

General Information

Name: Mr Bill Furst
Address: 8184 Gabanna Dr, Sarasota, FL 34231 **PID 212818**
County: Sarasota

AGENCY INFORMATION

Organization	Suborganization	Title
Sarasota County	Elected Constitutional Officer	Property Appraiser

Net Worth

My Net Worth as of December 31, 2022 was \$ 5,989,196.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 437,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
4830 1st Ave East, Palmetto, FL condo-1	\$ 279,000.00
2751 NW 103 Way, Gainesville, FL condo-2	\$ 210,000.00
4006 Burlwood Road, Sarasota, FL condo-3	\$ 344,000.00

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Description of Asset	Value of Asset
8120 Cardina Lane, Sarasota, FL condo-4	\$ 510,000.00
8184 Gabanna Drive, Sarasota, FL house-1	\$ 1,200,000.00
3668 Wears Mountain Ln, Sevierville, TN house-2	\$ 560,000.00
2608 Constitution Drive, Sarasota, FL house-3	\$ 510,000.00
3616 Sugar Camp Circle, 6.5 acres and a pole barn	\$ 250,000.00
2022 28 foot Airstream travel trailer	\$ 150,000.00
2018 enclosed Arising Motorcycle Trailer	\$ 1,500.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL savings	\$ 151,236.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL checking	\$ 133,238.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL checking	\$ 30,415.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL checking	\$ 8,850.00
FNB Corp, stock	\$ 9,628.00
USB insured deposit program	\$ 76,793.18
American Century High Income Fund	\$ 9,653.76
Destra Flaherty income fund	\$ 9,227.84
Fidelity Advisor Fund Class C	\$ 3,316.92
Goldman Sachs Dynamic Fund	\$ 7,196.70
Morgan Stanley Commodity Basket fund	\$ 47,249.99
Shenkman Capital High Income Fund	\$ 20,331.44
Transamerica High Yield Muni Fund	\$ 8,389.84
Aam/Bahl & Gaynor Fund	\$ 70,691.40
Abbott Labs stock	\$ 8,563.62
Abbvie Inc Com stock	\$ 14,383.29
Accenture PLC CL A fund	\$ 10,673.60
Adobe Inc stock	\$ 5,047.95
Advanced Micro Devices stock	\$ 6,282.69
Alger Small Cap Focus fund	\$ 4,966.95
Algee Spectra Fund	\$ 6,152.75
Alphabet Inc CL A stock	\$ 28,233.60

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Description of Asset	Value of Asset
Alps EFT Small Cap fund	\$ 20,175.57
Amazon.Com inc stock	\$ 15,120.00
Amer Electric Power stock	\$ 4,367.70
Americam Century Disciplined stock	\$ 18,264.48
American Century Focused Fund	\$ 5,969.76
American Century Small CAP Fund	\$ 9,298.62
American Tower Corp REIT	\$ 3,177.90
Ameriprise Financial Inc stock	\$ 11,209.32
AMG Yackman Fund	\$ 20,960.96
Amgen Inc stock	\$ 2,626.40
Analog Devices Inc stock	\$ 5,084.93
Apple Inc Stock	\$ 20,607.95
Applied Material Stock	\$ 2,531.88
Automatic Data Processing Stock	\$ 2,627.46
Bank of America Stock	\$ 3,709.44
Blackrock stock	\$ 3,543.15
Booking Holding stock	\$ 2,015.28
Boston Scientific stock	\$ 1,943.34
Bristol Myers stock	\$ 3,813.35
Broadcom Stock	\$ 36,902.58
Cisco System stock	\$ 7,050.72
Coca Cola stock	\$ 6,170.17
Corning stock	\$ 5,174.28
Costco Wholesale stock	\$ 3,195.50
Danaherstock	\$ 3,981.30
Discover Financial stock	\$ 1,858.77
Dollar General stock	\$ 2,216.25
Electronic Arts stock	\$ 3,665.40
Energy Select Sector Fund	\$ 11,371.10

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Description of Asset	Value of Asset
EOG Resources stock	\$ 4,662.72
Exxon Mobile stock	\$ 7,500.40
Fidelity National Information stock	\$ 1,765.39
Financial Select Sector Fund	\$ 9,507.60
General Holding stock	\$ 1,811.88
Global X NASDAX fund	\$ 9,418.72
Home Depot stock	\$ 11,370.96
Homeywell stock	\$ 10,286.40
Industrial Select Sector fund	\$ 9,329.95
Intercontinental Exchange Group fund	\$ 2,051.80
Invesco QQQ Trust fund	\$ 7,988.40
Invesco S&P 500 fund	\$ 22,458.85
Ishares Core Divd Fund	\$ 6,100.00
Ishares Russel 1000 fund	\$ 30,936.60
Ishares Semiconductor fund	\$ 6,959.60
Johnson & Johnson stock	\$ 13,425.40
JP Morgan Chase stock	\$ 11,532.60
LAM Research stock	\$ 3,362.40
Eli Lilly stock	\$ 6,219.28
Lockheed Martin stock	\$ 4,864.90
Lowes Companies stock	\$ 6,574.92
Marsh & McLennan stock	\$ 4,633.44
McDonalds stock	\$ 6,851.78
Merck stock	\$ 4,770.85
Microsoft stock	\$ 45,325.98
Morgan Stanley stock	\$ 3,315.78
Morgan Stanley Finance RTY fund	\$ 25,662.50
Nextra Energy stock	\$ 5,852.00
O Reilly Automotive stock	\$ 6,752.24

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Description of Asset	Value of Asset
Oracle Corp Stock	\$ 10,871.42
Paradigm Select fund	\$ 12,822.92
Parker Hannifin stock	\$ 2,910.00
Pfizer stock	\$ 3,894.24
Phillips 66 stock	\$ 3,434.64
Procter & Gamble stock	\$ 6,081.94
Prologis stock	\$ 4,509.20
Qualcomm stock	\$ 5,936.76
Raytheon Technologies stock	\$ 11,504.88
Republic services stock	\$ 3,095.76
Rockwell Automation stock	\$ 2,060.56
Royal Bank of Canada stock	\$ 24,434.38
Salesforce stock	\$ 6,099.14
Schwab US Divid fund	\$ 4,910.10
Sherwin William stock	\$ 1,898.64
SPDR S&P 500 ETF fund	\$ 9,943.18
Starbucks stock	\$ 4,563.20
Texas Instruments stock	\$ 7,600.12
Thermo Fisher Scientific stock	\$ 13,216.56
TJX Cos stock	\$ 4,855.60
Truist Financial stock	\$ 3,098.16
Union Pacific stock	\$ 9,939.36
UPS stock	\$ 5,215.20
United Health stock	\$ 29,159.90
Vanguard Growth fund	\$ 8,950.62
Vanguard Midcap fund	\$ 6,521.92
Verizon stock	\$ 3,191.40
Visa stock	\$ 8,933.68
Walmart stock	\$ 4,679.07

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Description of Asset	Value of Asset
Walt Disney stock	\$ 3,388.32
Wisdom Tree Midcap fund	\$ 5,931.64
Blackrock Health Sciences fund	\$ 43,589.75
PGIM Jenn Natural Resources fund	\$ 7,351.71
Chubb LTD fund	\$ 6,176.80
Credit Suisse AG Fund	\$ 40,800.00
Diageo PLC fund	\$ 4,454.76
Fidelity Advisor Int'l fund	\$ 6,998.12
Goldman Sachs International Opportunity fund	\$ 10,296.75
Ishares MSCI Frontier fund	\$ 8,838.09
Ishares MSCI Japan fund	\$ 9,635.88
Kopernik International fund	\$ 10,109.92
Linde PLC fund	\$ 5,871.24
First Trust Global Commodity fund	\$ 21,428.75
Blackstone private credit fund class C	\$ 52,808.34
Blackstone Real estate Income trust	\$ 86,376.93
JP Morgan Hedged Equity 2 fund	\$ 40,333.21
Natixis ASG Managed Futures Fund	\$ 20,010.23
Catalyst Millburn Hedged Fund class 1	\$ 21,010.20

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
UBS	1819 Main St, Sarasota, FL 34236	\$ 408,838.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	US Governement	\$ 52,908.00
Sarasota County Property Appraiser	2001 Adams Lane, Sarasota, FL 34237	\$ 171,366.00
Prudential Financial Services dividend	280 Trumbull St, Hartford CT 06103	\$ 1,884.00
UBS, interest	1819 Main Street, Sarasota, FL 34231	\$ 1,174.00
UBS, dividends	1819 Main Street, Sarasota, FL 34236	\$ 15,281.00
Blackstone Trust, Dividends	345 Park Ave, New York, New York 10154	\$ 4,145.00
Merrill Lynch, Interest	1819 Main Street, Sarasota, FL 34236	\$ 4,878.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Bill Furst

Digitally signed: **04/13/2023**

Filed with COE: **04/13/2023**