

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2023

General Information

Name: Mr Paul SAMERDYKE (Ret)

Address: 653 Caloosa Estates Dr, Labelle, FL 33935

PID 97652

County: Hendry

AGENCY INFORMATION

Organization	Suborganization	Title
Hendry County District School Board	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,842,200.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 35,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
653 Caloosa Estates Drive Labelle Fl	\$ 350,000.00
3823 Cherry Lane St James City Fl	\$ 110,000.00
Geraci-King Trust	\$ 272,000.00
cash	\$ 7,000.00
Morgan Stanley Acct	\$ 955,000.00
1st Energy Stock	\$ 39,000.00
Nationwide IRA	\$ 61,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Ohio Teacher's Retirement	275 East Broad Street Columbus, Ohio	\$ 8,080.00
Hendry Country Schools	PO Box 1980 Labelle, FL	\$ 31,960.00
FL Retirement System	PO Box 9000 Tallahassee, FL	\$ 31,500.00
Social Security	US Government	\$ 30,610.00
Nationwide IRA	PO Box 183046 Columbus Ohio	\$ 3,027.00
Chase Morgan Stanley	1 New York Plaza NY, NY	\$ 14,836.00
1st Energy	76 Main street Akron, Ohio	\$ 1,650.00
Morgan Stanley	1 New York Plaza NY, NY	\$ 4,751.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Paul SAMERDYKE (Ret)

Digitally signed: 06/01/2023

Filed with COE: 06/01/2023