

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/17/2023

General Information

Name: Ray Frederick Sandelli

Address: 28590 ALTESSA WAY APT 202, BONITA SPGS, FL 34135

PID 282984

County: Lee

AGENCY INFORMATION

Organization	Suborganization	Title
Lee County	Affordable Housing Advisory Committee	Commissioner
Lee County	Elected Constitutional Officer	County Commissioner, District 3

Net Worth

My Net Worth as of December 31, 2022 was \$ 4,359,135.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 215,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence	\$ 580,823.00
UBS Financial Services	\$ 1,024,532.00
Etrade Financial Services	\$ 2,272,277.00
Northwestern Mutual Life	\$ 149,808.00
Truist Bank	\$ 18,500.00
Fifth Third Bank	\$ 55,073.00
Florida Retirement System	\$ 45,070.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Audi Financial Services	P.O. Box 5215, Cold Stream, IL 60197-5215	\$ 2,448.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Lee Board of County Commissioners	2115 Second Street, Fort Myers, FL 33901	\$ 99,772.00
CRE Consultants	121 Carissa Commerce Ct., Suite 102, Fort Myers, FL 33966	\$ 18,000.00
UBS Interest/Dividends Income	101 E. Kennedy, Suite 1800, Tampa, FL	\$ 30,510.00
ETrade Securities- Dividends	P.O. Box 484, Jersey City, NJ 07303	\$ 46,611.00
Social Security	300 Soring Garden St., Philadelphia, PA 19123-2999	\$ 50,597.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ray Sandelli

Digitally signed: **04/17/2023**

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