

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: Ms Erica Z. Whitfield

Address: 3300 Forest Hill Blvd, West Palm Beach, FL 33406

PID 256977

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Health Care District Of Palm Beach County	Board of Commissioners	Board Member
Palm Beach County School Board	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of June 14, 2023 was \$ 1,451,128.66.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home	\$ 908,900.00
Chase Bank	\$ 5,163.00
VW Passat	\$ 22,277.00
GMC Canyon	\$ 10,075.00
MassMutual Ascend	\$ 39,740.93
American Portfolios	\$ 62,820.42
Slavic 401K	\$ 150,073.49
Chen Moore Stock	\$ 400,000.00
Capital Group	\$ 2,738.98
Ameriprise Financial	\$ 246,184.73

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Roundpoint Mortgage	PO Box 19409, Charlotte, NC 28219	\$ 298,319.19
Volkswagon Credit	PO Box 5215, Carol Stream, IL 60197	\$ 17,188.17
Chase Credit card	270 Park ave, NY, NY	\$ 22,005.71
Wells Fargo	PO Box 51193, LA, CA 90051	\$ 4,331.82
Chen Moore Stock Purchase	500 W. Cypress Creek Road, Fort Lauderdale, FL 33309	\$ 55,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
School Board of PBC	3300 Forest Hill Blvd, West Palm Beach, FL 33406	\$ 42,518.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Erica Z. Whitfield

Digitally signed: 06/26/2023

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