

General Information

Name: David Payne Rice

Address: 133 MOCKINGBIRD LN, MARATHON, FL 33050

PID 69948

County: Monroe

AGENCY INFORMATION

Organization	Suborganization	Title
Monroe County	Elected Constitutional Officer	County Commissioner, District 4

Net WorthMy Net Worth as of December 31, 2022 was \$ 3,991,454.44.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
133 Mockingbird Lane, Marathon, Fl	\$ 1,262,611.00
913-915 65th St., Marathon, Fl.	\$ 545,787.00
2413-2415 Staples, Key West, Fl.	\$ 612,520.00

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2023

Description of Asset	Value of Asset
2417=2419 Staples, Key West, Fl.	\$ 576,104.00
LIGHTSTONE VALUE PLUS REIT V INC	\$ 62,207.65
FS ENERGY & POWER FUND	\$ 46,286.31
MFS MODERATE ALLOC CL A	\$ 9,172.41
BNY MELLON GLOBAL REAL RETURN CL I	\$ 16,269.44
NEUBERGER BERMAN LONG SHORT INSTIL CL	\$ 5,464.34
ATLANTICA SUSTAINABLE INFRASTRUCTURE	\$ 5,813.38
COCA-COCA EUROPACIFIC PARTNERS PLC	\$ 6,299.01
HORIZON THERAPEUTICS PUBLIC LTD CO	\$ 10,242.00
TECHNIPFMC PLC	\$ 6,009.67
UBS GROUP AG	\$ 5,993.07
TE CONNECTIVITY LTD	\$ 8,273.17
CHECK POINT SOFTWARE TECHNOLOGIES	\$ 5,677.20
ABBOTT LABORATORIES	\$ 9,253.10
ALPHABET INC CL A	\$ 10,499.37
AMAZON.COM INC	\$ 8,148.00
APPLE INC	\$ 10,465.21
ARROW ELECTRONICS INC	\$ 5,855.92
CMS ENERGY CORP	\$ 6,307.66
DEERE & CO	\$ 5,601.74
ENPHASE ENERGY INC	\$ 4,769.28
HDFC BANK LTD ADR REPSTG 3 SHS	\$ 5,891.12
JP MORGAN CHASE & CO	\$ 9,157.55
KEURIG DR PEPPER INC	\$ 8,376.67
L3HARRIS TECHNOLOGIES	\$ 5,479.46
MERCADOLIBRE INC	\$ 5,923.68
MICROSOFT CORP	\$ 8,484.35
NVIDIA CORP	\$ 7,749.95
ORACLE CORP	\$ 6,048.76

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2023

Description of Asset	Value of Asset
PFIZER INC	\$ 9,085.87
S&P GLOBAL INC	\$ 8,407.99
SCHLUMBERGER LTD	\$ 6,166.93
SIMON PROPERTY GROUP INC NEW	\$ 5,851.31
SYSCO CORP	\$ 7,985.04
TAIWAN SEMICONDUCTOR MANUFACTURING	\$ 5,551.14
TOTALENERGIES SE SPON ADR	\$ 6,219.79
TOYOTA MOTOR CORP SPON ADR	\$ 8,554.14
ISHARES S&P MID CAP 400 VALUE ETF	\$ 5,860.31
ISHARES ESG AWARE U S AGGREGATE BOND ETF	\$ 17,633.59
VANGUARD MATERIALS ETF	\$ 5,542.22
VANGUARD FTSE EMERGING MARKETS ETF	\$ 2,901.98
VANGUARD RUSSELL 2000 VALUE INDEX FD ETF SHS	\$ 8,523.04
BNY MELLON	\$ 31,634.71
ATLANTICA SUSTAINABLE INFRASTRUCTURE	\$ 6,920.81
COCA COCA EUROPACIFIC PARTNERS	\$ 9,723.31
HORIZON THERAPEUTICS PUBLIC	\$ 23,215.20
TECHNIPFMC PLC	\$ 13,762.51
USB GRP	\$ 10,350.77
TE CONNECTIVITY	\$ 11,862.97
ABBOTT LAB	\$ 13,611.87
ALPHABET INC	\$ 13,675.65
AMAZON	\$ 8,148.00
APPLE	\$ 14,275.92
ARROW ELECTRONICS	\$ 7,947.32
CMS ENERGY	\$ 8,360.06
DEERE & CO	\$ 17,198.84
ENPHASE ENERGY	\$ 8,213.76
HDFC BANK LTD	\$ 9,996.34

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/27/2023

Description of Asset	Value of Asset
JP MORGAN CHASE	\$ 16,389.83
KEURIG DR PEPPER	\$ 8,439.36
L3TECHNOLOGIES	\$ 7,820.15
MERCADOLIBRE	\$ 7,616.16
MICROSOFT	\$ 11,655.25
NVIDIA CORP	\$ 10,528.51
PFIZER	\$ 14,253.53
S&P GLOBAL	\$ 11,458.30
SCHLUMBERGER	\$ 14,062.49
SIMON PROPERTY GRP	\$ 10,394.15
SONY GROUP	\$ 7,960.04
SYSCO CORP	\$ 8,150.86
TAIWAN SEMICONDUCTOR	\$ 7,725.05
TOTAL ENERGIES	\$ 11,719.08
TOYOTA MOTOR CORP	\$ 11,888.33
ISHARES S & P MID CAP 400 VALUE	\$ 8,991.96
ISHARES ESG AWARE U S AGGREGATE BOND	\$ 25,802.95
VANGUARD MATERIALS	\$ 8,972.43
VANGUARD FTSE EMERGING MARKETS	\$ 13,316.42
VANGUARD RUSSELL	\$ 12,778.90
FL RETIREMENT SYSTEM	\$ 34,432.78
FIRST HORIZON BANK	\$ 69,937.00
1997 MOBILE HOME	\$ 72,000.00
AMERIPRISE BANK INSURED MONEY MARKET	\$ 26,300.05

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
FIRST HORIZON BANK	1 CORPORATE DR LAKE ZURICH FL 60047	\$ 51,062.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
WESTCARE FOUNDATION	WHITNEY MESA, HENDERSON, NV 89014	\$ 35,338.00
SOCIAL SECURITY	1 JAMAICA CTY PLAZA, JAMAICA, NY 11432-3898	\$ 28,597.00
MONROE COUNTY BD OF COMMISSION	P O BOX 1980, KEY WEST, FL 33041-1980	\$ 49,614.00
AMERIPRISE FINANCIAL	10 1ST AVE., ENGLEWOOD, FL 34223-3659	\$ 20,145.00
FLEITAS/WHITE	913-915 65TH ST., MARATHON, FL. 33050	\$ 43,200.00
BARTLETT/NAVICKAS	2413-2415 STAPLES, KEY WEST, FL. 33040	\$ 32,000.00
WOLFE/CLARK/LINEHART	2417-2419 STAPLES, KEY WEST, FL. 33040	\$ 25,500.00
AMERIPRISE TRUST CO	10 AMERIPRISE FINANCIAL CTR., MINNEAPOLIS, MN 55474-9900	\$ 17,422.00
AMERIPRISE INVESTMENT	10 AMERIPRISE FINANCIAL CTR., MINNEAPOLIS, MN	\$ 11,789.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Payne Rice

Digitally signed: 05/27/2023

Filed with COE: 05/27/2023