

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2023

General Information

Name: Hon Lauren Frances Book

Address: 611 Carrot Wood Terrace, Plantation, FL 33324

PID 267683

County: Broward

AGENCY INFORMATION

Organization	Suborganization	Title
Department Of Law Enforcement	Marjory Stoneman Douglas High School Public Safety Commission	State Senator, 32nd District
Office of Governor-(Boards)	Children and Youth Cabinet	State Senator, 32nd District
Senate	Elected Constitutional Officer	State Senator, District 35

Net Worth

My Net Worth as of December 31, 2022 was \$ 3,729,682.30.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 413,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence, 611 Carrot Wood Terrace, Plantation, FL 33324	\$ 1,800,000.00
Condominium, 300 South Duval St., Tallahassee, FL 32301	\$ 350,000.00
Intangible Assets-Schedule Attached	\$ 1,547,337.84
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
UBS Bank USA	PO Box 77404, Ewing, NJ 08628	\$ 380,955.54

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

I, **Robert I Watkins CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Robert I Watkins CPA

Digitally signed: 06/21/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Lauren Frances Book

Digitally signed: 06/22/2023

Filed with COE: 06/22/2023

Form 6, Intangible Assets

Assets Individually Valued at Over \$1,000:

Description of Asset		Value of Asset
Retirement Account, vested amount-Ronald L. Book, P.A. Retirement Plan		115,270.60 ****
Bank Accounts - Bank of America		23,345.03
Bank Account - Truist Bank		15,748.51
Cash and Money Accounts - UBS Bank USA Deposit Accounts		127,288.09
Cash and Money Accounts - Merrill		116,180.92
STOCKS-UBS Financial Services, Inc.:		
125 shares-Agilent Technologies, Inc	\$18,706.25	
300 shares-Alphabet Inc CL A	26,469.00	
45 shares-Amgen Inc	11,818.80	
300 shares-Apple Inc	38,979.00	
50 shares- Berkshire Hathaway Inc New CL B	15,445.00	
75 shares-Boeing Company	14,286.75	
200 shares-Bristol Myers Squibb Co	14,390.00	
19 shares-Broadcom Inc	10,623.47	
100 shares Chevron Corp	17,949.00	
200 shares-Cisco Systems	9,528.00	
111 shares-Comcast Corp New CL A	3,881.67	
30 shares-Deere and Co	12,862.80	
66 shares Devon Energy Corp New	4,059.66	
128 shares-Eastman Chemical Co	10,424.32	
496 shares-Ford Motor Co Com	5,768.48	
19 shares-Home Depot Inc	6,001.34	
100 shares-Johnson & Johnson Com	17,665.00	
125 shares-JPMorgan Chase & Co	16,762.50	
100 shares-Nextera Energy Inc Com	8,360.00	
56 shares-Nike Inc CL B	6,552.56	
75 shares-Pepsico Inc	13,549.50	
250 shares-Pfizer Inc	12,810.00	
200 shares-Restaurant Brands Intl Inc CAD	12,934.00	
50 shares-Rockwell Automation Inc New	12,878.50	
75 shares-Stryker Corp	18,336.75	
100 shares-Walt Disney Co (Holding Co)	8,688.00	
247 shares-Woodside Energy Group LTD ADR	5,979.87	
100 shares-Yumi Brands Inc	12,808.00	\$368,518.22
MUTUAL FUNDS-UBS Financial Services, Inc.:		
3931.794 shares-John Hancock Fundamental Large Cap Core Fund Class A	\$198,162.41	
150 shares-Ark Innovative ETF	\$4,686.00	
100 shares-Spdr S&P Dividend ETF	12,511.00	
319.716 shares-Amg Yachman Fund Class I	7,178.19	
85.410 shares-Baron Growth Fund Institutional Class	7,643.34	
310.78 shares-Baron International Growth Fund Instl Class	7,547.09	
194.127 shares-Columbia Dividend Opportunity Fund Class Institutional	6,808.03	
1365.619 shares-Delaware Value Fund Institutional Class I	25,168.35	
425.523 shares-First Eagle Overseas Fund Class I	9,795.53	
472.901 shares-JP Morgan TR I Emerging Mkts Equity Fund Class I	13,212.85	
650.485 shares-Polen Growth Fund Class I	19,813.77	
345.101 shares Polen International Growth Fund Class I	4,410.39	
513.609 sharesTouchstone Mid Cap Fund Institutional Class Y	21,201.77	
957.134 shares-Catalyst/Millburn Hedge Strategy Fund Class I	34,552.53	
397.242 JPMorgan Hedged Equity Fund Class I	9,760.23	\$382,451.48
TRADITIONAL IRA-UBS Financial Services, Inc.:		
290.413 shares-Guggenheim Directional Allocation Fund Class A	\$4,135.48	
262.132 shares-Allspring Asset Allocation Fund A	3,166.55	\$7,302.03
STOCKS-Merrill		
218 shares Amazon. Com Inc Com	18,312.00	
22 shares Apple Inc	2,858.46	
4 shares Abbott Labs	439.16	
22 shares Alphabet Inc	1,941.06	
100 shares Alps O'Shares U.S.	4,142.50	
12 shares American Express	1,773.00	
2 shares Amgen Inc Com	525.28	
3 share Blackrock Inc	2,125.89	
2 shares Boeing Company	380.98	
21 shares Bristol-Myers Squibb Co	1,510.95	
6 shares Broadcom Inc	3,354.78	
14 shares Chevron Corp	2,512.86	
3 shares Cigna Corp Reg Shs	994.02	
31 shares Comcast Corp New Cl A	1,084.07	
7 shares Conocophillips	826.00	
3 shares Costco Wholesale Crp Del	1,369.50	
9 shares Crown Castle Inc	1,220.76	
32 shares CSX Corp	991.36	
3 shares Danaher Corp	796.26	
2 shares Deere Co	857.52	

Lauren Frances Book, Florida Senate, District 32
Form 6, Financial Disclosure - 2022
Intangible Assets
As of 12/31/22

Form 6, Intangible Assets

Assets Individually Valued at Over \$1,000:

Description of Asset		Value of Asset
100 shares Disney(walt) Co Com Stk	8,688.00	
3 shares Eaton Corp PLC	470.85	
1 share Elevance Health Inc.	512.97	
1 share Eli Lilly & Co	365.84	
8 shares Emerson Elec Co	768.48	
4 shares Equity Residential	236.00	
12 shares Entergy Corp New	1,350.00	
14 shares Exxon Mobil Corp	1,544.20	
46 shares Fifth Third Bancorp	1,509.26	
301 shares Ford Motor Co	3,500.63	
5 shares Genl Dynamics Corp	1,240.55	
100 General Motors Co	3,364.00	
50 shares Global X Lithium & Battery Tech	2,930.50	
71 shares Hewlett Packard	1,133.16	
6 shares Hilton Worldwide	758.16	
4 shares Home Depot Inc	1,263.44	
7 shares Honeywell Intl Inc	1,500.10	
9 shares Johnson and Johnson Com	1,589.85	
23 shares JPMorgan Chase & Co	3,084.30	
71 shares Kinder Morgan Inc Del	1,283.68	
4 shares Kraft (THE) Heinz Co Shs	162.84	
19 shares Magna Intl Inc Cl A Vtg	1,067.42	
16 shares Marvell Tech Inc	592.64	
5 shares McDonalds Corp	1,317.65	
21 shares Medtronics PLC Shs	1,632.12	
1103.7338 shares Microsoft Corp	264,697.43	
12 shares Nextera Energy Inc	1,003.20	
16 shares Nutrien Ltd Reg Shs	1,168.48	
1 share Northrop Grumman Corp	545.61	
1 share O'reilly Automotive Inc	844.03	
5 shares Palo Alto networks Inc	697.70	
2 shares Parker Hannifin Corp	582.00	
4 shares Pepsico	722.64	
34 shares Principal Financial Grp	2,853.28	
14 shares Proctor & Gamble Co	2,121.84	
10 shares Progressive Crp Ohio	1,297.10	
6 shares Prologis Inc	676.38	
29 shares Realty Incm Crp Md Pv\$1	1,839.47	
12 shares Schlumberger Ltd	641.52	
6 shares Schwab Charles Corp New	499.56	
10 shares Starbucks Corp	992.00	
37 shares Synchrony Finl Com	1,215.82	
2 shares Target Corp	298.08	
10 shares Texas Instruments	1,652.20	
2 shares Thermo Fisher Scientific	1,101.38	
8 shares Toronto Dominion Bank	1,748.52	
25 shares Truist Finl Corp	1,075.75	
5 shares Union Pacific Corp	1,035.35	
4 shares United Parcel Svc Cl B	695.36	
4 shares Unitedhealth Group Inc	2,120.72	
16 shares Vanguard Real Estate ETF	1,319.68	
41 shares Verizon Communicatns Com	1,615.40	
8 shares Visa Inc CL A	1,662.08	
6 shares Walmart Inc	850.74	
1000 shares Wheels Up Experience Inc	1,030.00	
30 shares Williams Companies Del	987.00	
333 shares WTO9 25 Wheels Up	19.98	
6 shares Xcel Energy Inc	420.66	
9 shares Zoetis Inc	1,318.95	\$391,232.96
Total		\$1,547,337.84

****Investments of the Ronald L. Book Retirement Plan are not under the candidate's direction or control.
Details of the specific investments were not provided by the Plan.

Lauren Frances Book, Fla. Senate, District 32
Form 6, Financial Disclosure - 2022
Income-UBS Financial Services, Inc.
2022

Form 6, Income

Primary Sources of Income

		2022
Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
John Hancock Fundamental Large Cap Core Fund CL A-Dividends	UBS Financial Services, Inc., 11851 NE 29th Ave., 11th Floor, Aventura, FL 33180	12,102.61
Polen Growth Fund Class I - Dividends	UBS Financial Services, Inc., 11851 NE 29th Ave., 11th Floor, Aventura, FL 33180	1,891.69
Catalyst/Millburn Hedge Strategy Fund Class I	UBS Financial Services, Inc., 11851 NE 29th Ave., 11th Floor, Aventura, FL 33180	2,475.32
BHP Group Limited Spon ADR - Dividends	UBS Financial Services, Inc., 11851 NE 29th Ave., 11th Floor, Aventura, FL 33180	2,855.47
Delaware Value Fund Institutional Class I - Dividends	UBS Financial Services, Inc., 11851 NE 29th Ave., 11th Floor, Aventura, FL 33180	2,434.98
Sale of Amgen Inc Common Stock	UBS Financial Services, Inc., 11851 NE 29th Ave., 11th Floor, Aventura, FL 33180	2,153.24
Total		\$23,913.31