2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2023

General Information

Name: Mr William Richard Minor II

Address: 301 S MONROE ST 5th Floor, TALLAHASSEE, FL 32301 **PID 277490**

County: Leon

AGENCY INFORMATION

Organization	Suborganization	Title
Leon County	Elected Constitutional Officer	County Commissioner, District 3

Net Worth

My Net Worth as of December 31, 2022 was $ 321,640.97.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 46,969.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Home (407 Vinnedge Ride, Tallahassee, FL 32303)	$ 448,300.00
Simple IRA (American Funds, American Balance Fund-A)	$ 23,762.20
Simple IRA (American Funds, The Income Fund of America-A)	$ 7,900.43
401(k) (Empower Retirement, Harbor International Instl)	$ 16,407.88
401(k) (Empower Retirement, AB Small Cap Growth Z)	$ 2,284.73
401(k) (Empower Retirement, Boston Partners Small Cap Value II I)	$ 2,420.96
401(k) (Empower Retirement, Goldman Sachs Growth Opportunities A)	$ 2,379.59
401(k) (Empower Retirement, JPMorgan Mid Cap Value L)	$ 2,444.28
401(k) (Empower Retirement, Large Cap Growth Jennison Fund)	$ 7,429.86
401(k) (Empower Retirement, T. Rowe Price US Large Cap Value Equity)	$ 8,449.82
401(k) (Empower Retirement, Janus Henderson Flexible Bond N)	$ 3,603.74
401(k) (Empower Retirement, Tallahassee Guaranteed Income Account)	$ 3,118.06
FRS Investment Plan (FRS 2035 Retirement Date Fund (2035))	$ 40,153.85

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
OnQFinancial (Home Mortgage)	1 Corporate Dr., Suite 360, Lake Zurich, IL 60047	$ 266,701.51
First Commerce Credit Union (Auto Loan)	P.O. Box 6416, Tallahassee, FL 32314	$ 14,271.39

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Leon County Board of County Commissioners	301 S. Monroe St., Tallahassee, FL 32301	$ 91,307.64

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Richard Minor II

Digitally signed: **06/10/2023**

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