

General Information

Name: Hon Robert Marc Gross

CONFIDENTIAL

Address: 110 S Tamarind Ave, West Palm Bch, FL 33401

PID 12041

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
4Th District Court Of Appeal	Elected Constitutional Officer	
4Th District Court Of Appeal	Elected Constitutional Officer	Judge

Net WorthMy Net Worth as of April 16, 2023 was \$ 5,272,229.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 275,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}Home	\$ 1,200,000.00
Bank Certificates of Deposit	\$ 21,506.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/17/2023

Description of Asset	Value of Asset
US Treasury Note	\$ 2,937.00
Federal Agency Bonds	\$ 11,874.00
Stock Abbvie, Inc.	\$ 16,159.00
Stock American Electric Power Co.	\$ 9,250.00
Mutual Fund, American Fund	\$ 8,056.00
Stock, Brookfield Asset Management	\$ 5,024.00
Stock, Brookfield Renewable Energy	\$ 21,630.00
Stock, Brookfield Renewable Energy Corp.	\$ 6,435.00
Stock Blackrock Innovative	\$ 2,862.00
Stock Brookfield Infrastructure Partners	\$ 53,835.00
Stock, Brookfield Infra. Corp	\$ 9,461.00
Stock, Blackrock Scientific	\$ 3,035.00
Stock Blackrock Municipal 2030	\$ 4,414.00
Stock Blackstone Inc.	\$ 2,133.00
Stock CVS Health Corp	\$ 8,217.00
Stock BNY Muni Bond	\$ 4,252.00
Stock Ishares Sel. Dividend	\$ 16,554.00
Stock Fed. Realty Trust	\$ 16,383.00
Stock, GM	\$ 3,449.00
Stock Ishares Intl. Select	\$ 2,828.00
Stock Johnson & Johnson	\$ 7,297.00
Stock, Eli Lilly and Co.	\$ 4,497.00
Stock Next Era Energy	\$ 5,305.00
Stock Next Era Energy Partners	\$ 24,596.00
Stock NVE Corp	\$ 8,366.00
Stock Realty Income Corp	\$ 13,977.00
Stock Pfizer Inc.	\$ 2,060.00
Stock Schwab US Dividend	\$ 13,960.00
Mutual Fund American Funds Tax Advantaged	\$ 6,915.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Stock, Cohen & Steers Infrastructure	\$ 7,095.00
Stock Vanguard Health ETF	\$ 24,716.00
Stock Vici Properties	\$ 8,411.00
Mutual fund Vanguard Dividend Apprec	\$ 15,587.00
Mutual Fund Vanguard Real Estate ETF	\$ 6,495.00
Mutual Fund, Vanguard Muni Bond ETF	\$ 6,350.00
Mutual Fund Vanguard High Div. ETF	\$ 17,131.00
Stock Xcel Energy	\$ 8,417.00
Stock Energy SPDR	\$ 7,153.00
Stock Utilities Select ETF	\$ 5,511.00
US Treasury Note	\$ 9,905.00
Western Alliance CD	\$ 4,996.00
Mutual Fund, Akre Focus	\$ 12,849.00
Mutual Fund American 2020	\$ 14,384.00
Mutual Fund T Rowe Price 2020	\$ 13,711.00
Stock American Tower	\$ 25,241.00
Stock, Alexandria Real Estate	\$ 29,381.00
Stock Brookfield Asset Management	\$ 6,296.00
Stock Bank NY Mellon	\$ 4,636.00
Stock Crown Castle Inc	\$ 7,110.00
Stock Compass Diversified	\$ 3,870.00
Stock Americold Realty	\$ 17,565.00
Stock Caretrust Realty	\$ 8,505.00
Stock Digital Realty	\$ 10,774.00
Stock Physicians Realty	\$ 4,326.00
Stock Essential Properties	\$ 2,409.00
Stock Equity Residential	\$ 3,602.00
Stock Gaming & Leisure REIT	\$ 8,390.00
Stock Hannon Armstrong	\$ 2,091.00

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Description of Asset	Value of Asset
Stock Iron Mountain	\$ 13,981.00
Stock Main Street Capital	\$ 8,901.00
Stock Next Era Energy Partners	\$ 18,219.00
Stock National Retail Props	\$ 10,210.00
Stock Prologis	\$ 29,940.00
Stock Spirit Realty Cap	\$ 5,298.00
Stock Stag Industrial	\$ 14,238.00
Stock Vici Properties	\$ 17,146.00
Mutual Fund Vanguard Dividend	\$ 3,897.00
Mutual Fund Vanguard Internat. Dividend	\$ 7,902.00
Mutual Fund Vanguard High Div.	\$ 3,747.00
Stock WP Carey	\$ 22,106.00
Mutual Fund Vanguard Div. Apprec	\$ 15,094.00
Mutual Fund Vanguard Intl Div App	\$ 13,289.00
Mutual Fund Vanguard Inter. Corp Bond	\$ 16,234.00
Mutual Fund Vanguard Intl High Div	\$ 14,749.00
Mutual Fund Vanguard Wellington	\$ 88,439.00
Mutual Fund Vanguard Inter. Tax Ex	\$ 82,576.00
Voya Fixed Account	\$ 80,918.00
Mutual Fund Vanguard 2020	\$ 335,378.00
Mutual Fund Fidelity 500 Index	\$ 16,549.00
Mutual Fund Fidelity Total Market	\$ 19,128.00
Mutual Fund American New Perspective	\$ 253,437.00
Stock Bank of America	\$ 29,520.00
Stock Berkshire Hathaway	\$ 63,948.00
Stock Citigroup	\$ 16,354.00
Stock JP Morgan Chase	\$ 31,214.00
Stock Lowes Companies	\$ 23,251.00
Stock Merck	\$ 86,482.00

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Description of Asset	Value of Asset
Stock Norfolk Southern	\$ 25,949.00
Stock Organon	\$ 1,785.00
Stock Disney	\$ 19,980.00
Stock Blackrock Inno & Growth	\$ 45,780.00
Stock Goldman Sachs BDC	\$ 30,250.00
Stock Ishares Midcap 400	\$ 22,566.00
Stock S & P 500 ETF	\$ 95,691.00
Bank CDs	\$ 80,000.00
Municipal Bonds New York	\$ 50,000.00
Mutual Fund American Balanced	\$ 8,551.00
Mutual Fund American New Perspecctive	\$ 65,763.00
Mutual Fund Fidelity Biotech	\$ 7,140.00
Treasury Money Market Fund	\$ 149,129.00
Private Equity, CPG Vintage	\$ 37,476.00
Private Equity MS Direct Lending	\$ 41,706.00
Private Equity NH Tactical Value Fund	\$ 226,147.00
Morgan Stanley Bank Deposit	\$ 16,611.00
Deferred Retirement Option State of Florida	\$ 705,000.00
Limited Partnership Tysons View 1%	\$ 400,000.00
Bank of America Cash	\$ 20,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank	PO Box 79041 Baltimore Md. 21279-0041	\$ 91,989.00
Bank of America	PO Box 851001, Dallas Tx 75285	\$ 93,644.00
Bank of America	PO Box 851001 Dallas Tx 75285	\$ 2,404.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Tallahassee Florida	\$ 195,000.00
Social Security Administration	Washington DC	\$ 37,968.00
Tyson's View Limited Partnership	2206 Pimmet Run Lane, Falls Church Virginia	\$ 19,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert Marc Gross

Digitally signed: **04/17/2023**

Filed with COE: **04/17/2023**