

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2023

General Information

Name: Mr David T O'Keefe CPA

CONFIDENTIAL

Address: 301 S MONROE ST FL 5 5th Floor, TALLAHASSEE, FL 32301

PID 232355

County: Leon

AGENCY INFORMATION

Organization	Suborganization	Title
Leon County	Elected Constitutional Officer	County Commissioner, District 5

Net Worth

My Net Worth as of December 31, 2022 was \$ 111,539.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 12,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home {REDACTED}	\$ 130,727.00
2013 Chevy Volt	\$ 9,581.00
Bank Accounts (Ally Bank)	\$ 8,944.00
Bank Accounts (First Florida Credit Union)	\$ 12,591.00
Florida 457 Deferred Comp Plan (Vanguard Institutional Index Fund)	\$ 14,711.00
Series I Savings Bond	\$ 10,000.00

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
GMFS Specialized Loan Services Mortgage {REDACTED}	6200 S Quebec St, STE 300, Greenwood Village, CO 80111	\$ 88,015.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida State University	A5600 University Center, Tallahassee, FL 32306-2392	\$ 26,127.00
Leon County Board of County Commissioners	301 S Monroe St, Ste 100, Tallahassee, FL 32301	\$ 7,245.00
Nationwide Retirement Solutions (Def Comp Withdrawal)	PO Box 182797, Columbus, OH 43218	\$ 12,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David T O'Keefe CPA

Digitally signed: 06/05/2023

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