

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/11/2023

### General Information

Name: Hon James Robert Shenko

**CONFIDENTIAL**

Address: Lee County Justice Center 1700 Monroe Street, Fort Myers, FL 33901

**PID 222157**

County: Lee

### AGENCY INFORMATION

| Organization            | Suborganization                | Title         |
|-------------------------|--------------------------------|---------------|
| Judicial Circuit (20Th) | Elected Constitutional Officer | Circuit Judge |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 3,497,000.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                  | Value of Asset  |
|---------------------------------------|-----------------|
| Residential Property, {REDACTED}      | \$ 1,000,000.00 |
| Condominium, {REDACTED}               | \$ 500,000.00   |
| Condominium, {REDACTED}               | \$ 500,000.00   |
| Northern Trust Bank Account           | \$ 12,000.00    |
| USAA Bank Account                     | \$ 8,500.00     |
| Northern Trust: EFT PASS GRTH INC     | \$ 658,744.00   |
| Northern Trust: ETF PASS GRTH INC     | \$ 201,126.00   |
| Nationwide: TRowePr 2015 Trust F      | \$ 467,633.00   |
| One America Insurance Surrender Value | \$ 7,500.00     |
| Guardian Insurance Surrender Value    | \$ 187,678.00   |
| Boat                                  | \$ 25,000.00    |

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### Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor                             | Amount of Liability |
|------------------|-------------------------------------------------|---------------------|
| Northern Trust   | 26790 S. Tamiami Trl., Bonita Springs, FL 34134 | \$ 96,000.00        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

### Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                      | Amount        |
|--------------------------------------------|--------------------------------------------------|---------------|
| State of Florida Judicial Salary           | 200 E Gaines Street, Tallahassee FL 32399-0356   | \$ 172,334.00 |
| The Cove Management, Inc.                  | 900 Broad Avenue South, Naples, FL 34102         | \$ 19,500.00  |
| Northern Trust ETF PASS GRTH INC           | 26790 S. Tamiami Trail, Bonita Springs, FL 34134 | \$ 25,181.00  |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***James Robert Shenko***

Digitally signed: 04/11/2023

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