charles Schwab	\$ 650,380.84
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank	P.O. Box 79041, Baltimore, MD	\$ 22,515.81

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida judicial retirement	CFO FRS, Tallahassee, FL	\$ 83,653.32
Social Security	SS Admin., Washington, D.C.	\$ 35,329.20
Senior Judge Salary 2022	CFO, Tallahassee, FL	\$ 27,000.00
Rental Income	2325 Ruffner Rd., Melbourne, FL 32901	\$ 16,800.00
Rental Income	601 New Haven Ave., Melbourne, FL 32901	\$ 21,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

George Walter Maxwell III

Digitally signed: 05/10/2023

Filed with COE: 05/10/2023

George Maxwell Account Report

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Symbol/CUSIP	Name	Market Value
AAPL	APPLE INC	\$3,953.98
AMZN	AMAZON.COM INC	\$3,080.82
APTV	APTIV PLC F	\$1,235.22
ATVI	ACTIVISION BLIZZARD	\$1,155.45
BAX	BAXTER INTERNTNL	\$1,924.44
BRK/B	BERKSHIRE HATHAWAY CLASS B	\$3,862.03
BWA	BORG WARNER INC	\$1,939.98
COST	COSTCO WHOLESALE CO	\$1,497.54
CRM	SALESFORCE INC	\$2,123.55
CTRA	COTERRA ENERGY INC	\$1,819.75
CVS	CVS HEALTH CORP	\$1,739.04
ECL	ECOLAB INC	\$1,962.71
FCX	FREEPORT-MCMORAN INC	\$1,165.45
GOOG	ALPHABET INC. CLASS C	\$2,530.56
GS	GOLDMAN SACHS GROUP	\$2,033.10
HD	HOME DEPOT INC	\$1,163.86
HON	HONEYWELL INTL INC	\$2,110.62
JPM	JPMORGAN CHASE & CO	\$1,631.40
LH	LAB CO OF AMER HLDG	\$1,997.46
MSFT	MICROSOFT CORP	\$3,575.58
NOW	SERVICE NOW INC	\$2,255.15
PANW	PALO ALTO NETWORKS	\$1,659.37
PCAR	PACCAR INC	\$1,186.56
PXD	PIONEER NATURAL RES	\$1,113.10
PYPL	PAYPAL HOLDINGS INCORPOR	\$1,227.57
SCHW	CHARLES SCHWAB CORP	\$815.76
SGOV	ISHARES 0 TO 3 MNTH TREASURY BND ETF	\$2,513.36
VZ	VERIZON COMMUNICATN	\$1,598.10
WMT	WALMART INC	\$1,809.46
ZBH	ZIMMER BIOMET HLDGS	\$1,385.30
ZTS	ZOETIS INC CLASS A	\$1,897.83

George Maxwell Account Report

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Symbol/CUSIP	Name	Market Value
AAP	ADVANCE AUTO PARTS	\$3,092.00
AAPL	APPLE INC	\$3,623.16
AMT	AMERN TOWER CORP REIT	\$2,639.33
AMZN	AMAZON.COM INC	\$2,865.78
APD	AIR PROD & CHEMICALS	\$2,857.50
APTV	APTIV PLC F	\$1,235.40
ATVI	ACTIVISION BLIZZARD	\$1,077.65
BAX	BAXTER INTERNTNL	\$1,787.18
BRK/B	BERKSHIRE HATHAWAY CLASS B	\$3,862.77
BWA	BORG WARNER INC	\$1,891.50
BX	BLACKSTONE INC	\$3,369.60
C	CITIGROUP INC	\$3,446.33
COST	COSTCO WHOLESALE CO	\$1,497.69
CRM	SALESFORCE INC	\$1,930.42
CSCO	CISCO SYSTEMS INC	\$5,497.62
CTRA	COTERRA ENERGY INC	\$4,637.91
CVS	CVS HEALTH CORP	\$1,666.12
DLR	DIGITAL REALTY TRUST REIT	\$2,781.80
DUK	DUKE ENERGY CORP	\$2,371.68
ECL	ECOLAB INC	\$1,798.94
EIX	EDISON INTERNTNL	\$4,621.05
EMN	EASTMAN CHEMICAL CO	\$3,841.92
FCX	FREEPORT-MCMORAN INC	\$1,202.88
GILD	GILEAD SCIENCES INC	\$4,839.52
GLW	CORNING INC	\$3,777.20
GOOG	ALPHABET INC. CLASS C	\$2,422.17
GS	GOLDMAN SACHS GROUP	\$1,695.05
HBAN	HUNTINGTON BANCSHS	\$3,267.57
HD	HOME DEPOT INC	\$1,163.92
HON	HONEYWELL INTL INC	\$2,110.08
JPM	JPMORGAN CHASE & CO	\$6,934.98
KR	KROGER CO	\$2,957.71
LH	LAB CO OF AMER HLDG	\$1,997.10
LYB	LYONDELLBASELL INDS FCLASS A	\$4,656.29
MDT	MEDTRONIC PLC F	\$3,060.51
MMM	3M CO	\$3,741.12
MSFT	MICROSOFT CORP	\$3,277.67
MSM	MSC INDL DIRECT INC CLASS A	\$3,292.45
MTB	M & T BANK CORP	\$3,390.33
NI	NISOURCE INC 00500	\$4,122.38
NOW	SERVICE NOW INC	\$1,804.33
NWL	NEWELL BRANDS INC	\$2,328.85
O	REALTY INCOME CORP REIT	\$4,623.00

PANW	PALO ALTO NETWORKS				\$1,659.02
PCAR	PACCAR INC				\$1,187.04
PEP	PEPSICO INC				\$4,522.56
PFE	PFIZER INC				\$3,209.62
PSX	PHILLIPS 66				\$5,393.79
PXD	PIONEER NATURAL RES				\$1,112.05
PYPL	PAYPAL HOLDINGS INCORPOR				\$1,155.44
SBUX	STARBUCKS CORP				\$4,140.67
SCHW	CHARLES SCHWAB CORP				\$1,122.44
SGOV	ISHARES 0 TO 3 MNTH	TREASURY BND ETF			\$9,048.10
TD	TORONTO DOMINION BK SR F				\$2,688.71
UL	UNILEVER PLC	FSPONSORED ADR	1 ADR REPS	1 ORD SHS	\$4,578.42
USB	U S BANCORP				\$3,604.14
VZ	VERIZON COMMUNICATN				\$6,876.45
WBA	WALGREENS BOOTS ALLI				\$3,447.68
WMT	WALMART INC				\$1,809.54
XOM	EXXON MOBIL CORP				\$4,654.40
ZBH	ZIMMER BIOMET HLDGS				\$1,385.50
ZTS	ZOETIS INC	CLASS	A		\$1,898.05

George Maxwell Report

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Symbol	Description	Market Value
BRK/B	BERKSHIRE HATHAWAY CLASS B	\$12,888.69
CAT	CATERPILLAR INC	\$17,725.65
DUK	DUKE ENERGY CORP	\$34,578.66
F	FORD MOTOR CO	\$4,690.55
KO	THE COCA-COLA CO	\$3,194.29
NVDA	NVIDIA CORP	\$5,451.43
SCHW	CHARLES SCHWAB CORP	\$2,552.75
XOM	EXXON MOBIL CORP	\$11,678.17
SWVXX	SCHWAB VALUE ADVANTAGE MONEY INV	\$40,251.55
Cash & Cash Investments	--	\$10,163.64
Account Total	--	\$143,175.38

George Maxwell Account Report

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Symbol/CUSIP	Name	Market Value
15987UBK3	CHARLES SCHWAB BA 4.8%25CD FDIC INS DUE 04/24/25US	\$25,033.80
AAP	ADVANCE AUTO PARTS	\$989.80
AAPL	APPLE INC	\$2,470.80
ACWI	ISHARES MSCI ACWI ETF	\$12,388.24
AMT	AMERN TOWER CORP REIT	\$812.54
AMZN	AMAZON.COM INC	\$2,016.00
APD	AIR PROD & CHEMICALS	\$858.24
APTIV	APTIV PLC F	\$1,132.01
ATVI	ACTIVISION BLIZZARD	\$692.87
BAX	BAXTER INTERNTNL	\$1,238.49
BRK/B	BERKSHIRE HATHAWAY CLASS B	\$2,576.00
BWA	BORG WARNER INC	\$1,309.50
BX	BLACKSTONE INC	\$1,036.68
C	CITIGROUP INC	\$1,038.07
COST	COSTCO WHOLESALE CO	\$998.58
CRM	SALESFORCE INC	\$1,351.81
CSCO	CISCO SYSTEMS INC	\$1,630.14
CTRA	COTERRA ENERGY INC	\$2,094.37
CVS	CVS HEALTH CORP	\$1,593.57
DLR	DIGITAL REALTY TRUST REIT	\$795.12
DUK	DUKE ENERGY CORP	\$790.80
ECL	ECOLAB INC	\$1,308.96
EIX	EDISON INTERNTNL	\$1,394.60
EMN	EASTMAN CHEMICAL CO	\$1,120.28
FCX	FREEPORT-MCMORAN INC	\$827.53
FNDX	SCHWAB FUNDAMENTAL INL LARGE COM ETF	\$2,744.26
GILD	GILEAD SCIENCES INC	\$1,418.82
GLW	CORNING INC	\$1,106.89
GOOG	ALPHABET INC. CLASS C	\$1,686.72
GS	GOLDMAN SACHS GROUP	\$1,356.08
HBAN	HUNTINGTON BANCSHS	\$975.00
HD	HOME DEPOT INC	\$872.99
HON	HONEYWELL INTL INC	\$1,344.19
IEMG	ISHARES CORE MSCI EMERGING ETF	\$2,630.93
IJR	ISHARES CORE S&P SMALL-CAP ETF	\$2,034.12
IXUS	ISHARES CORE MSCI TOTL INTL STCK ETF	\$7,565.28
JMSIX	JPMORGAN INCOME I	\$26,226.02
JPM	JPMORGAN CHASE & CO	\$2,719.00
KR	KROGER CO	\$859.14
LH	LAB CO OF AMER HLDG	\$1,331.85
LYB	LYONDELLBASELL INDS FCLASS A	\$1,369.65
MDT	MEDTRONIC PLC F	\$900.30
MMM	3M CO	\$1,143.89
MSFT	MICROSOFT CORP	\$2,383.52
MSM	MSC INDL DIRECT INC CLASS A	\$978.84
MTB	M & T BANK CORP	\$969.88
NI	NISOURCE INC 00500	\$1,222.49
NOW	SERVICE NOW INC	\$1,353.81
NWL	NEWELL BRANDS INC	\$696.29
O	REALTY INCOME CORP REIT	\$1,356.85

PANW	PALO ALTO NETWORKS	\$1,106.25
PCAR	PACCAR INC	\$815.48
PEP	PEPSICO INC	\$1,320.21
PFE	PFIZER INC	\$966.88
PIMIX	PIMCO INCOME INSTL	\$26,518.90
PSX	PHILLIPS 66	\$1,598.39
PXD	PIONEER NATURAL RES	\$890.32
PYPL	PAYPAL HOLDINGS INCORPOR	\$794.31
SBUX	STARBUCKS CORP	\$1,231.89
SCHW	CHARLES SCHWAB CORP	\$765.00
SGOV	ISHARES 0 TO 3 MNTH TREASURY BND ETF	\$3,619.08
SPGM	SPDR PORT MSCI GLBL STCKMRKT ETF	\$4,278.50
SWVXX	SCHWAB VALUE ADVANTAGE MONEY INV	\$25,003.21
TD	TORONTO DOMINION BK SR F	\$776.62
UL	UNILEVER PLC FSPONSORED ADR 1 ADR REPS 1 ORD SHS	\$1,363.27
USB	U S BANCORP	\$1,083.75
VONG	VANGUARD RUSSELL 1000 GROWTH ETF IV	\$2,675.12
VONV	VANGUARD RUSSELL 1000 VALUE ETF IV	\$2,658.40
VTI	VANGUARD TOTAL STOCK MARKET ETF	\$16,175.94
VZ	VERIZON COMMUNICATN	\$2,715.24
WBA	WALGREENS BOOTS ALLI	\$1,009.78
WMT	WALMART INC	\$1,207.12
XOM	EXXON MOBIL CORP	\$1,396.54
ZBH	ZIMMER BIOMET HLDGS	\$970.13
ZTS	ZOETIS INC CLASS A	\$1,208.83