

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/28/2023

General Information

Name: Hon Ronald Eugene Oakley

Address: 32715 TIMBER HILL DR, DADE CITY, FL 33523

PID 214365

County: Pasco

AGENCY INFORMATION

Organization	Suborganization	Title
Pasco County	Elected Constitutional Officer	County Commissioner (District 1)
Pasco County	Metropolitan Planning Organization (MPO)	Commissioner
Tampa Bay Water	Board of Directors	County Commissioner District 1

Net Worth

My Net Worth as of December 31, 2022 was \$ 13,798,382.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 500,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence, 32715 Timber Hill Dr, Dade City FL	\$ 1,100,000.00
4235 S Purslane Dr, Homosassa FL	\$ 750,000.00
Cash in bank	\$ 775,000.00
Investment in Ronnie Oakley Investments LLC	\$ 1,145,868.00
Investment in Concire Inc	\$ 2,248,592.00
Investment in Oak Run Properties Inc	\$ 615,944.00
Investment in Oakley Ranch LLC	\$ 520,000.00
Investment in Landing Apartments Inc	\$ 840,647.00
Marketable Securities held with Cyndeo Wealth Partners	\$ 2,887,331.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Bank Equine	204 E Orange St, Lakeland FL	\$ 135,000.00
Fidelity Bank	PO Box 1007, Wichita KS	\$ 700,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pasco County Board of County Commissioners	38053 Live Oak Ave, Dade City FL	\$ 92,532.00
Cyndeo Wealth Partners	15 2nd Ave, St Petersburg FL	\$ 67,809.00
Concire Inc	38068 Daugherty Rd, Zephyrhills FL	\$ 76,260.00
Oak Run Properties Inc	38070 Daugherty Rd, Zephyrhills FL	\$ 9,985.00
Landing Apartments Inc	38068 Daugherty Rd, Zephyrhills FL	\$ 16,197.00
Oak-Wel, LLC	PO Box 617, Dade City FL	\$ 46,742.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Concire Inc	Winn Dixie Stores	PO Box B, Jacksonville FL	Grocery Store

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

I, **Gregg Allen Lynch** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Gregg Allen Lynch

Digitally signed: 06/28/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ronald Eugene Oakley

Digitally signed: 06/28/2023

Filed with COE: 06/28/2023

OAKLEY, RONALD EUGENE
ATTACHMENT TO FORM 6, FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS
December 31, 2022

	Totals
Marketable Securities Held with Cydeo Wealth Partners:	
UBS Bank USA Deposit Account	61,246
Invesco Rochester Muni Opportunities Fund	81,461
First Tr ETF Global Tactical Commodity	6,441
First Tr ETF Municipal High Income	155,905
Ishares Ibonds Dec 2023 Term	79,219
Ishares Ibonds Dec 2025	79,611
Ishares Ibonds Dec 2024	79,233
Ishares Ibonds Dec 2026	80,042
Vanguard Mun Bd FDS Tax Exempt	252,251
Lord Abbett High Income Muni Bond Cl I	737
Stock, Accenture PLC Ireland Cl A	14,676
Stock, Amer Electric Power Co	7,596
Stock, American International Group	52,869
Stock, Analog Devices Inc	23,620
Stock, Automatic Data Processing Inc	17,198
Stock, Blackrock Inc	19,841
Stock, Box Inc	50,742
Stock, Bristol Myers Squibb Co	17,988
Stock, Broadcom Inc	68,773
Stock, Cisco Systems Inc	25,487
Stock, Coca Cola Co	26,271
Stock, Comcast Corp	17,835
Stock, Diageo PLC	19,779
Stock, DR Horton Inc	52,593
Stock, Diamondback Energy Inc	41,034
Stock, Discover Financial Svcs	19,761
Stock, EOG Resources Inc	22,148
Stock, Enterprise Prod Partners	41,607
Stock, Home Depot Inc	20,847
Stock, Johnson & Johnson Com	32,504
Stock, JP Morgan Chase	22,931
Stock, Linde PLC	28,378
Stock, Marsh & McLennan Co	17,210
Stock, Mcdonalds Corp	26,090
Stock, McKesson Corp	48,390
Stock, Medtronic PLC	21,062
Stock, MetLife Inc	23,086
Stock, Microsoft Corp	52,281
Stock, Morgan Stanley	17,344
Stock, NASDAQ Inc	40,552
Stock, Nextera Energy Inc	17,890
Stock, Oneok Inc	18,725
Stock, Procter & Gamble Co	21,673
Stock, Raytheon Technologies Corp	32,396
Stock, Republic Services	14,189
Stock, Rockwell Automation Inc	15,969
Stock, Sarepta Therapeutics Inc	40,040
Stock, SouthState Corp	588,659
Stock, Sprott Physical Gold Tr	8,658
Stock, Sprott Physical Silver Tr	8,677
Stock, Starbucks Corp	17,757
Stock, Texas Instruments	20,652
Stock, Toronto Dominion Bank	1,813
Stock, Truist Finl Corp	19,148
Stock, Union Pacific Corp	16,151
Stock, United Parcel Service Inc	59,801
Stock, United Health Group	25,979
Vanguard IDX Fund	54,489
Invesco Intl Bond Fund	10,154
Angel Oak Multi Strategy Inc Instl	7,731
Lord Abbett Emerging Markets Corp Debt I	10,091
Vanguard Russell 1000 Value	5,751
First Trust OPP Fixed Inc	31,139
SSGA Active ETF Tr Blackstone Senr	8,262
Barclays BK PLC Ipath	8,382
Barclays Bank PLC ETN Lkd 48 Callable	8,474
First Trust ETF Global Tactical	2,229
Ishares Core US Aggregate Bond ETF	30,940
Pimco Income Fd	14,873
Total	2,887,331
	2,887,331